

**Divine Infracreation and Trading Private Limited**

Regd. Office : 401, Mahakosh House, 7/5, South Tukoganj, Nath Mandir Road, Indore - 452001  
Phone : 0731-2518167

[cm1ist@nse.co.in](mailto:cm1ist@nse.co.in) (Phone: 022-26598235)

Fax at: 022-26598237/38

SAST/STE/2013

Dated: 04.10.2013

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', C-1, Block G,  
Bandra - Kurla Complex, Bandra (E)  
Mumbai 400 051  
(Phone : 022 - 26598452 / 8235)

**Sub : Disclosure of Acquisition of Shares under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

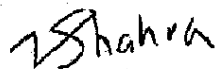
Dear Sir,

Please find enclosed herewith the **Statement of Shares required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011** by M/s Divine Infracreation & Trading Private Limited the Promoter Company of National Steel and Agro Industries Ltd.

Kindly take the same on your record.

Thanking you,

For Divine Infracreation & Trading Private Limited



Director

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                        |                                                                     |                                                         |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | National Steel And Agro Industries Limited                          |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Divine Infraction and Trading Private Limited                       |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                                 |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | Bombay Stock Exchange Ltd.<br>National Stock Exchange of India Ltd. |                                                         |                                                           |
| Details of the acquisition/disposal as follows                                                                                                                                         | Number                                                              | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Before the acquisition under consideration, holding of</b>                                                                                                                          |                                                                     |                                                         |                                                           |
| a) Shares carrying voting rights.                                                                                                                                                      | 2367810                                                             | 5.32                                                    | 5.32                                                      |
| b) Voting rights (VR) otherwise than by shares.                                                                                                                                        |                                                                     |                                                         |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               |                                                                     |                                                         |                                                           |
| d) Total (a+b+c)                                                                                                                                                                       | 2367810                                                             | 5.32                                                    | 5.32                                                      |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                                                     |                                                         |                                                           |
| a) Shares carrying voting rights acquired/sold.                                                                                                                                        | 135000                                                              | 0.30                                                    | 0.30                                                      |
| b) VRs acquired /sold otherwise than by shares.                                                                                                                                        |                                                                     |                                                         |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                                     |                                                         |                                                           |
| d) Total (a+b+c)                                                                                                                                                                       | 135000                                                              | 0.30                                                    | 0.30                                                      |

*Shah*

|                                                                                                                                                                                                                                                                                                                                                       |                                                          |      |      |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|------|------|
| <b>After the acquisition /sale, holding of :</b><br>a) Shares carrying voting rights<br><br>b) VRs otherwise than by shares<br><br>c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br><br>d) Total (a+b+c) | 2502810                                                  | 5.62 | 5.62 |
|                                                                                                                                                                                                                                                                                                                                                       | 2502810                                                  | 5.62 | 5.62 |
| Mode of acquisition /sale (e.g. open market/off-market/ public issue/rights/ issue /preferential allotment/inter-se transfer etc).                                                                                                                                                                                                                    | Open market                                              |      |      |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.                                                                                                                                                                                                                               | 03.10.2013                                               |      |      |
| Equity share capital/total voting capital of the TC before the said acquisition /sale.                                                                                                                                                                                                                                                                | 4,45,00,000 equity shares of Rs. 10/- each fully paid up |      |      |
| Equity share capital/total voting capital of the TC after the said acquisition/sale.                                                                                                                                                                                                                                                                  | 4,45,00,000 equity shares of Rs. 10/- each fully paid up |      |      |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                                                                                                                                                               | 4,45,00,000 equity shares of Rs. 10/- each fully paid up |      |      |

(\*) Diluted share/voting capital means the total member of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer/ seller/ authorised signatory**

**For Divine Infraction & Trading Private Limited**

*Shahra*

**Director**

**Place: Indore**

**Date: 04.10.2013**