NATIONAL STEEL AND AGRO INDUSTRIES LTD.
Certified ISO 9001:2008 & 14001:2004

CIN : L27100MH1985PLC140379
Admn. Office : 401, Mahakosh House,
7/5, South Tukoganj, Nath Mandir Road,
Indore - 452 001 (M.P.) India
Phone : +91-731-2518167-8-9, 2528133
Fax : +91-731-2516714
Email : nsail_indore@nsail.com
Web. : www.nsail.com

28th January, 2016

Ref. No.: NSAIL/SEC/2016

To,
Corporate Relationship Department,
BSE Limited.
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of
India Limited.
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub: Notice of Board Meeting

Dear Sir/Madam,

Notice is hereby given pursuant to the provisions of Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company will be held on Friday, 5th February, 2016 at Administrative Office of the Company, 401 Mahakosh House, 7/5 South Tukoganj, Nath Mandir Road, Indore – 452001 *inter alia*, to consider following:

(1) The Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2015.

(2) Issuance of equity shares on preferential issue basis for the purpose of redemption of Preference Shares.

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(3) Increasing the Authorised Share Capital of the Company.

(4) Taking approval of shareholders of the Company through Postal Ballot for issuance of equity shares on preferential issue basis and increasing the authorised share capital.

Please also note that the Trading Window for trading in Company's Securities shall remain closed from Friday, 29th January, 2016 to Sunday, 7th February, 2016 (both days inclusive), pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct, on account of Board Meeting scheduled on Friday, 5th February, 2016 to consider aforesaid matters.

Kindly take this information on record and acknowledge the same.

Thanking you,
Yours faithfully,

For National Steel and Agro Industries Limited.

Pankaj Gupta
Company Secretary
Membership No: ACS-15649