

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2011
(₹ in Lakhs)

S.No	Particulars	Standalone Quarter Ended		Consolidated Quarter Ended		Standalone Audited Year Ended	Consolidated Audited Year Ended
		30.06.11	30.06.10	30.06.11	30.06.10	31.03.11	31.03.11
1	Net Income from Operations	114085.08	108506.06	159925.78	136333.30	506738.60	612154.70
	Other Operating Income	68.62	143.64	409.42	3616.70	634.60	10831.90
	Total Income	114153.70	108649.70	160335.20	139950.00	507373.20	622986.60
2	Expenditure						
	a) (Inc.) / Dec. in stock-in-trade and work in progress	(8693.40)	(5828.00)	(8800.30)	(9684.90)	(11372.90)	(23932.30)
	b) Consumption of Raw materials	44259.40	36451.20	51369.90	43542.40	187015.30	215003.70
	c) Sub-contractor work bills	30208.50	36735.00	34499.10	49970.20	137860.40	175188.40
	d) Other Construction Expenses	12297.20	10576.00	15878.90	13576.00	48473.30	64971.40
	e) Labour charges	14954.40	11658.10	16933.80	13207.70	60235.40	62341.00
	f) Employee Cost	5519.30	5941.40	8897.20	8763.80	24384.30	38171.59
	g) Depreciation	1972.00	1562.50	11860.50	3154.70	6853.10	13603.20
	h) Other Expenditure	3957.40	2540.70	7083.10	4863.90	12013.80	19745.21
	Total	104474.80	99636.90	137722.20	127393.80	465462.70	565092.20
3	Profit from operations before Other Income, Interest & Exceptional Items (1-2)	9678.90	9012.80	22613.00	12556.20	41910.50	57894.40
4	Other Income	208.10	126.90	864.70	532.90	1464.30	2219.40
5	Profit before Interest and Exceptional Items (3+4)	9887.00	9139.70	23477.70	13089.10	43374.80	60113.80
6	Interest and Finance Cost (Net)	6399.00	2934.50	18882.50	5667.50	16816.40	27637.40
7	Profit after Interest but before Exceptional Items (5-6)	3488.00	6205.20	4595.20	7421.60	26558.40	32476.40
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary Activities before tax (7+8)	3488.00	6205.20	4595.20	7421.60	26558.40	32476.40
10	Tax expenses (including prior period)	1160.20	2066.40	1413.50	2122.60	10213.40	10298.50
11	Net Profit from Ordinary Activities after tax (9-10)	2327.80	4138.80	3181.70	5299.00	16345.00	22177.90
12	Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13	Minority Interest	-	-	(43.70)	76.80	-	(34.70)
14	Share of Profit/(Loss) from Associate Companies (Net of Tax)	-	-	(10.50)	247.10	-	75.70
15	Net Profit for the Period	2327.80	4138.80	3127.50	5622.90	16345.00	22218.90
16	a) Paid up Equity Share Capital (Face Value ₹. 2/- per Share)	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68
17	b) Paid up Debt Capital	-	-	-	-	40000.00	40000.00
18	a) Reserves excluding Revaluation Reserve and Debenture Redemption Reserve as per Balance Sheet of previous accounting year	-	-	-	-	225236.52	244241.12
18	b) Debenture Redemption Reserve	-	-	-	-	7500.00	7500.00
18	Earnings Per Share (EPS) (not annualised) (₹)						
19	Basic and Diluted	0.91	1.61	1.22	2.19	6.37	8.66
19	a) Debt Equity Ratio	-	-	-	-	1.03	-
19	b) Debt Service Coverage Ratio	-	-	-	-	2.25	-
19	c) Interest Coverage Ratio	-	-	-	-	3.33	-
20	Public Shareholding @						
21	a) Number of Shares	206226447	204813723	206226447	204813723	205108447	205108447
21	b) Percentage of shareholding	80.37%	79.82%	80.37%	79.82%	79.95%	79.95%
21	Promoters and Promoter group Shareholding						
21	a) Pledged / Encumbered - No. of Shares	14506000	5365000	14506000	5365000	13001000	13001000
21	Percentage of shares (as a % of the total share holding of promoter and promoter group)	28.85%	10.38%	28.85%	10.38%	25.28%	25.28%
21	Percentage of shareholding (as a % of the total share capital of the company)	5.65%	2.09%	5.65%	2.09%	5.07%	5.07%
21	b) Non/Encumbered - No. of Shares	35775613	46341687	35775613	46341687	38421613	38421613
21	Percentage of shares (as a % of the total share holding of promoter and promoter group)	71.15%	89.62%	71.15%	89.62%	74.72%	74.72%
21	Percentage of shares (as a % of the total share capital of the company)	13.94%	18.06%	13.94%	18.06%	14.98%	14.98%

@ Excludes Global Depository Receipts held with custodians, in terms of clause 40 A of the listing agreement.

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 12th August, 2011
- The Company's operations consist of Construction / Project activities and there are no other reportable segments under AS 17 - "Segment Reporting"
- The Statutory Auditors have carried out limited review of the Standalone and Consolidated Un-audited financial results for the quarter ended 30th June 2011.
- The Consolidated Financial Results include results of all the Subsidiaries, Associates and Joint Ventures of NCC Limited and are prepared in accordance with AS-21 - "Consolidated Financial Statements", AS-23 - "Accounting for Investments in Associates in Consolidated Financial Statements" and AS-27 - "Financial Reporting of Interests in Joint Ventures".
- One of the SPV, a subsidiary of the company that executed BOT road project for NHAI received completion certificate effective from 30th June, 2009. Accordingly, the consolidated financial results for the quarter ended June, 30, 2011 includes the annuity revenue of ₹ 17959 lakhs and related interest & finance cost of ₹ 9102 lakhs and amortisation / depreciation of ₹ 7584 lakhs.
- There were no investor complaints pending at the beginning and at the end of the quarter. The Company has received and resolved 3 investor's complaints during the quarter ended 30th June, 2011.
- Figures have been regrouped to facilitate comparison wherever necessary.

By Order of the Board
For NCC Limited

A.A.V. Ranga Raju
MANAGING DIRECTOR

Place : Hyderabad
Date : 12.08.2011