

BY COURIER

NBC/S/4.5(A)/2015/ 375
Date : 10.04.2015

The Manager
Listing Department
National Stock Exchange of India Limited
EXCHANGE PLAZA, Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Fax Nos. 022-26598237/26598238

Sub : Annual Disclosure under Regulation 30(1)& 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

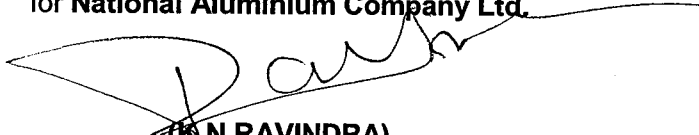
NALCO is a Public Sector Company under Ministry of Mines, wherein the President of India was holding 100% equity before 1991-92. The disinvestment of shares by the President of India started from the year 1991-92. As on date, 19.07% of the total paid-up share capital has been disinvested and the divested capital is held by Financial Institutions, Banks, Mutual Funds, FIIs, NRIs and others.

Since the President of India is holding 80.93% of the total paid-up capital as on date, the controlling stake remains with the President of India.

The annual disclosure in the specified format under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the President of India is enclosed for kind information.

Thanking you,

Yours faithfully,
for National Aluminium Company Ltd.


(K N RAVINDRA)
ED-COMPANY SECRETARY

Encl : As above.

नेशनल एल्युमिनियम कम्पनी लिमिटेड
(भारत सरकार का उद्यम)
निगम कार्यालय
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत

National Aluminium Company Limited
(A Government of India Enterprise)
REGD. & CORPORATE OFFICE
Nalco Bhawan,
PlotNo.P/1,Nayapalli,Bhubaneswar-751013,India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999,Fax:0674-2300677,Email:investorservice@nalcoindia.co.in,Website:www.nalcoindia.com

New Delhi, the 9th April, 2015

To

The Chairman-cum-Managing Director,
National Aluminium Co. Ltd.,
Nayapalli, NALCO Bhavan,
Bhubaneswar 751061

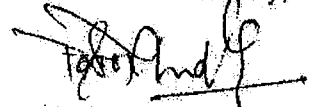
(Kind Attn: Shri K.N.Ravindra, Company Secretary)

Sub: Declaration under Regulation 30(2) of SEBI (SAST) Regulation, 2011.

Sir,

I am directed to refer to NALCO's e-mail dated 7.4.2015 on the subject cited above and to forward herewith the annual disclosure of aggregate shareholding and voting rights of the President of India as on 31st day of March, in the prescribed format duly signed by Shri Kapil Rastogi, Director, Ministry of Mines to be submitted to the Stock Exchanges.

Yours faithfully,



(Prakash S. Mundharkar)
Section Officer
Ph.233884223
email: met1.mom@nic.in

Encl: As above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2/4

Part A - Details of Shareholding

1. Name of the Target Company (TC)	NATIONAL ALUMINIUM COMPANY LTD.		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	PRESIDENT OF INDIA		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31 st of the year, holding of:			
a) Shares	2085782622 #	80.93 #	80.93 #
b) Voting Rights (otherwise than by shares)	--	--	--
c) Warrants,	--	--	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	2085782622	80.93	80.93

Subsequent to the Offer for Sale (OFS) in March, 2013, the President of India divested 32,77,000 equity shares to eligible and willing employees of the Company at 5% discount to the OFS price of Rs. 40/- in May, 2014. Consequently, the shareholding of the President of India has come down from 81.06% to 80.93%.