



**National Steel & Agro Industries Ltd**

September 13, 2021  
NSAIL/SEC/2021-22

To,  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

To,  
National Stock Exchange of India Limited  
'Exchange Plaza', C-1, Block G,  
Bandra - Kurla Complex,  
Bandra (E)  
Mumbai 400 051

**Sub: -Disclosure of Defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions and unlisted debt securities**

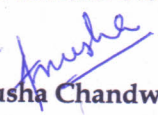
Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and as provided by SEBI vide its Circular dated 21<sup>st</sup> November, 2019 bearing reference no. SEBI/HO/CFD/CMD1/CIR/P/2019/140, please find enclosed herewith disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions and unlisted debt securities for the quarter ended on March 31, 2021.

Kindly take the same on record.

Thanking You,  
Yours faithfully

For National Steel and Agro Industries Limited

  
Anusha Chandwani

Company Secretary

Membership No. ACS54977

Encl.: As above





## National Steel & Agro Industries Ltd

### National Steel and Agro Industries Limited

Disclosure of defaults in payment of interest/ repayment of principal amount on loans from banks/ financial institutions and unlisted debt securities

| <b>C2. 1. Loans / revolving facilities like cash credit from banks / financial institutions</b> |                                                                                           |                      |
|-------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|----------------------|
| A.                                                                                              | Total amount outstanding                                                                  | Rs.1,144.26 Crores * |
| B.                                                                                              | Of the total amount outstanding, amount of default as on date                             | Rs. 1,143.76 Crores  |
| 2.                                                                                              | <b>Unlisted debt securities i.e. NCDs and NCRPS</b>                                       |                      |
| A.                                                                                              | Total amount outstanding as on date                                                       | Nil                  |
| B.                                                                                              | Of the total amount outstanding, amount of default as on date                             | Nil                  |
| 3.                                                                                              | Total financial indebtedness of the listed entity including short-term and long-term debt | Rs.1,144.26 Crores   |

\* On 31<sup>st</sup> March, 2021, five (5) lender banks of the Company through a Joint Assignment Agreement, has assigned their debt extended to the Company to JM Financial Asset Reconstruction Company Limited ("JMFARC") along with all underlying securities, rights, title, and interest thereof. Accordingly, the total outstanding amount includes an amount of Rs. 753.92 Crores which has been assigned to JMFARC.

