National Steel and Agro Industries Limited

October 8, 2022

Ref No.: NSAIL/SEC/2022-23

To,
Corporate Relationship Department,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai– 400001.

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400051.

Sub: Filling of Resolution Plan with Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench in respect of M/s. National Steel and Agro Industries Limited ('the Company/Corporate Debtor').

Ref: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

This is in continuation to our earlier disclosure dated October 7, 2022, wherein it was informed that the Committee of Creditors ('CoC') at their meeting has approved the resolution plan submitted by JSW Steel Coated Products Limited ("JSCPL") with respect to the Company.

In this regard and pursuant to Regulation 30 read with sub-clause 16(j) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform that Shri

Regd. Office : 621, Tulsiani Chambers, Nariman Point, Mumbai - 400 021. Ph. : +91 22 46007427, CIN : L27100MH1985PLC140379
Admin.Office : 1st Floor, Shree Mahadeo House, 10/2, South Tukoganj, Nath Mandir Road, Indore - 452 001, MP, India
Web : www.nsail.com, Ph. : +91 731 4062168, 4074638
Factory : Village Sejwaya, Lebad Chowki, Ghatabillod, Dist. Dhar - 454 773 (MP)

Dushyant C Dave- Resolution Professional of the Company has duly filed the resolution plan as approved by the CoC with the Hon'ble NCLT, Mumbai Bench on October 8, 2022, in accordance with Section 30(6) of the Insolvency and Bankruptcy Code, 2016.

This is for your information and records.

Thanking you,

Yours sincerely,

For National Steel and Agro Industries Limited
(Company under Corporate Insolvency Resolution Process)

Anusha Chandwani
Digitally signed by Anusha Chandwani
Date: 2022.10.08 17:37:06 +05'30'

Anusha Chandwani
Company Secretary
Membership No: ACS-54977

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