

Date: July 07, 2025

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 532504

National Stock Exchange of India Limited
Corporate Communication Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: NAVINFLUOR

Dear Sir/ Madam,

Sub.: Qualified institutions placement of such number of equity shares of face value ₹2 each (the “Equity Shares”) by Navin Fluorine International Limited (the “Company”) aggregating to an amount of up to ₹ 750 crore, under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

1. We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the “**Board**”), at its meeting held on June 29, 2024 and the special resolution passed by the members of the Company at the annual general meeting held on August 1, 2024, the Board has, at its meeting held today i.e. July 07, 2025, *inter alia*, taken the following decisions:
 - a. Approving and authorizing the opening of the proposed Issue today, i.e. July 07, 2025 (“**Preliminary Placement Document**”);
 - b. Approving and adopting the preliminary placement document dated July 07, 2025 and the application form in connection with the Issue; and
 - c. Approving the floor price for the Issue, being ₹4,798.28 per Equity Share (“**Floor Price**”) based on the pricing formula as prescribed under the SEBI ICDR Regulations.
 - d. Consequently amending the Notice of the 27th Annual General Meeting to delete the item on raising funds by way of issuance of equity shares or any other instruments or securities not exceeding ₹ 750 crores, which was intimated to the Stock Exchanges on May 09, 2025.
2. We further wish to inform you that the Board has fixed the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171(b) of the SEBI ICDR Regulations, as July 07, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹4,798.28 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, and in accordance with the approval of the members of the Company accorded through a special resolution on August 01, 2024 the Company may, at its discretion, offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

In this relation, we will file the Preliminary Placement Document with the BSE Limited and National

Stock Exchange of India Limited on July 07, 2025.

Further, as per Company's Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting Trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company has already been closed from June 30, 2025 till August 01, 2025 for the all the 'Designated Persons' and their immediate relatives, as defined in the Code for the purpose of approval of Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ending June 30, 2025, at the Board Meeting scheduled to be held on July 30, 2025

The meeting of the Board commenced at 4.30 P.M. (IST) and concluded at 5.15 P.M. (IST)

Thanking you,

Yours faithfully,

For **Navin Fluorine International Limited**

Niraj B. Mankad
President Legal and Company Secretary