



National Steel & Agro Industries Ltd

May 12, 2022

Ref No.: NSAIL/SEC/2022-23

To,
Corporate Relationship Department,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai- 400001.

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400051.

Sub: Post-facto intimation of First (1st) meeting of Committee of Creditors ('COC') of M/s. National Steel and Agro Industries Limited ('Corporate Debtor'/the Company').

Ref: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with clause 16(9)(g) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the first (1st) meeting of Committee of Creditors of the Company was held on May 11, 2022 at JMF ARC Office, 7th Floor, Cnergy Building, Appasaheb Marathe Marg, Prabhadevi, Mumbai, Maharashtra 400025, with an option to join virtually.





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On behalf of Mr. Santosh Sahara, Mr. Vishesh Sahara had joined the meeting from the Board of Directors. Further, the Interim Resolution Professional ('IRP') apprised the members and the attendees about the following:

- i) His overall experience so far with the Corporate Debtor;
- ii) Details about the composition of Committee of Creditors, the list of creditors, compliance with various CIRP regulations, and its timeline;
- iii) The Corporate Debtor's production details and capacity, and the various steps that were taken by the IRP for better monitoring, smoother operations as a going concern, and improving production/operation and accounting efficiency.
- iv) The Provisional Financial Statements on the CIRP commencement date and the financial health of the Corporate Debtor.
- v) The other items that are critical as per the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For National Steel and Agro Industries Limited
(Company under Corporate Insolvency Resolution Process)


Anusha Chandwani
Company Secretary
Membership No: ACS-54977

