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NPIL/NSE/046/2012

23rd August, 2012

The Secretary

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor, Plot No.C/1,

'G' Block, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051

Dear Sirs,

Scrip Code - NAVNETPUBL

Re: Outcome of the meeting of the Board of Directors of the Company

The Board of Directors of the Company at their meeting held on August 23rd, 2012 considered and approved the Scheme of Amalgamation under sections 391 to 394 read with sections 100 to 103 of the Companies Act, 1956, between Lakheni Publications Private Limited ('LPPL') and Navneet Publications (India) Limited ('NPIL' or 'the Company'), and their respective shareholders ('Scheme').

Under the proposed Scheme, LPPL would be amalgamated with NPIL, with effect from 1st November, 2012, which is the Appointed Date under the Scheme.

The Board has approved following share issue ratio:

For Equity Shareholders

“9,65,00, 484 fully paid up Equity Shares of Rs. 2 each of NPIL shall be issued and allotted to all the classes of Equity Shareholders of LPPL collectively, in proportion to the number of shares held by the shareholders in LPPL”

NAVNEET PUBLICATIONS (INDIA) LIMITED

Educational Publishers & Printers

Navneet Bhavan, Bhavani Shankar Road, Dadar (W), Mumbai 400 028

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For Redeemable Non -cumulative Preference Shareholders

“1 (One) fully paid-up Redeemable Non-cumulative Preference Share of Rs.10 (Rupees Ten) each of NPIL shall be issued and allotted for every 1 (One) fully paid-up Redeemable Non-cumulative Preference Share of Rs. 10 (Rupees Ten) each held in LPPL”

The Scheme is subject to consent, approval of requisite majority of shareholders of the both LPPL and the Company ; sanction of the High Court of Judicature at Bombay and all other regulatory approvals as may be necessary for the implementation of the Scheme.

Thanking you,

Yours faithfully,

For Navneet Publications (India) Limited

(Amit D. Buch)

Company Secretary

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