

Ref. No.: AUSFB/SEC/2017-18/254

Date: 1st September, 2017

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The Bombay Stock Exchange Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Dear Sir(s),

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the applicable provisions of the Regulations and in view of approval granted by IDBI Trusteeship Services Limited (debenture trustee), the Board of directors vide resolution dated 30th August, 2017 approved the change in the nature of non-convertible debentures from Secured to Unsecured as detailed below:

Name of debenture holder	ISIN	NO. OF NCD	Nature of instrument (Previous)	Nature of instrument (revised)
RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 14	INE949L07303	230.00	Secured	Unsecured
RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 23	INE949L07303	120.00	Secured	Unsecured
RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCEREGULAR SAVINGS FUND-DEBT OPTION	INE949L07311	125.00	Secured	Unsecured
RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 30	INE949L07311	87.00	Secured	Unsecured
RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVIII SERIES 18	INE949L07311	138.00	Secured	Unsecured
RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCEREGULAR SAVINGS FUND-DEBT OPTION	INE949L07501	1500.00	Secured	Unsecured
Grand Total	-	2200.00		

There is no change in other terms & condition of non-convertible debentures and the above all ISIN is listed on BSE Ltd only.

This is for your information and appropriate dissemination.

Thanking You,

FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as **Au Financiers (India) Limited**

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