National Steel and Agro Industries Limited

September 7, 2022
Ref No.: NSAIL/SEC/2022-23

To,
Corporate Relationship Department,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai– 400001.

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400051.

Sub: Receipt of Resolution Plan and Post-facto intimation of Seventh (7th) meeting of Committee of Creditors ('COC') of M/s. National Steel and Agro Industries Limited ('Corporate Debtor'/'the Company').

Ref: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with Clause 16 (g) and (i) of SEBI (LODR) Regulations, 2015, the followings are submitted:

i) Only One resolution plan has been received by the Resolution Professional in respect of the Corporate Debtor ;and

ii) The said Resolution Plan was opened in Seventh (7th) meeting of Committee of

Regd. Office : 621, Tulsiani Chambers, Nariman Point, Mumbai - 400 021. Ph. : +91 22 46007427, CIN : L27100MH1985PLC140379
Admin.Office : 1st Floor, Shree Mahadeo House, 10/2, South Tukoganj, Nath Mandir Road, Indore - 452 001, MP, India
Web : www.nsail.com, Ph. : +91 731 4062168, 4074638
Factory : Village Sejwaya, Lebad Chowki, Ghatabillod, Dist. Dhar - 454 773 (MP)

Creditors of the Company held on September 6, 2022 through Video Conferencing in the presence of Resolution Applicant.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For National Steel and Agro Industries Limited
(Company under Corporate Insolvency Resolution Process)

Anusha Chandwani
Company Secretary
Membership No: ACS-54977

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