

Part I: STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2012

(₹ in Lakhs)

S.No	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended		Year Ended			Quarter Ended		Year Ended		
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11	31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
		Unaudited Refer Note 5	Unaudited	Unaudited	Audited	Audited	Unaudited Refer Note 5	Unaudited	Unaudited	Audited	Audited
1	Income from Operations										
	a) Net Income from Operations	175382.78	126356.05	144964.00	524845.10	506516.90	205406.91	153280.80	172602.55	666286.70	612154.70
	b) Other Operating Income	83.92	43.45	78.30	201.90	856.30	54.99	137.60	766.75	229.00	10831.90
	Total Income from Operations(net)	175466.70	126399.50	145042.30	525047.00	507373.20	205461.90	153418.40	173369.30	666515.70	622986.60
2	Expenses										
	a) Cost of Materials Consumed	75746.30	55163.60	45679.60	220073.70	187015.30	83109.00	62042.00	57160.60	248585.40	215034.30
	b) (Inc.) / Dec. in stock-in-trade and work in progress	(2918.10)	(6309.50)	2343.70	(24000.10)	(11372.90)	(4527.90)	(9220.60)	950.70	(22558.40)	(23932.30)
	c) Other Construction Expenses	14684.20	12024.20	13617.90	47764.90	48699.30	18915.40	15667.80	19950.90	63596.20	66153.00
	d) Job work charges	17517.40	14350.20	20503.10	60703.30	60235.40	19712.80	16663.60	17145.60	69532.40	62308.50
	e) Sub- contractor work bills	48429.00	31800.10	41168.20	137857.30	137860.40	53820.00	35057.10	44631.90	154000.00	175188.40
	f) Employee benefits expense	6260.40	6380.00	5511.10	24018.70	24384.30	9527.10	10041.80	8281.49	37367.00	38343.10
	g) Depreciation and amortisation expenses	2170.50	2137.30	1857.10	8298.30	6853.10	2588.00	6514.80	3587.60	26445.10	13603.20
	h) Other Expenses	5549.80	5224.90	3126.20	18696.40	12013.80	7486.90	6398.10	5546.21	26233.10	18763.70
	Total Expenses	167439.50	120770.80	133806.90	493412.50	465688.70	190631.30	143164.60	157255.00	603200.80	565461.90
3	Profit from operations before other income, finance costs and exceptional items (1-2)	8027.20	5628.70	11235.40	31634.50	41684.90	14830.60	10253.80	16114.30	63314.90	57524.70
4	Other Income	3361.60	3901.40	3018.30	12057.20	10563.90	821.80	693.20	828.30	2161.30	2057.80
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	11388.80	9530.10	14253.70	43691.70	52248.40	15652.40	10947.00	16942.60	65476.20	59582.50
6	Finance costs	9840.70	10703.40	8208.50	38399.90	25690.00	13573.60	12432.00	9446.40	56486.80	27106.10
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1548.10	(1173.30)	6045.20	5291.80	26558.40	2078.80	(1485.00)	7496.20	8989.40	32476.40
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	1548.10	(1173.30)	6045.20	5291.80	26558.40	2078.80	(1485.00)	7496.20	8989.40	32476.40
10	Tax expense	469.00	(224.90)	2479.80	1693.60	10213.40	450.20	(182.10)	2355.20	2188.10	10298.50
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	1079.10	(948.40)	3565.40	3598.20	16345.00	1628.60	(1302.90)	5141.00	6801.30	22177.90
12	Extraordinary items (Net of tax expense)	-	-	-	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	1079.10	(948.40)	3565.40	3598.20	16345.00	1628.60	(1302.90)	5141.00	6801.30	22177.90
14	Share of Profit/(Loss) from Associate Companies	-	-	-	-	-	(951.30)	(54.50)	(71.10)	(1176.40)	75.70
15	Minority Interest	-	-	-	-	-	(216.10)	325.00	(33.20)	(133.50)	(34.70)
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	1079.10	(948.40)	3565.40	3598.20	16345.00	461.20	(1032.40)	5036.70	5491.40	22218.90
17	a) Paid up Equity Share Capital (Face Value ₹. 2/- per Share)	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68
	b) Paid up Debt Capital	-	-	-	37500.00	40000.00	-	-	-	37500.00	40000.00
18	a) Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	226574.50	225236.42	-	-	-	257394.30	244241.12
	b) Debenture Redemption Reserve	-	-	-	9400.00	7500.00	-	-	-	9400.00	7500.00
19	Earnings Per Share (of ₹ 2/- each) (not annualised)										
	- Basic and Diluted	0.42	(0.37)	1.39	1.40	6.37	0.18	(0.40)	1.96	2.14	8.66
20	a) Debt Equity Ratio	-	-	-	0.92	1.03	-	-	-	-	-
	b) Debt Service Coverage Ratio (DSCR)	-	-	-	1.08	2.25	-	-	-	-	-
	c) Interest Service Coverage Ratio (ISCR)	-	-	-	1.38	3.33	-	-	-	-	-

Part II: SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2012

A	PARTICULARS OF SHARE HOLDING										
21	Public Shareholding @										
	a) Number of Shares	206329273	206420273	205108447	206329273	205108447	206329273	206420273	205108447	206329273	205108447
	b) Percentage of shareholding	80.41%	80.45%	79.95%	80.41%	79.95%	80.41%	80.45%	79.95%	80.41%	79.95%
22	Promoters and Promoter group Shareholding										
	a) Pledged / Encumbered - No.of Shares	25321180	26731180	13001000	25321180	13001000	25321180	26731180	13001000	25321180	13001000
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	50.46%	53.37%	25.28%	50.46%	25.28%	50.46%	53.37%	25.28%	50.46%	25.28%
	Percentage of shareholding (as a % of the total share capital of the company)	9.87%	10.42%	5.07%	9.87%	5.07%	9.87%	10.42%	5.07%	9.87%	5.07%
	b) Non/Encumbered - No.of Shares	24857607	23356607	38421613	24857607	38421613	24857607	23356607	38421613	24857607	38421613
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	49.54%	46.63%	74.72%	49.54%	74.72%	49.54%	46.63%	74.72%	49.54%	74.72%
	Percentage of shares (as a % of the total share capital of the company)	9.69%	9.10%	14.98%	9.69%	14.98%	9.69%	9.10%	14.98%	9.69%	14.98%

@ Excludes 75,750 (31.3.2011: 52,750) Global Depository Receipts held with custodians, in terms of clause 40 A of the listing agreement.

	Particulars	Quarter ended 31.03.12
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

STATEMENT OF STANDALONE/CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2012

(₹ in Lakhs)

S.No	Particulars	STANDALONE		CONSOLIDATED	
		Audited		Audited	
		31.03.12	31.03.11	31.03.12	31.03.11
A	EQUITY AND LIABILITIES				
1	Shareholder's Funds				
	a) Share Capital	5131.68	5131.68	5131.68	5131.68
	b) Reserves and Surplus	235974.50	232736.42	266794.30	251741.12
	Sub- total -Shareholder's funds	241106.18	237868.10	271925.98	256872.80
2	Minority Interest			48781.40	17909.20
3	Non - current liabilities				
	a) Long- term borrowings	32268.90	46440.10	273661.10	206596.40
	b) Deferred tax liabilities (net)	2547.20	3076.00	2561.04	3113.40
	c) Other long-term liabilities	3934.00	7676.10	5027.60	14888.00
	d) Long-term provisions	1819.20	1762.20	3214.20	2692.60
	Sub- total -Non -current liabilities	40569.30	58954.40	284463.94	227290.40
4	Current Liabilities				
	a) Short term borrowings	173305.50	192232.10	228132.30	228591.70
	b) Trade payables	124241.70	90350.30	162421.80	125160.30
	c) Other Current liabilities	223067.70	102014.40	208429.90	192764.00
	d) Short-term provisions	3025.82	5361.70	4032.70	6034.80
	Sub-total -Current liabilities	523640.72	389958.50	603016.70	552550.80
	TOTAL -EQUITY AND LIABILITIES	805316.20	686781.00	1208188.02	1054623.20
B	ASSETS				
1	Non - current assets				
	a) Fixed Assets	76101.40	72022.00	404131.90	359386.00
	b) Goodwill on consolidation	-	-	981.61	15145.40
	c) Non-current investments	124019.00	120079.80	34121.70	26333.50
	d) Deferred tax assets (net)	-	-	-	9.40
	e) Long-term loans and advances	36027.80	9957.90	23593.30	40741.70
	f) Other non-current assets	13388.70	25527.10	13093.01	25590.00
	Sub -total -Non - current assets	249536.90	227586.80	475921.52	467206.00
2	Current assets				
	a) Current investments	-	-	2034.10	1204.50
	b) Inventories	123352.50	89602.80	205707.60	170700.20
	c) Trade receivables	130722.70	145360.10	169408.80	174872.90
	d) Cash and cash equivalents	6463.10	12140.40	24078.40	26979.50
	e) Short-term loans and advances	217686.90	165455.70	252636.50	158459.40
	f) Other current assets	77554.10	46635.20	78401.10	55200.70
	Sub -total - Current assets	555779.30	459194.20	732266.50	587417.20
	TOTAL -ASSETS	805316.20	686781.00	1208188.02	1054623.20

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the company at its meeting held on 29th May, 2012
- The Board of Directors have recommended a dividend of ₹ 0.30 per equity share for the year 2011-12.
- The Company's operations consist of Construction / Project activities and there are no other reportable segments under Accounting Standard 17.
- The Consolidated Financial Results include results of all the Subsidiaries, Associates and Joint Ventures of NCC Limited and are prepared in accordance with AS -21 - "Consolidated Financial Statements", AS 23 -Accounting for Investments in Associates in Consolidated Financial Statements" and AS 27 - "Financial Reporting of Interests in Joint Ventures".
- Figures for the quarter ended 31st March, 2012 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2012 and the published figures for the nine months ended 31st December, 2011
- Previous year figures have been regrouped to facilitate comparison wherever necessary.

By Order of the Board
For NCC Limited


A.A.V.Ranga Raju
MANAGING DIRECTOR