

**Format for Disclosures under Regulation 29(1) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                      |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | NATCO Pharma Limited |                                                         |                                                          |
| 2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer                                                                                                      | T Anila              |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter / Promoter Group                                                                                                                           | Promoter group       |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange (s) where the shares of TC are Listed                                                                                                                 | NSE & BSE            |                                                         |                                                          |
| 5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC                                                                                                 | Number               | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <b><u>Before the acquisition/disposal under consideration, holding of:</u></b>                                                                                                         |                      |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       | 124784               | 0.40                                                    | 0.40                                                     |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         |                      |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                      |                                                         |                                                          |
| <b>Total (A+B+C)</b>                                                                                                                                                                   | <b>124784</b>        | <b>0.40</b>                                             | <b>0.40</b>                                              |
| <b><u>Details of acquisition</u></b>                                                                                                                                                   |                      |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 1200                 | 0.00                                                    | 0.00                                                     |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                      |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                      |                                                         |                                                          |
| <b>Total (A+B+C)</b>                                                                                                                                                                   | <b>1200</b>          | <b>0.00</b>                                             | <b>0.00</b>                                              |

*T. Anila*

|                                                                                                                                                                                            |                                                  |             |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------|-------------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                  |             |             |
| a) Shares carrying voting rights                                                                                                                                                           | <b>125984</b>                                    | <b>0.40</b> | <b>0.40</b> |
| b) VRs otherwise than by shares                                                                                                                                                            |                                                  |             |             |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                  |             |             |
| <b>Total (A+B+C)</b>                                                                                                                                                                       | <b>125984</b>                                    | <b>0.40</b> | <b>0.40</b> |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                              | <b>Market purchase</b>                           |             |             |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | <b>15<sup>th</sup> March, 2013</b>               |             |             |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                | <b>3,13,73,074 equity shares of Rs.10/- each</b> |             |             |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                  | <b>3,13,73,074 equity shares of Rs.10/- each</b> |             |             |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                          | <b>3,13,73,074 equity shares of Rs.10/- each</b> |             |             |

**Note: (\*)** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*T. Anil*

Signature of the acquirer / ~~Authorised Signatory~~

Place: Hyderabad

Date: 16<sup>th</sup> March, 2013