



**National Steel and Agro Industries Limited**

August 26, 2022

Ref No.: NSAIL/SEC/2022-23

To,  
Corporate Relationship Department,  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai- 400001.

To,  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza', C-1, Block G,  
Bandra - Kurla Complex,  
Bandra (E)  
Mumbai - 400051.

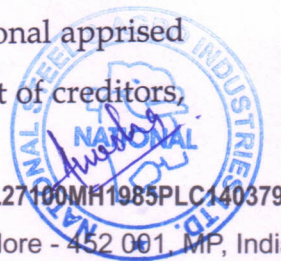
**Sub:** Post-facto intimation of Fifth (5<sup>th</sup>) meeting of Committee of Creditors ('COC') of  
M/s. National Steel and Agro Industries Limited ('Corporate Debtor'/the  
Company').

**Ref:** Intimation under Regulations 30 of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI  
(LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with clause 16(9)(g) of Para A of Part A of Schedule III  
of the SEBI (LODR) Regulations, we wish to inform you that the Fifth ( 5<sup>th</sup> ) meeting of  
Committee of Creditors of the Company was held on August 25, 2022 through Video  
Conferencing/Other Audio Visual Means.

The Whole-Time Director had joined the meeting. The Resolution Professional apprised  
the members and attendees about the composition of CoC, the updated list of creditors,



1

**Regd. Office** : 621, Tulsiani Chambers, Nariman Point, Mumbai - 400 021. Ph. : +91 22 46007427, CIN : L27100MH1985PLC140379  
**Admin. Office** : 1st Floor, Shree Mahadeo House, 10/2, South Tukoganj, Nath Mandir Road, Indore - 452 001, MP, India  
Web : www.nsail.com, Ph. : +91 731 4062168, 4074638  
**Factory** : Village Sejwaya, Lebad Chowki, Ghatabillod, Dist. Dhar - 454 773 (MP)



**National Steel and Agro Industries Limited**

compliance with various CIRP regulations, and its timeline, status and progress of the company during CIRP and the resolution process.

The RP also informed the members about Corporate Debtor's previous month's financial performance and shared a summary of the various activities conducted since the last CoC meeting of the said Corporate Debtor.

The other items that are critical as per the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 were also discussed.

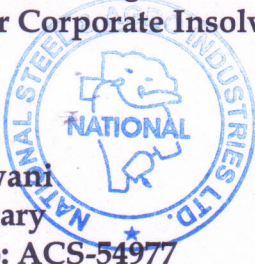
Kindly take the same on record.

Thanking you,

Yours sincerely,

**For National Steel and Agro Industries Limited  
(Company under Corporate Insolvency Resolution Process)**

  
**Anusha Chandwani**  
Company Secretary  
Membership No: ACS-54977



Encl: as above