RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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F +91 22 3303 6664

April 13, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Details of Non-Convertible Debentures issued on private placement under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This has reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding intimation of details of Non-Convertible Debentures issued by the Company for the period from October 1, 2017 to March 31, 2018. In this regard, we hereby submit the details as per Annexure 'A'.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

CC:

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World Kamala Mills Compound, Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers,17th Floor,
Dalal Street, Fort,
Mumbai 400 001

Annexure A

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Listed / Unlisted	Name of Debenture Trustee	Category
						Put Option Details	Call Option Details					
Reliance Capital Limited	INE013A074P0	13-Oct-17	13-Oct-22	8.83% p.a.	Annually and on Maturity	N.A.	N.A.	10,00,00,00,000	10,00,00,00,000	Listed	Vistra ITCL (India) Limited	Plain Vanilla
Reliance Capital Limited	INE013A076P5	03-Nov-17	03-Nov-21	8.75% p.a.	Annually and on Maturity	N.A.	N.A.	1,65,00,00,000	1,65,00,00,000	Listed	Vistra ITCL (India) Limited	Plain Vanilla
Reliance Capital Limited	INE013A077P3	03-Nov-17	03-Nov-22	8.75% p.a.	Annually and on Maturity	N.A.	N.A.	1,70,00,00,000	1,70,00,00,000	Listed	Vistra ITCL (India) Limited	Plain Vanilla
Reliance Capital Limited	INE013A078P1	03-Nov-17	03-Nov-23	8.75% p.a.	Annually and on Maturity	N.A.	N.A.	1,65,00,00,000	1,65,00,00,000	Listed	Vistra ITCL (India) Limited	Plain Vanilla
Reliance Capital Limited	INE013A072Q2	23-Jan-18	25-Jan-22	Market Linked	On Maturity	N.A.	N.A.	17,85,00,000	17,85,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A073Q0	25-Jan-18	25-Mar-19	Market Linked	On Maturity	N.A.	N.A.	1,80,00,000	1,80,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A074Q8	29-Jan-18	29-Mar-19	Market Linked	On Maturity	N.A.	N.A.	16,94,00,000	16,94,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A075Q5	31-Jan-18	29-Mar-19	Market Linked	On Maturity	N.A.	N.A.	5,40,00,000	5,40,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076Q3	06-Feb-18	13-Feb-19	Market Linked	On Maturity	N.A.	N.A.	2,00,00,00,000	2,00,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A078Q9	09-Feb-18	11-Feb-22	Market Linked	On Maturity	N.A.	N.A.	24,55,00,000	24,55,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A078Q9	23-Feb-18	11-Feb-22	Market Linked	On Maturity	N.A.	N.A.	3,25,00,000	3,25,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A070R4	09-Mar-18	09-Mar-28	8.93% p.a.	Annually and on Maturity	N.A.	N.A.	9,00,00,00,000	9,00,00,00,000	Listed	Vistra ITCL (India) Limited	Plain Vanilla
Reliance Capital Limited	INE013A071R2	23-Mar-18	23-Mar-22	Market Linked	On Maturity	N.A.	N.A.	29,75,00,000	29,75,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A072R0	23-Mar-18	24-Jun-20	Market Linked	On Maturity	N.A.	N.A.	12,50,00,000	12,50,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A073R8	31-Mar-18	03-Jul-19	9.10% p.a.	Annually and on Maturity	03-Jul-18 03-Oct-18 03-Jan-19 03-Apr-19	N.A.	75,00,00,000	75,00,00,000	Listed	Vistra ITCL (India) Limited	Plain Vanilla

