

Ashu Farms LLP

LLP Identification No. - AAM-6015

1, 1st Floor, 86, Chateau Windsor, Veer Nariman Road, Churchgate, Mumbai - 400 020

Phone : 022 22875653, Fax : 022 22875652

Date: December 02, 2023

To,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 537291

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1 Block G, Bandra Kurla
Complex Bandra [E], Mumbai - 400051
Scrip Name: NATHBIOGEN

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

Please find enclosed herewith a disclosure pursuant to the requirement of Regulation 10(5) of SEBI SAST Regulations for Inter-se Transfer of Equity Shares of Nath Bio-Genes (India) Limited among Promoter/Promoter Group pursuant to Regulation 10(1)(a)(ii) of SEBI SAST Regulations.

Thanking You,

Yours Truly,

For Ashu Farms LLP


Authorised Signatory



Corporate Office: Gat No. 79, Itkheda Shivar, Paithan Road, Aurangabad - 431 005

Phone : 0240 6645341

Disclosure under Regulation 10(5)-Intimation to Stock Exchange in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company	Nath Bio-Genes (India) Limited
2	Name of Acquirer(s)	Ashu Farms LLP
3	Whether the Acquirer(s) is /are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer are part of Promoter/Promoter Group of the Target Company prior to transaction.
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Agri-Tech (India) Limited
	b. Proposed date of Acquisition	On or after December 08, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Upto 5,00,000 Equity Shares from Agri-Tech (India) Limited to Ashu Farms LLP
	d. Total shares to be acquired as % of share capital of TC	2.63%
	e. Price at which shares are proposed to be acquired	At prevailing Market Price on the date of transaction
	f. Rationale, if any, for the proposed transfer	Inter-se Transfer of Shares amongst promoter/promoter group
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 255.27 per Equity Share
7	If in-frequently traded, the price as determined in terms of clause (e) of sub regulation (2) of Regulation 8.	Not Applicable since the shares are frequently traded
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	We hereby declare that the acquisition price would not be higher than the price computed in Point 6 above. i.e. INR 255.27
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	We hereby declare that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The requisite disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed herewith (Enclosed as Annexure 'A')



10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.
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11	Shareholding details	Before the proposed transaction		After the proposed transaction*	
		No. of shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)				
	Ashu Farms LLP (Acquirer)	20,88,449	10.99%	25,88,449	13.62%
	Other Promoter/Promoter Group	50,81,322	26.74%	50,81,322	26.74%
	Acquirer(s) and PACs collectively (A)	71,69,771	37.73%	76,69,771	40.36%
	b. Seller (s)				
	Agri-Tech (India) Limited	14,95,131	7.87%	9,95,131	5.23%
	Seller(s) collectively (B)	14,95,131	7.87%	9,95,131	5.23%
		86,64,902	45.60%	86,64,902	45.60%

* No. of shares can be differ after the acquisition

Note: Mode of Acquisition: Open Market or Off Market

For Ashu Farms LLP (Acquirer)

Authorised Signatory



Date: December 02, 2023

Place: Aurangabad