



Date: 30th January 2025

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Bandra (E)
Mumbai - 400051
NSE: NCC

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Fort
Mumbai - 400001
BSE: 500294

Dear Sir/ Madam,

Sub: Outcome of the National Company Law Tribunal convened Meeting of the Secured Creditors of NCC Limited (the Company) held on 30th January 2025

Ref: Our letter dated 28th December 2024 – Notice of the Meeting of the Secured Creditors.

This is in continuation to our letter cited above on the subject, we would like to inform that as per the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench (NCLT) the meeting of the Secured Creditors of the Company, was held today (Thursday, 30th January 2025) at 12 Noon, at the Registered Office of the Company for considering and approving the proposed Scheme of Arrangement between NCC Infrastructure Holdings Limited (Transferor Company) and NCC Limited (Transferee Company), and their respective Shareholders.

Mr. Md. Hidayathullah Shareef, who was appointed as the Chairman of the meeting of the secured creditors by the Hon'ble NCLT, occupied the Chair and conducted the proceedings of the Meeting. Fifteen (15) Secured creditors were present at the meeting and requested the Chairman to adjourn the Meeting on the reasoning that they need more time to evaluate the proposed scheme and get the approval from their appropriate authority. In view of the requests received, and voice votes taken at the meeting, from the majority of the Secured Creditors in favour of adjournment of the Meeting, the Chairman adjourned the aforesaid Meeting to **Wednesday, 16th April 2025 at 11:30 a.m.**

We request you to kindly take the aforesaid intimation on record.

Thanking you,

Yours sincerely,

For NCC Limited

Sisir K Mishra
Company Secretary