

Part I: STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(₹ in Lakhs)

| S.No | Particulars | STANDARD ONE | | | | CONSOLIDATED | | | |
|------|--|---------------|------------|------------|------------|---------------|------------|------------|------------|
| | | Quarter Ended | | Year Ended | | Quarter Ended | | Year Ended | |
| | | 30.06.15 | 31.03.15 | 30.06.14 | 31.03.15 | 30.06.15 | 31.03.15 | 30.06.14 | 31.03.15 |
| 1 | Income from Operations | | | | | | | | |
| | a) Net Income from Operations | 169791.70 | 220521.50 | 148957.70 | 829182.80 | 198861.60 | 248047.30 | 180888.60 | 949707.80 |
| | b) Other Operating Income | 2460.10 | 491.50 | - | 511.50 | 2731.20 | 779.20 | 155.80 | 1581.20 |
| | Total Income from operations (net) | 172251.80 | 221013.00 | 148957.70 | 829694.30 | 201592.80 | 248826.50 | 181044.40 | 951289.00 |
| 2 | Expenses | | | | | | | | |
| | a) Cost of Materials Consumed | 94788.80 | 111388.80 | 65984.60 | 455585.40 | 101850.00 | 117273.60 | 74342.60 | 483631.50 |
| | b) Changes in inventories of work in progress | (18959.80) | (11440.50) | (2507.90) | (10291.40) | (24167.90) | (15805.60) | (4823.00) | (22834.00) |
| | c) Construction Expenses | 18748.40 | 22229.40 | 15559.10 | 76544.10 | 23834.30 | 26157.10 | 21130.80 | 94748.90 |
| | d) Sub-contractor work bills | 50298.30 | 66524.90 | 47624.80 | 192796.50 | 60461.70 | 75486.30 | 54407.00 | 226270.50 |
| | e) Employee benefits expense | 6898.80 | 6950.40 | 6055.20 | 26470.00 | 10582.50 | 10362.20 | 9435.40 | 39642.10 |
| | f) Depreciation and amortisation expenses | 2710.60 | 2749.90 | 2843.00 | 11183.30 | 7009.60 | 7212.90 | 7053.00 | 27659.30 |
| | g) Other Expenses | 4633.50 | 6871.60 | 5344.30 | 23655.00 | 6397.10 | 8886.20 | 6606.70 | 29860.20 |
| | Total Expenses | 159118.60 | 205274.50 | 140903.10 | 775942.90 | 185967.30 | 229572.70 | 168152.50 | 878978.50 |
| 3 | Profit from operations before Other Income, finance costs and exceptional items (1-2) | 13133.20 | 15738.50 | 8054.60 | 53751.40 | 15625.50 | 19253.80 | 12891.90 | 72310.50 |
| 4 | Other Income | 5201.10 | 5507.90 | 4566.20 | 19507.40 | 3081.70 | 8156.20 | 1809.80 | 12670.10 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | 18334.30 | 21246.40 | 12620.80 | 73258.80 | 18707.20 | 27410.00 | 14701.70 | 84980.60 |
| 6 | Finance Costs | 12633.90 | 13396.80 | 13767.70 | 57355.90 | 16443.00 | 17253.40 | 18008.50 | 73711.90 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 5700.40 | 7849.60 | (1146.90) | 15902.90 | 2264.20 | 10156.60 | (3306.80) | 11268.70 |
| 8 | Exceptional Items | - | - | - | - | - | - | - | - |
| 9 | Profit/(Loss) from ordinary activities before tax (7+8) | 5700.40 | 7849.60 | (1146.90) | 15902.90 | 2264.20 | 10156.60 | (3306.80) | 11268.70 |
| 10 | Tax expense | 1579.60 | 2781.60 | (843.70) | 4723.70 | 1900.90 | 2994.00 | (782.10) | 5120.60 |
| 11 | Net Profit/(Loss) from ordinary activities after tax (9-10) | 4120.80 | 5068.00 | (303.20) | 11179.20 | 363.30 | 7162.60 | (2524.70) | 6148.10 |
| 12 | Extraordinary items | - | - | - | - | - | - | - | - |
| 13 | Net Profit/(Loss) for the period (11+12) | 4120.80 | 5068.00 | (303.20) | 11179.20 | 363.30 | 7162.60 | (2524.70) | 6148.10 |
| 14 | Share of Profit/(Loss) from Associate Companies | - | - | - | - | (255.80) | (854.40) | (92.40) | (1362.40) |
| 15 | Minority Interest - (Profit) / Loss | - | - | - | - | 150.70 | (1110.30) | 565.40 | 601.40 |
| 16 | Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15) | 4120.80 | 5068.00 | (303.20) | 11179.20 | 258.20 | 5197.90 | (2051.70) | 5387.10 |
| 17 | a) Paid up Equity Share Capital (Face Value of ₹ 2/- per Share) | 11118.63 | 11118.63 | 5131.68 | 11118.63 | 11118.63 | 11118.63 | 5131.68 | 11118.63 |
| 18 | b) Paid up Debt Capital | - | - | - | 5000.00 | - | - | - | 35880.00 |
| 19 | a) Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | 308074.37 | - | - | - | 327267.77 |
| | b) Debenture Redemption Reserve | - | - | - | 1250.00 | - | - | - | 1800.00 |
| | Earnings Per Share (of ₹ 2/- each) | - | - | - | - | - | - | - | - |
| | - Basic and Diluted | 0.74 | 0.91 | (0.09) | 2.56 | 0.05 | 0.93 | (0.59) | 1.23 |

Part II: SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

| A | PARTICULARS OF SHARE HOLDING | | | | | | |
|----|--|---------------|-----------|------------|-----------|---------------|-----------|
| | | Quarter Ended | | Year Ended | | Quarter Ended | |
| | | 30.06.15 | 31.03.15 | 30.06.14 | 31.03.15 | 30.06.15 | 31.03.15 |
| 20 | Public Shareholding @ | | | | | | |
| | a) Number of Shares | 440894087 | 441134857 | 208103360 | 441134857 | 440894087 | 441134857 |
| | b) Percentage of shareholding | 79.31% | 79.35% | 81.11% | 79.35% | 79.31% | 79.35% |
| 21 | Promoters and Promoter group Shareholding | | | | | | |
| | a) Pledged / Encumbered - No. of Shares | 44700119 | 46771028 | 21495926 | 46771028 | 44700119 | 46771028 |
| | Percentage of shares (as a % of the total share holding of promoters and promoter group) | 38.94% | 40.75% | 44.36% | 40.75% | 38.94% | 40.75% |
| | Percentage of shareholding (as a % of the total share capital of the company) | 8.04% | 8.41% | 8.38% | 8.41% | 8.04% | 8.41% |
| | b) Non-Encumbered - No. of Shares | 70077912 | 68007003 | 26965824 | 68007003 | 70077912 | 68007003 |
| | Percentage of shares (as a % of the total share holding of promoters and promoter group) | 61.06% | 59.25% | 55.64% | 59.25% | 61.06% | 59.25% |
| | Percentage of shares (as a % of the total share capital of the company) | 12.60% | 12.23% | 10.50% | 12.23% | 12.60% | 12.23% |
| B | INVESTOR COMPLAINTS FOR THE QUARTER | 30.06.15 | | | | | |
| | Pending at the beginning of the quarter | Nil | | | | | |
| | Received during the quarter | 35 | | | | | |
| | Disposed off during the quarter | 35 | | | | | |
| | Remaining unresolved at the end of the quarter | Nil | | | | | |

Notes:

- The above results have been reviewed by the Audit Committee at its meeting held on 29th July, 2015 and approved by the Board of Directors of the Company at its meeting held on 30th July, 2015.
- The Statutory Auditors have carried out limited review of the above results.
- The Company's operations primarily consists of Construction / Project activities and there are no other reportable segments under Accounting Standard 17.
- The Consolidated Financial Results include results of all the Subsidiaries, Associates and Joint Ventures of NCC Limited and are prepared in accordance with the applicable accounting standards.
- Figures have been regrouped to facilitate comparison wherever necessary.

By Order of the Board
For NCC Limited

AARTIC
A.A.V.Ranga Raju
MANAGING DIRECTOR

Place : Hyderabad
Date : 30.07.2015

