NAVA LIMITED

NAVA/SECTL/147/2026-27

August 14, 2026

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051
NSE Symbol: 'NAVA'

Dept. of Corp. Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI – 400 001

Scrip Code: '513023' / 'NAVA

Dear Sir/ Madam,

Sub: Investor Presentation
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Please find enclosed the investor presentation for the Quarter ended June 30, 2026.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

for **NAVA LIMITED**

VEGESINA SATYANARAYANA RAJU

Digitally signed by VEGESINA SATYANARAYANA RAJU
Date: 2026.08.14 13:34:07 +05'30'

VSN Raju
Company Secretary
& Vice President

Encl: as above.

NAVA

Diverse **Businesses**. **Unified** Vision.

Investor Presentation Q1FY27

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Contents

NAVA

Highlights

- Financial Highlights

- Income statement

- Business performance update
  - Ferro alloys
  - Energy
  - Mining

Financial highlights for Q1FY27

Revenue

Highest ever quarterly total income

Consolidated Revenue at **₹1,268.8 Cr,** +6.2% QoQ
Standalone Income at **₹688.9 cr,** +12.1% QoQ

EBITDA Margin @46.0%

Consolidated EBITDA at **₹583.5 Cr,** up 37.9% QoQ

Standalone EBITDA at **₹318.6 cr**, up 87.6% QoQ

PAT Margin @ 26.2%

Consolidated PAT at **₹332.8 Cr,** +144.2% QoQ

Standalone PAT at **₹266.0 cr,** -44.4% QoQ

Financial Highlights

- Operational revenue up by 6.0% QoQ
  - ✓ Energy division revenue up by 18.3% with all power plants operating at higher PLFs
  - ✓ Mining revenue higher by 20.4% with increased sales quantity
  - ✓ Ferro Alloys division revenue decreased with planned shutdown of production at Odisha-Ops
- Cost of materials lower relatively with decreased coal costs from Singareni Collieries
- ECL provision reversal is miniscule with arrears from ZESCO nearing 100% realization
- Tax expense - DTL provision of ₹ 25.2 cr is recognized with further appreciation of Zambian Kwacha
- Standalone - decrease in PAT is due to exceptional item had during Q4FY26

Other highlights for Q1FY27

Maamba Energy

- Receivable arrears stands at US$ 13.4 Mn with US$ 15.0 Mn realization
- Operational parameters being bettered with reduced auxiliary consumption % and increased Net Dependable Capacity

Others

✓ Nava Global declared dividend of US$ 15 Mn

✓ NBEIL - full effect of coal price reduction by Singareni Collieries was captured during the quarter

✓ Maamba Solar's 100 MW – construction nearing completion and is set for commissioning in Sep 26
✓ MEL's Phase II 300 MW – erection works progressing steadily
✓ Avocado plantation – 3/4th plantation completed with 286,000+ trees on ground. Plantation in Div A yielding commercial fruit
✓ Integrated Sugar project – Sugarcane plantation is progressing well for multiplication, supplies of equipment have commenced while construction & erection activities have commenced

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Consolidated Financial Performance – Q1FY27

Particulars	Q1 FY27	Q4 FY26	Q o Q Var %	Q1 FY26	Y o Y Var %	FY26
Revenue from operations	1,211.8	1,142.8	6.0%	1,193.2	1.6%	4,290.9
Other income	57.0	52.0	9.6%	39.3	44.8%	187.7
Total Income	**1,268.8**	**1,194.8**	**6.2%**	**1,232.6**	**2.9%**	**4,478.7**
Cost of materials	314.3	333.9	-5.9%	388.5	-19.1%	1,354.8
Change in FG	28.6	85.8	-66.6%	21.2	34.8%	75.2
Manufacturing expenses	164.7	158.7	3.7%	106.6	54.5%	514.7
Employee costs	93.5	109.5	-14.6%	65.8	42.2%	377.6
Estimated credit loss	(4.4)	(19.9)	-77.9%	(74.1)	-94.1%	(137.1)
Other expenses	88.5	103.6	-14.5%	96.9	-8.6%	388.4
EBITDA	**583.5**	**423.2**	**37.9%**	**627.7**	**-7.0%**	**1,905.2**
EBITDA %	*46.0%*	*35.4%*		*50.9%*		*42.5%*
Finance Charges	2.5	7.1	-64.8%	1.3	90.4%	11.9
Depreciation & impairment loss	101.3	90.8	11.6%	90.5	12.0%	391.2
Profit before Tax (PBT)	**479.6**	**325.4**	**47.4%**	**535.9**	**-10.5%**	**1,502.1**
PBT %	**37.8%**	**27.2%**		**43.5%**		**33.5%**
Tax expense	(146.4)	(188.8)	-22.5%	(136.5)	7.2%	(462.1)
Profit after Tax	**333.2**	**136.6**	**144.0%**	**399.4**	**-16.6%**	**1,040.0**
Profit / loss from discontinued ops	(0.4)	(0.3)	38.4%	(0.32)	30.7%	(1.4)
Profit for the period (PAT)	**332.8**	**136.3**	**144.2%**	**399.1**	**-16.6%**	**1,038.6**
PAT %	**26.2%**	**11.4%**		**32.4%**		**23.2%**
Earnings per share (Rs. Per share)	9.80	4.49		10.89		27.80

All Amounts are in Rupees Crores unless otherwise stated

Standalone Financial Performance – Q1FY27

Particulars	Q1 FY27	Q4 FY26	Q o Q Var %	Q1 FY26	Y o Y Var %	FY26
Revenue from operations	522.3	559.3	-6.6%	529.9	-1.4%	1,924.7
Other income	166.6	55.0	203.0%	42.8	289.2%	317.0
Total Income	**688.9**	**614.3**	**12.1%**	**572.7**	**20.3%**	**2,241.7**
Cost of materials	237.0	257.5	-8.0%	279.0	-15.0%	1,030.9
Change in inventories	36.5	81.9	-55.4%	15.0	142.9%	89.6
Manufacturing expenses	18.8	28.5	-33.9%	21.2	-11.1%	93.4
Employee costs	36.5	34.1	7.0%	28.3	29.2%	138.4
Other expenses	41.4	42.5	-2.7%	42.1	-1.7%	186.6
EBITDA	**318.6**	**169.9**	**87.6%**	**187.2**	**70.2%**	**702.8**
EBITDA %	*46.3%*	*27.7%*		*32.7%*		*31.35%*
Finance Charges	0.5	0.9	-41.8%	0.4	38.6%	2.2
Depreciation	8.6	8.5	1.8%	8.7	-0.9%	34.5
Profit before exceptional item & Tax	**309.5**	**160.5**	**92.9%**	**178.1**	**73.8%**	**666.2**
PBT %	**44.9%**	**26.1%**		**31.1%**		**29.7%**
Exceptional items, net	-	**403.9**				403.9
Tax expense	(43.0)	(86.0)	-50.0%	(36.7)	17.1%	(157.7)
Profit after Tax	**266.5**	**478.4**	**-44.3%**	**141.4**	**88.5%**	**912.4**
Profit / loss from discontinued ops	(0.4)	(0.3)	39.9%	(0.3)	30.7%	(1.4)
Profit for the period (PAT)	**266.0**	**478.1**	**-44.4%**	**141.0**	**88.6%**	**910.9**
PAT %	**38.6%**	**77.8%**		**24.6%**		**40.6%**
Earnings per share (Rs. Per share)	9.40	16.89		4.99		32.19

All Amounts are in Rupees Crores unless otherwise stated

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Business Update

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Annexures

Business segment update – Ferro Alloys

Key Operating M

Particulars	Q1 FY27	Q4 FY26	Q o Q Var %	Q1 FY26	Y o Y Var %	FY26
Silico Manganese						
Production (tons)	24,462	33,547	-27.1%	28,172	-13.2%	127,486
Sales (tons)	29,133	40,863	-28.7%	29,789	-2.2%	134,410
Ferro Silicon						
Production (tons)	231	300	NA	3,447	-93.3%	5,966
Sales (tons)	353	2,313	-84.7%	3,341	-89.4%	8,039

- Si Mn Alloys production and sales are lower because of planned shutdown at Odisha-Ops
- Sales realisations increased by ₹3,200/MT with higher export sales
- Ferro Silicon is recovered from residues

Business segment update – Energy (India)

Key Operating

Particulars	Q4 FY26	Q4 FY26	Q o Q Var %	Q1 FY26	Y o Y Var %	FY26
Power Units Sold (in Mn kWh)	**682**	**625**	**9.1%**	**693**	**-1.7%**	**2274**
Merchant – Nava	351	260	35.0%	288	21.5%	893
Merchant – NBEIL	214	203	5.1%	236	-9.6%	714
Captive	117	162	-27.4%	169	-30.3%	667
* Average PLF (%)	85.4%	79.9%		86.6%		71.5%

- All power plants operated at healthy PLFs during the quarter
  - ➢ Monthly bilateral contracts and medium term contract for 50 MW have helped in improving the operational parameters

✓ Telangana Ops – 114 MW plant operated at PLF of 87.3% in Q1FY27 Vs 78.3% for Q4FY26
✓ Odisha Ops – 150 MW plant improved PLF to 93.4% Vs 86.8% for Q4FY26
✓ 150 MW unit of NBEIL operated at PLF of 76.0% Vs 74.3% for previous quarter

Note:
- *NBEIL: Nava Bharat Energy India Ltd; IPP: Independent Power Producer; CPP: Captive Power Plant.*
- ** PLF (%) provided for Operating Capacities of 414 MW*

Business segment update – MEL Zambia

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Key Operating

Particulars	Q1 FY27	Q4 FY26	Q1 FY26	FY26
Average PLF (%)	89.3%	86.0%	95.2%	89.6%
Power Units Sold (in Mn kWh)	526	500	560	2,115
Coal – Outside sales (MT000's)	121	116	118	471

Particulars	Q1 FY27	Q4 FY26	Q1 FY26	FY26
Total Revenue	65.3	60.8	68.7	256.0
EBITDA	34.0	28.6	51.0	151.4
PAT	16.7	2.1	34.2	81.4
Receivables	67.9	77.4	132.4	77.4

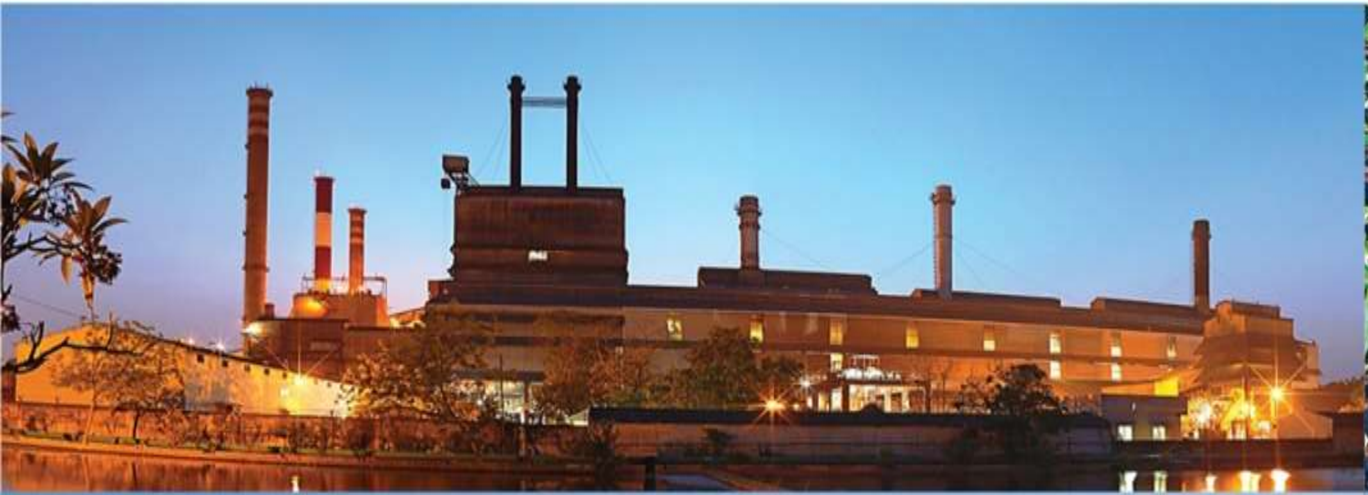
QoQ

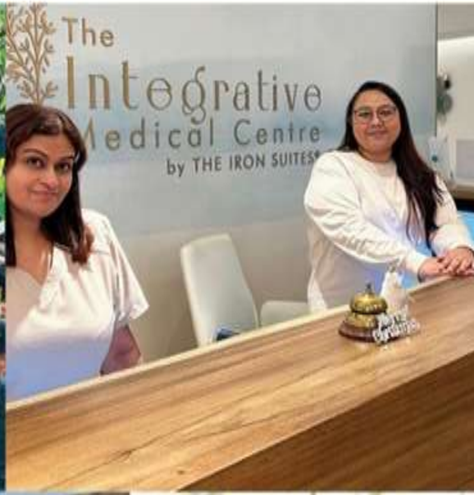
- Revenue higher by 7.5% with increased plant availability of power plant, higher coal sales
- PAT increased with lower deferred tax liability
- Receivables under Arbitration award is US$ 18.4 Mn as on 30th Jun 26 and US$ 13.4 Mn as on date

YoY

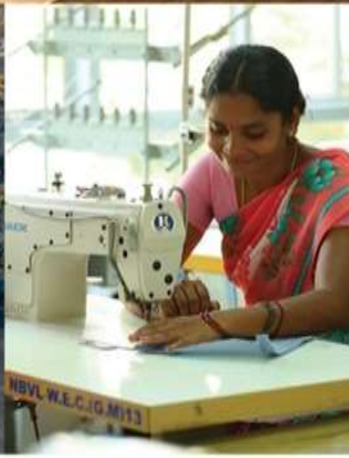
- EBITDA and PAT are lower because of decreased ECL provision reversal of US$ 0.5 Mn Vs US$ 8.7 for Q1FY26

The Above Amounts are in USD










Nava Limited

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THANK YOU