National Steel and Agro Industries Limited

October 12, 2022

Ref No.: NSAIL/SEC/2022-23

To,
Corporate Relationship Department,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai– 400001.

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400051.

Sub: Prior intimation - Consideration of Resolution Plan by Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench in respect of M/s. National Steel and Agro Industries Limited ('the Company/Corporate Debtor').

Ref: Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations') read with Circular no. NSE/CML/2021/27 dated July 09, 2021 issued by National Stock Exchange of India Limited ('NSE').

Dear Sir/Madam,

This is in continuation to our earlier disclosures dated October 8, 2022 and October 7, 2022 respectively, wherein it was informed that the Committee of Creditors ('CoC') at their meeting has approved the resolution plan submitted by JSW Steel Coated Products Limited ("JSCPL") with respect to the Company and Shri Dushyant C Dave- Resolution Professional has filed the same with the Hon'ble NCLT, Mumbai Bench in accordance with Section 30(6) of the Insolvency and Bankruptcy Code, 2016.

In this regard and pursuant to the provisions of Regulation 30 read with Circular No. NSE/CML/2021/27 dated July 09, 2021 issued by NSE and on the basis of Cause list issued and uploaded on NCLT portal today i.e. October 12, 2022, we hereby inform that the Hon'ble NCLT Mumbai Bench (Court -I), has listed the matter for hearing on October 13, 2022.

This is for your information and records.

Thanking you,

Yours sincerely,

For National Steel and Agro Industries Limited
(Company under Corporate Insolvency Resolution Process)

Anusha Chandwani

Digitally signed by Anusha Chandwani
Date: 2022.10.12 20:57:38 +05'30'

Anusha Chandwani
Company Secretary
Membership No: ACS-54977

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Factory : Village Sejwaya, Lebad Chowki, Ghatabillod, Dist. Dhar - 454 773 (MP)