

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2017

Sl. No.	PARTICULARS	Quarter Ended			Year Ended	
		31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
		(Audited)	(Unaudited)	(Audited)	(Audited)	
	Gross Sales	31,380.25	31,673.21	29,479.58	116,542.45	99,431.74
	Less: Inter Segment Transfers	4,970.87	4,776.38	4,482.51	18,135.60	14,568.29
	Less: Taxes	2,809.06	2,804.89	2,594.58	10,290.80	8,948.07
1	(a) Net Sales / Income from Operations (Refer Note No.3)	23,600.32	24,091.94	22,402.49	88,116.05	75,915.38
	(b) Other Operating Income	(41.90)	63.84	118.30	180.72	195.16
	Total Income (a+b)	23,558.42	24,155.78	22,520.79	88,296.77	76,110.54
2	Expenditure :					
	a. (Increase) / Decrease in Stock in trade and WIP	1,130.78	(579.91)	282.59	633.69	(767.95)
	b. Consumption of Raw Materials	7,726.26	8,107.83	7,905.94	30,376.62	25,590.37
	c. Purchase of Traded Goods	130.31	0.12	0.45	130.47	16.41
	d. Excise Duty (Refer Note No.3)	3,106.05	3,169.70	3,028.84	11,564.22	9,838.49
	e. Employees Cost	826.58	877.54	762.69	3,254.39	2,752.47
	f. Power	2,286.04	2,188.31	2,099.47	8,349.82	7,855.76
	g. Fuel	3,564.80	3,592.11	2,557.76	12,291.75	10,353.24
	h. Transport & Handling	2,701.66	3,555.99	3,529.09	12,638.27	10,677.00
	i. Depreciation	634.54	616.48	660.75	2,513.60	2,486.78
	j. Other Expenditure	4,209.54	4,516.17	4,040.43	15,585.68	12,098.60
	k. Inter Segment Transfers	(4,970.87)	(4,776.38)	(4,482.51)	(18,135.60)	(14,568.29)
	l. Total	21,345.68	21,267.95	20,385.50	79,202.91	66,332.88
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	2,212.74	2,887.83	2,135.29	9,093.86	9,777.66
4	Other Income	109.00	39.26	115.72	183.45	121.11
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)	2,321.74	2,927.09	2,251.01	9,277.31	9,898.77
6	Finance Costs	800.07	758.73	730.37	3,111.33	3,060.48
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items and Tax (5 ± 6)	1,521.67	2,168.36	1,520.64	6,165.98	6,838.29
8	Exceptional items	-	-	(151.75)	(0.20)	(151.75)
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 ± 8)	1,521.67	2,168.36	1,368.89	6,165.78	6,686.54
10	Tax Expense	52.79	285.13	208.92	692.79	1,378.63
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 ± 10)	1,468.88	1,883.23	1,159.97	5,472.99	5,307.91
12	Extra-ordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) For the Period (11 ± 12)	1,468.88	1,883.23	1,159.97	5,472.99	5,307.91
14	Paid up equity share capital (Face value of Rs.10 each)	3,673.28	3,673.28	3,673.28	3,673.28	3,673.28
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				20,375.61	16,007.89
16	Earnings Per Share (EPS) in Rupees					
	Cash EPS before and after Extra-ordinary Items (Not Annualised)	5.91	6.82	5.12	21.95	21.71
	Basic EPS before and after Extra-ordinary Items (Not Annualised)	4.00	5.13	3.16	14.90	14.56
	Diluted EPS before and after Extra-ordinary Items (Not Annualised)	4.00	5.13	3.16	14.90	14.45

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STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH 2017

Rs. Lakhs

	31-Mar-17	31-Mar-16
	Audited	Audited
EQUITY AND LIABILITIES		
Share holders' Funds		
Share Capital	3,673.28	3,673.28
Reserves and Surplus	20,375.61	16,007.89
Sub-Total : Shareholders' Funds	24,048.89	19,681.17
Share Application Money Pending Allotment	-	-
Non-Current Liabilities		
Long - Term Borrowings	23,119.54	4,534.83
Deferred Tax Liabilities	4,321.32	4,244.55
Other - Long Term Liabilities	4,560.92	3,067.26
Long - Term Provisions	524.05	454.79
Sub-Total : Non Current Liabilities	32,525.83	12,301.43
Current Liabilities		
Short - Term Borrowings	2,744.34	5,642.06
Trade Payables	3,244.96	2,790.96
Other Current Liabilities	13,624.22	20,354.79
Short - Term Provisions	2,183.47	1,497.76
Sub-Total : Current Liabilities	21,796.99	30,285.58
TOTAL EQUITY AND LIABILITIES	78,371.71	62,268.18
ASSETS		
Non-Current Assets		
Fixed Assets		
Tangible Assets	38,537.36	39,161.45
Capital Work - in- Progress	15,220.05	1,055.74
Non - Current Investments	-	-
Long - Term Loans & Advances	1,717.35	1,571.55
Sub-Total : Non - Current Assets	55,474.76	41,788.74
Current Assets		
Inventories	7,088.80	7,214.38
Trade Receivables	4,768.82	5,269.61
Cash and Cash Equivalents	1,185.64	2,112.76
Short- Term Loans and Advances	8,010.71	3,965.11
Other Current Assets	1,842.98	1,917.58
Sub-Total : Current Assets	22,896.95	20,479.44
TOTAL-ASSETS	78,371.71	62,268.18



Segment-wise Revenue, Results and Capital Employed under regulation 33 of the SEBI (LODR) regulations.

	Quarter Ended			Year Ended	
	31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
	(Audited)	(Unaudited)	(Audited)	(Audited)	
1 Segment Revenue					
a) Cement Division	27,358.47	27,779.01	25,261.29	100,437.55	83,946.69
b) Boards Division	2,813.76	2,577.92	2,823.59	10,724.20	10,430.98
c) Prefab Division	-	-	-	-	-
d) Energy Division	-	118.06	-	204.78	237.32
e) Ready Mix Concrete Division	1,208.01	1,198.23	1,394.70	5,175.92	4,816.75
f) Unallocated	-	-	-	-	-
TOTAL	31,380.24	31,673.21	29,479.58	116,542.45	99,431.74
Less : Inter Segment Revenue	4,970.87	4,776.38	4,482.51	18,135.60	14,568.29
Less : Taxes & Duties	5,915.11	5,974.58	5,623.42	21,855.02	18,786.56
Net Sales from Operations	20,494.26	20,922.25	19,373.65	76,551.83	66,076.89
2 Segment Results:					
Profit before Interest & Tax					
a) Cement Division	1,728.45	2,263.42	1,808.95	6,899.24	7,594.20
b) Boards Division	600.90	581.09	617.35	2,358.64	2,421.72
c) Prefab Division	-	-	386.50	0.79	376.95
d) Energy Division	(80.94)	39.65	(78.52)	(122.00)	(74.74)
e) Ready Mix Concrete Division	73.33	42.94	58.80	140.44	122.68
f) Unallocated	-	-	-	-	-
TOTAL	2,321.74	2,927.09	2,793.08	9,277.11	10,440.82
Less: Interest	800.07	758.73	730.37	3,111.33	3,060.48
Exceptional Item: Right of Recompense Banks	-	-	693.82	-	693.82
Add: Net of unallocable Income/ (Expenses)	-	-	-	-	-
TOTAL PROFIT BEFORE TAX	1,521.67	2,168.36	1,368.89	6,165.78	6,686.52
3 Segment Assets					
a) Cement Division	58,321.47	54,073.00	45,592.46	58,321.47	45,592.46
b) Boards Division	8,806.68	8,071.18	5,685.07	8,806.68	5,685.07
c) Prefab Division	80.81	80.81	79.51	80.81	79.51
d) Energy Division	3,210.45	3,557.44	3,620.21	3,210.45	3,620.21
e) Ready Mix Concrete Division	1,715.78	1,538.52	1,523.08	1,715.78	1,523.08
f) Unallocated	6,236.55	4,668.08	5,767.86	6,236.55	5,767.86
TOTAL	78,371.74	71,989.03	62,268.19	78,371.74	62,268.19
4 Segment Liabilities					
a) Cement Division	33,868.90	29,878.58	20,875.45	33,868.90	20,875.45
b) Boards Division	1,320.47	1,177.03	907.34	1,320.47	907.34
c) Prefab Division	24.69	24.69	24.99	24.69	24.99
d) Energy Division	25.77	26.25	868.94	25.77	868.94
e) Ready Mix Concrete Division	607.09	819.32	789.21	607.09	789.21
f) Unallocated	42,524.82	40,063.17	38,802.27	42,524.82	38,802.27
TOTAL	78,371.74	71,989.03	62,268.19	78,371.74	62,268.19

- The Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their Meetings held on 27th May 2017. These results have been audited by the Statutory Auditors as required under SEBI (Listing Obligations and Disclosures Requirements)
- The Operations of Energy Division involving generation of Hydel Power is seasonal in nature and dependant on rainfall and release of water by the Authorities. The Power Generation during the quarter has been affected due to inadequate water inflows into the Rivers where the company's power plants are situated.
- The Board has recommended a final Dividend of Rs. 2.50/- per share for the year, including Interim Dividend of Re. 1/- per share declared earlier.
- Pursuant to clarification by SEBI regarding Revenue recognition and Excise Duty issued on September 20 2016, the income from operations are disclosed inclusive of Excise duty
- Figures of the last quarter are the balancing figures between the audited figures for the full financial year and the published figures for the nine months period ended on 31.12.2016.
- Previous period figures have been reclassified / regrouped to conform to the current period figures.



For and on behalf of the Board
NCL INDUSTRIES LIMITED

K. RAVI
MANAGING DIRECTOR

Hyderabad
27th May 2017