

NCL INDUSTRIES LIMITED



NCL/SEC/2023-24/BSE/NSE

Dated: October 03, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Floor.25, Dalal Street
MUMBAI – 400001.
Tel No.022-22721234
Scrip Code :502168

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
MUMBAI - 400051
Scrip Code : NCLIND

Dear Sir / Madam,

Re : Disclosure Under Regulation 10(6) of SEBI(SAST) Regulations, 2011

In continuation to Our Disclosure filed on 21st September, 2023, Please find enclosed the Disclosure Under Regulation 10(6) of SEBI (SAST) Regulations, 2011 received from Promoter Group in respect of the acquisition of 29,40,000 Equity shares of NCL Industries Ltd on 28th September, 2023 from Mr. Ashven Datla and Ms. Shilpa Datla by way of Inter-se Transfer among promoter Group in terms of above Regulations on Stock Exchanges.

Kindly acknowledge the above.

With regards
for **NCL INDUSTRIES LIMITED,**

ARUN KUMAR TADINADA
Digitally signed by ARUN KUMAR TADINADA
Date: 2023.10.03 19:26:33
+05'30'
T. ARUN KUMAR
Vice President & Company Secretary

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	NCL INDUSTRIES Ltd	
2.	Name of the acquirer(s)	1.Mr.K.Gautam 2.NCL Holdings (A&S) Ltd	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd (BSE) & National Stock Exchange of India Ltd (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Date of Transaction:28.09.2023 Acquisition of 29,40,000 Equity Shares of Rs.10/- each of TC from Mrs.Shilpa Datla and Mr.Ashven Datla by way of inter se transfer between promoters Sellers also sold 12,64,133 shares in open market as under: 1.Mrs.Shilpa Datla 5,20,833 Shares 2.Mr.Ashven Datla 7,43,300 Shares	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1) (a) (ii) of SEBI (SAST) Regulations,2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stockexchange.	Yes. Disclosure under 10(5) was made within timeline specified under the Regulations 21.09.2023	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mrs.Shilpa Datla Mr.Ashven Datla	Yes Yes
	b. Date of acquisition	28.09.2023	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mrs.Shilpa Datla- 22,40,000 Shares Mr.Ashven Datla- 7,00,000 Shares	Yes Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	6.50%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rs.225 per Equity Share	Yes

8.	Shareholding details		Pre-Transaction		Post-Transaction
			No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
	a	Each Acquirer / Transferee (*) 1.Mr.K.Gautam 2.NCL Holdings (A&S) ltd	20,89,087 5,18,815	4.62 1.15	27,89,087 27,58,815 6.17 6.10
	b	Each Seller / Transferor 1. Mrs.Shilpa Datla 2. Mr.Ashven Datla	27,60,833 17,75,855	6.10 3.93	Nil 3,32,555 Nil 0.73

For and on behalf of the Acquirers

GAUTAM KALIDINDI  Digitally signed by GAUTAM KALIDINDI
Date: 2023.10.03 19:23:53 +05'30'

Place: Hyderabad
Date: 03.10.2023

Authorized Representative

