LARSEN & TOUBRO

Larsen & Toubro Limited
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SEC/PAM/2016

February 5, 2016

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 **STOCK CODE: 500510**	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 **STOCK CODE: LT**

Dear Sir,

This is further to our submission of Unaudited Financial Results for the quarter and nine months ended 31st December 2015.

We wish to inform you that the listed, Secured Non-Convertible Debentures of the Company aggregating to ₹ 400 crore issued on 5th January 2009 and outstanding as on 31st December, 2015 are secured by way of first mortgage/charge on the Company's various properties and the asset cover thereof exceeds hundred percent of the principal amount of the said debentures.

Thanking you,

Yours faithfully,
for LARSEN & TOUBRO LIMITED

N. HARIHARAN
COMPANY SECRETARY
(ACS 3471)

ISO 9001 REGISTERED
DNV MGMT. SYS. RvA C 024
DNV Certification B.V., The Netherlands

CIN : L99999MH1946PLC004768