

No.NBCC/BS(98)/2014/

August 12, 2014

The Vice-President, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot no. C/1,G Block Bandra –Kurla Complex Bandra (E),Mumbai-400051 Fax-022-26598237/38	The Manager, Listing Department, Bombay Stock Exchange Limited, Floor 25 ,Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Fax-022-22722037/39/41/61
NSE Symbol: NBCC/EQ	Scrip Code: 534309

Sub: Un-Audited Financial Results for the quarter ended June 30, 2014 pursuant to clause 41 of the Listing Agreement.

Dear Sir,

With reference to the captioned subject matter, please find enclosed herewith Un-audited financial results of the Company for the quarter ended June 30, 2014 duly approved in the 428th Board Meeting held on August 12th, 2014 along with Auditors Limited Review Report.

Kindly acknowledge the above.

Thanking You,

Yours Sincerely,
For National Buildings Construction Corporation Limited


12/8/14
Deepti Gambhir
Company Secretary
FCS-4984

Encl: as above

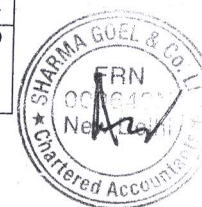


NATIONAL BUILDINGS CONSTRUCTION CORPORATION LIMITED
Statement of Unaudited Financial Results for the Quarter ended on June 30, 2014

(₹ in Lacs)

S.No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2014	31.03.2014	30.06.2013	31.03.2014	30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	2	3	4	5	6	7	8	9	10
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
I	Income from Operations:								
	a. Revenue from operations	83,448.20	1,44,523.79	71,055.08	4,00,876.76	83,668.70	1,42,643.30	74,613.38	4,03,869.77
	b. Other operating Income	868.72	2,087.12	1,010.04	5,819.50	868.97	2,212.73	1,010.04	5,956.59
	Total Income from Operations (Net) (a+b)	84,316.92	1,46,610.91	72,065.12	4,06,696.26	84,537.67	1,44,856.03	75,623.42	4,09,826.36
II	Expenses:								
	a. Cost of materials consumed	4,261.68	16,876.82	1,299.65	33,771.45	4,261.68	16,876.82	1,299.65	33,771.45
	b. Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	546.48	1,331.34	282.96	8,804.76	620.48	755.71	282.96	8,804.76
	c. Work & Consultancy Expenses	70,143.42	1,12,968.93	62,601.53	3,15,322.16	70,143.42	1,12,319.58	64,384.01	3,16,888.76
	d. Employee benefits expense	4,868.20	3,490.69	4,144.75	18,210.27	4,868.20	3,490.69	4,144.75	18,210.27
	e. Depreciation and amortization expense	76.50	30.70	34.75	134.53	76.50	30.70	34.75	134.53
	f. Other expenses	1,058.16	1,610.47	1,331.78	5,466.71	1,060.84	1,611.54	1,334.10	5,473.74
	Total expenses	80,954.44	1,36,308.95	69,695.42	3,81,709.88	81,031.12	1,35,085.04	71,480.22	3,83,283.51
III	Profit from Operations before Other Income, Finance Cost, Exceptional Items and Extraordinary items (I-II)	3,362.48	10,301.96	2,369.70	24,986.38	3,506.55	9,770.99	4,143.20	26,542.85
IV	Other income	2,474.78	3,575.76	2,120.11	10,603.70	2,490.06	3,472.84	2,171.79	10,610.48
V	Profit from ordinary activities before Finance Costs, Exceptional Items and Extraordinary items (III+IV)	5,837.26	13,877.72	4,489.81	35,590.08	5,996.61	13,243.83	6,314.99	37,153.33
VI	Finance Cost	-	-	-	-	-	-	-	-
VII	Profit from ordinary activities after Finance Costs but before Exceptional Items and Extraordinary items (V-VI)	5,837.26	13,877.72	4,489.81	35,590.08	5,996.61	13,243.83	6,314.99	37,153.33
VIII	Exceptional items	643.49	1,897.97	290.43	2,238.44	643.49	1,897.97	290.43	2,238.44
IX	Profit from ordinary Activities before tax and Extraordinary items (VII-VIII)	5,193.77	11,979.75	4,199.38	33,351.64	5,353.12	11,345.86	6,024.56	34,914.89

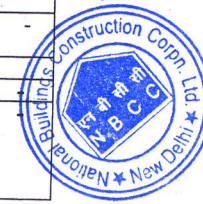
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NATIONAL BUILDINGS CONSTRUCTION CORPORATION LIMITED
Statement of Unaudited Financial Results for the Quarter ended on June 30, 2014

		Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
S.No.	Particulars	30.06.2014	31.03.2014	30.06.2013	31.03.2014	30.06.2014	31.03.2014	30.06.2013	31.03.2014
X	Tax expense:								
	(1) Current tax	1,789.75	2,821.04	1,568.81	10,026.74	1,843.05	2,606.80	2,132.81	10,558.41
	(2) Deferred tax	157.62	(1,534.77)	97.44	(1,388.79)	157.62	(1,534.77)	97.44	(1,388.79)
	(3) Prior Period Tax Adjustment	-	-	-	-	-	-	-	-
XI	Net Profit from Ordinary Activities after Tax and before Extraordinary items (IX-X)	3,246.40	10,693.48	2,533.13	24,713.69	3,352.45	10,273.83	3,794.31	25,745.27
XII	Extraordinary items	-	-	-	-	-	-	-	-
XIII	Net Profit/(Loss) for the period/ Year (XI+XII)	3,246.40	10,693.48	2,533.13	24,713.69	3,352.45	10,273.83	3,794.31	25,745.27
XIV	Paid Up Equity Share Capital	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
	Equity shares of ₹ 10/- Each								
XV	Reserve excluding Revaluation Reserves as per Balance Sheet				1,00,728.56				1,02,057.70
XVI	Earnings Per Share (before extra ordinary items) (of ₹ 10/- each) (not annualised)								
	(1) Basic (in Rupees)	2.71	8.91	2.11	20.59	2.79	8.56	3.16	21.45
	(2) Diluted (in Rupees)	2.71	8.91	2.11	20.59	2.79	8.56	3.16	21.45
XVII	Earnings Per Share (after extra ordinary items) (of ₹ 10/- each) (not annualised)								
	(1) Basic (in Rupees)	2.71	8.91	2.11	20.59	2.79	8.56	3.16	21.45
	(2) Diluted (in Rupees)	2.71	8.91	2.11	20.59	2.79	8.56	3.16	21.45
A	PARTICULARS OF SHAREHOLDING								
1	Public shareholding								
	- Number of shares	1,20,00,000	1,20,00,000	1,20,00,000	1,20,00,000	1,20,00,000	1,20,00,000	1,20,00,000	1,20,00,000
	- Percentage of shareholding	10	10	10	10	10	10	10	10
2	Promoters and promoter group shareholding								
	a) Pledged/encumbered								
	- Number of shares								
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)								

Cost of Issue
Debit



NATIONAL BUILDINGS CONSTRUCTION CORPORATION LIMITED
Statement of Unaudited Financial Results for the Quarter ended on June 30, 2014

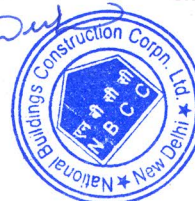
		Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
S.No.	Particulars	30.06.2014	31.03.2014	30.06.2013	31.03.2014	30.06.2014	31.03.2014	30.06.2013	31.03.2014
	- Percentage of shares (as a % of the total share capital of the company)								
	b) Non-encumbered								
	- Number of shares	10,80,00,000	10,80,00,000	10,80,00,000	10,80,00,000	10,80,00,000	10,80,00,000	10,80,00,000	10,80,00,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	90	90	90	90	90	90	90	90
B	INVESTOR COMPLAINTS		Quarter ended 30.06.2014						
	Pending at the beginning of the quarter		Nil						
	Received during the quarter		Nil						
	Disposed of during the quarter		Nil						
	Remaining unresolved at the end of the quarter		Nil						

Notes

- The company has three segments i.e. PMC, Real Estate and EPC.
- The above results have been reviewed by the Audit Committee at their meeting held on 12th August 2014 and thereafter approved by the Board of Directors at their meeting held on 12th August 2014.
- The Company has 8 JV's out of which NBCC-R.K.Millen could not take off due to land acquisition by Government of West Bengal and hence not consolidated. Another project Jamal NBCC International(PTY) Ltd has already been fully provided. The other three JV's namely NBCC- Agartala Municipal Corporation, NBCC-Mahabir Hanuman Group(NBCC-MHG),NBCC-Ahinsa Builders Private Limited (NBCC-AB) has been consolidated. The three other JV's viz. CPWD - NBCC JV, NBCC-HUDCO JV and NBCC - HUDCO JV KAUSHABMI do not have any financial transaction during the period, hence not consolidated.
- The company has revised Accounting Policy for Depreciation in alignment with Part C of Schedule II of the Companies Act 2013 which has become applicable from 01.04.2014. As a result of the same an amount of Rs. 108.20 lacs has adjusted against the retained earnings as on 01.04.2014.
- The above financial results have been reviewed by statutory auditors as required under clause 41 of the Listing Agreement.
- Previous periods/ year figures have been regrouped/recast/rearranged wherever deemed necessary to conform to current year's classification and minus figures have been shown in brackets.

Place: New Delhi

Date: 12/8/14



(Anoop Kumar Mittal)
Chairman-cum-Managing Director

NATIONAL BUILDINGS CONSTRUCTION CORPORATION LIMITED
SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED ON JUNE 30, 2014

(₹ in Lacs)

S.No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2014	31.03.2014	30.06.2013	31.03.2014	30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	2	3	4	5	6	7	8	9	10
1	Segment Revenue								
	(a) PMC	74,413.35	1,17,749.76	66,019.43	3,28,893.36	74,413.35	1,17,749.76	66,019.43	3,28,893.36
	(b) Real Estate	6,337.17	22,504.09	3,698.70	62,504.45	6,557.67	20,623.60	7,257.00	65,497.46
	(c) EPC	2,697.68	4,269.94	1,336.95	9,478.95	2,697.68	4,269.94	1,336.95	9,478.95
	Total	83,448.20	1,44,523.79	71,055.08	4,00,876.76	83,668.70	1,42,643.30	74,613.38	4,03,869.77
	Less: Inter Segment Revenue	-	-	-	-	-	-	-	-
	Net Sales/Income from Operations	83,448.20	1,44,523.79	71,055.08	4,00,876.76	83,668.70	1,42,643.30	74,613.38	4,03,869.77
2	Segment Results								
	Profit Before Tax and Interest:								
	(a) PMC	4,658.52	12,951.28	4,277.30	25,639.74	4,658.52	12,951.28	4,277.30	25,639.74
	(b) Real Estate	1,508.06	1,576.10	137.95	10,138.96	1,667.41	942.21	1,963.13	11,702.21
	(c) EPC	410.86	221.83	(52.51)	434.03	410.86	221.83	(52.51)	434.03
	(d) Unallocated	(740.18)	(871.49)	127.07	(622.65)	(740.18)	(871.49)	127.07	(622.65)
	Total	5,837.26	13,877.72	4,489.81	35,590.08	5,996.61	13,243.83	6,314.99	37,153.33
	Less: Exceptional items	643.49	1,897.97	290.43	2,238.44	643.49	1,897.97	290.43	2,238.44
	Profit from Ordinary Activities Before Tax and Extraordinary items	5,193.77	11,979.75	4,199.38	33,351.64	5,353.12	11,345.86	6,024.56	34,914.89
3	Capital Employed								
	(Segment assets - Segment liabilities)								
	(a) PMC	(43,820.70)	(35,559.42)	(64,343.31)	(35,559.42)	(43,820.70)	(35,559.42)	(64,343.31)	(35,559.42)
	(b) Real Estate	80,498.16	84,918.68	62,306.34	84,918.68	81,933.34	86,247.82	63,865.09	86,247.82
	(c) EPC	8,509.21	8,086.46	7,794.82	8,086.46	8,509.21	8,086.46	7,794.82	8,086.46
	(d) Unallocated	70,680.10	55,282.84	91,844.62	55,282.84	70,680.10	55,282.84	91,844.62	55,282.84
	Total	1,15,866.77	1,12,728.56	97,602.47	1,12,728.56	1,17,301.95	1,14,057.70	99,161.22	1,14,057.70

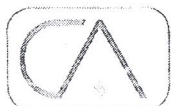
Place: New Delhi
Date: 12/8/14



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(Anoop Kumar Mittal)
Chairman-cum-Managing



Review Report

To,

The Board of Directors
NATIONAL BUILDINGS CONSTRUCTION CORPORATION LIMITED
NBCC Bhawan, Lodhi Road,
New Delhi – 110003

Limited Review Report- For the quarter ended June 30, 2014 Pursuant to the Clause 41 of the Listing Agreement

We have reviewed the accompanying statement of unaudited financial results of **NATIONAL BUILDINGS CONSTRUCTION CORPORATION LIMITED** for the quarter ended June 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute Of Chartered Accountants Of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: 12.08.2014

Certified true copy



For Sharma Goel & Co. LLP
Chartered Accountants
FRN:-000643N

Amar Mittal
Partner
Membership No.017755

