National Steel and Agro Industries Limited

November 4, 2022
Ref No.: NSAIL/SEC/2022-23

To,
Corporate Relationship Department,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai– 400001.

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400051.

Sub: Post-facto intimation of Tenth (10th) meeting of Committee of Creditors ('COC') of M/s. National Steel and Agro Industries Limited ('Corporate Debtor'/'the Company').

Ref: Intimation under Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with clause 16(g) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the Tenth (10th) meeting of Committee of Creditors of the Company was held on November 4, 2022 through Video Conferencing/Other Audio Visual Means.

The Resolution Professional informed the members about Corporate Debtor's previous

month's financial performance and sought approval for the expenses to run the Corporate Debtor as a going concern.

The Resolution Professional further apprised the members regarding the status of the application filed before Hon'ble NCLT, Mumbai Bench in respect of the approval of Resolution Plan.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For National Steel and Agro Industries Limited
(Company under Corporate Insolvency Resolution Process)

Anusha Chandwani
Digitally signed by Anusha Chandwani
Date: 2022.11.04 23:17:16 +05'30'

Anusha Chandwani
Company Secretary
Membership No: ACS-54977