



Date: 14th August 2025

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Bandra (E)
Mumbai - 400051
NSE: NCC

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Fort
Mumbai - 400001
BSE: 500294

Dear Sir/ Madam,

Sub: Outcome of the NCLT convened adjourned meeting of the Secured Creditors held today
Ref: Our letter dated 16th July 2025 - Notice of the adjourned meeting of the Secured Creditors.

This is in continuation to our letter cited above on the subject. The adjourned meeting of the Secured Creditors was held today i.e. 14th August 2025 at 11.30 a.m. for considering and approving the proposed Scheme of Arrangement between NCC Infrastructure Holdings Limited (Transferor Company) and NCC Limited (Transferee Company), and their respective Shareholders.

Mr. Md. Hidayathullah Shareef, who was appointed as the Chairman of the meeting of the secured creditors by the Hon'ble NCLT conducted the proceedings of the Meeting. Eighteen (18) secured creditors, representing about 92.25% in value of total outstanding debt to secured creditors were present at the meeting. Seventeen (17) secured creditors representing about 89.60% in value approved the Scheme of Arrangement and One (1) secured creditor abstained from voting.

Mr. Srikant Kumar Puthi, Practicing Company Secretary (M.No. A34521; PCS No. 12871) who was appointed as Scrutinizer by the Hon'ble NCLT, conducted the voting through ballot paper and submitted his report to the Chairman of the Meeting. The Scrutinizer's Report is enclosed herewith.

Further the Chairman of the meeting shall submit his report to Hon'ble NCLT in due course.

We request you to take the above on record.

Thanking you,

Yours sincerely,

For NCC Limited

Sisir K Mishra
Company Secretary

Encl: as above

Report of Scrutinizer

To,

The Chairperson appointed by Hon'ble National Company Law Tribunal, Hyderabad for the Meeting of Secured Creditors of NCC Limited

Meeting of the Secured Creditors of NCC Limited convened pursuant to the order dated 29th day of November 2024 passed by the National Company Law Tribunal, Hyderabad Bench

Dear Sir,

1. I, Srikant Kumar P, was appointed as the Scrutinizer by the Hon'ble National Company Law Tribunal, Hyderabad Bench for the purpose of the convening the meeting of NCC Limited do hereby confirm that a Meeting of the Secured Creditors of NCC Limited was convened as per the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench, at registered office of the Company at NCC House, Madhapur, Hyderabad - 500081 on Thursday, 14th August, 2025 at 11.30 a.m. submit my report as under:

After the time fixed for poll by the Chairperson, a ballot box was kept for polling of secured Creditors of NCC Limited and same was locked in my presence with due identification marks placed by me.

2. Subsequently, the locked ballot box was opened in my presence and poll papers were diligently scrutinized. The poll papers were reconciled with the list of Secured Creditors of NCC Limited and the authorizations / proxies lodged with NCC Limited were duly verified and copies of authorizations were obtained.

3. The result of the Poll is as under:

RESOLUTION - Approval of Scheme of Arrangement between NCC Infrastructure Holdings Limited (the 'Transferor Company') and NCC Limited (the 'Transferee Company') and their Respective Shareholders under Sections 230 – 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

(i) Voted in favor of the resolution:

Number of Secured Creditors of Transferee Company present and voting (in person or by proxy)		Number of votes cast by them (Debt Due) Amount in Crores	% of total number of valid votes cast
Number of Secured Creditors of Transferee Company present in person	18	2032.98	100%
Number of Secured Creditors of Transferee Company present in proxy	0	0	0
Total	18	2032.98	2032.98

**Out of 18 Secured Creditors present 17 have voted, 1 Secured Creditor abstained from voting.*

(ii) Voted against the resolution:

Number of Secured Creditors of Transferee Company present and voting (in person or by proxy)		Number of votes cast by them	% of total number of valid votes cast
Number of Secured Creditors of Transferor Company present in person	Nil	Nil	Nil
Number of Secured Creditors of Transferee Company present in proxy	Nil	Nil	Nil
Total	Nil	Nil	Nil

(iii) Invalid votes:

Number of Secured Creditors of Transferee Company present and voting (in person or by proxy)	Number of votes cast by them	% of total number of valid votes cast
Number of Secured Creditors of Transferee Company present in person	Nil	Nil
Number of Secured Creditors of Transferee Company present in proxy	Nil	Nil
Total	Nil	Nil

Place: Hyderabad

Date: Thursday, 14th August 2025

UDIN: A034521G001010881

SRIKANT
KUMAR PUTHI

Digitally signed by
SRIKANT KUMAR PUTHI
Date: 2025.08.14
22:29:56 +05'30'

CS Srikant Kumar P

Scrutinizer

M No. A34521

CP No. 12871

Note: The meeting was originally scheduled to be held on 30th January 2025. The same was adjourned three times i.e. to 16th April 2025, 16th June 2025 & 14th August 2025 respectively.

DETAILS OF VOTING:

The under-mentioned Secured Creditors voted in favor of the proposed Scheme of arrangement being adopted and carried into effect:

Name of the secured Creditors	Address	Debt Due (Rs. in Crores)	Number of Votes Casted in favour
State Bank of India	The Deputy General Manager State Bank of India CCG Branch, 1st Floor, NSL Icon Building, Road No.12, Banjara Hills, Hyderabad- 500034.	432.08	432.08
Canara Bank	The Assistant General Manager Canara Bank Prime Corporate Branch 2 nd Floor, T. S. R Complex, Secunderabad – 500 003.	379.73	379.73
Union Bank of India	The Assistant General Manager, Union Bank of India, IFB, 1 st Floor, The Grand Raj Bhavan Road, Hyderabad – 500082	200	200
ICICI Bank Limited	The Deputy General Manager ICICI Bank Limited, ICICI Bank Towers Plot No:12, Gachibowli, Hyderabad- 500032	97	97
IDBI Bank	The Deputy General Manager IDBI Bank Limited Specialized Corporate Branch, #5-9-89/1&2, Chapel Road Hyderabad – 500 034	112.21	112.21
Standard Chartered Bank	Standard Chartered Bank 6-3-1090, TSR Towers Raj Bhavan Road, Somajiguda Hyderabad-500082	300	300
Punjab National Bank	The Deputy General Manager, Punjab National Bank, LCB, 8-2-672, Sufi Chambers, Road No.1, Banjara Hills, Hyderabad – 500034	99.28	99.28
IndusInd Bank Limited	Relationship Manager IndusInd Bank Limited 1-10-72, 4 th Floor, Ashoka	78.88	78.88

Name of the secured Creditors	Address	Debt Due (Rs. in Crores)	Number of Votes Casted in favour
	Janardhan Chambers, Begumpet, Secunderabad – 500 016		
Export – Import Bank of India	The Chief Manager Export-Import Bank of India (Exim Bank) Golden Edifice, 2 nd Floor Khairatabad, Hyderabad	0	0
Axis Finance	1 st Floor , Plot No. 72, Road No.9, Jubilee Hills, Hyderabad - 500033	150	150
Aditya Birla Finance	Indian Rayon Coumpund, Veraval, Gujarat - 362266	75	75
Bank Of Bahrain & Kuwait	6-3-252/1/3, Erramanzil, Hyderabad - 500082	34.42	34.42
HDB Financial Service Limited	Radhika, 2 nd Floor, Law Garden, Navarangapura, Ahmedabad – 380009, Gujarat	17.04	17.04
Tata Capital Ltd	Plot No. 3,4,5&6, Road No.3 Auto Plaza Opposite Times of India, Banjara Hills, Hyderabad - 500034	51.48	51.48
HDFC Bank Ltd	Bank House, 6 th Floor, Roxana Palladium, Road No-1, Banjara Hills, Hyderabad, Telanagana - 500034	0.59	0.59
Kotak Mahindra Prime Limited	27, BKC, C27, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400051	4.7	4.7
Mercedes-Benz Financial Services India Pvt. Limited	5 th Floor, Plot No,8 Bashyam willion square 9&10, 1 st street thriu vika, Industrial estate, Guindy, Chennai - 600032	0.57	0.57
Total	17	2032.98	2032.98

The under-mentioned Secured Creditors voted against the proposed Scheme of Arrangement involving amalgamation being adopted and carried into effect:

Name of the Secured Creditors	Address	Debt Due	Number of Votes
Nil	Nil	Nil	Nil

The under-mentioned Secured Creditors who were present at the meeting have abstained from voting for the proposed Scheme of Arrangement involving amalgamation being adopted and carried into effect:

Name of the Secured Creditors	Address	Debt Due Amount in Crores	Number of Votes
Indian Overseas Bank	LCB, Ground Floor, Surabhi Aracade, Bank Street, Hyderabad 500 001	60	60