September 6, 2022
Ref No.: NSAIL/SEC/2022-23

To,
Corporate Relationship Department,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai– 400001.

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400051.

Sub: Post-facto intimation of Sixth (6th) meeting of Committee of Creditors ('COC') of M/s. National Steel and Agro Industries Limited ('Corporate Debtor'/'the Company').

Ref: Intimation under Regulations 30 of the Seeurities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with clause 16(9)(g) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the Seventh (7th) meeting of Committee of Creditors of the Company was held on September 5, 2022 through Video Conferencing/other Audio Visual means.

Mr. Nirmal Kumar Jain from suspended Board of Directors had joined the meeting.

Regd. Office : 621, Tulsiani Chambers, Nariman Point, Mumbai - 400 021. Ph. : +91 22 46007427, CIN : L27106MH1985PLC140379
Admin.Office : 1st Floor, Shree Mahadeo House, 10/2, South Tukoganj, Nath Mandir Road, Indore - 452 001, MP, India
Web : www.nsail.com, Ph. : +91 731 4062168, 4074638
Factory : Village Sejwaya, Lebad Chowki, Ghatabillod, Dist. Dhar - 454 773 (MP)

The items and timeline that are critical as per the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 were discussed at the Sixth CoC meeting of the said Corporate Debtor. The items regarding to CIRP cost and progress in CIRP were also discussed.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For National Steel and Agro Industries Limited
(Company under Corporate Insolvency Resolution Process)

Anusha Chandwani
Company Secretary
Membership No: ACS-54977

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