



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad-500 034, INDIA.
Tel : +91 40 23547532, Fax : +91 40 23548243

13th May, 2013

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Sreet, Fort
Mumbai 400 001

The Manager – Listing
M/s. National Stock Exchange of India Ltd
"Exchange Plaza", Bandra – Kuria Complex
Bandra (E) **Mumbai 400 051**

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sirs

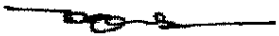
Sub:- Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition
Of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosure received from Natco Group Employees Welfare Trust.

This is for your information.

Thanking you

Yours faithfully
For NATCO Pharma Limited


Dr P Bhaskara Narayana
Director & Chief Financial Officer

Encl: as above.

**NATCO GROUP EMPLOYEES WELFARE TRUST**

REGD OFF: NATCO HOUSE, ROAD NO.2, BANJARA HILLS, HYDERABAD 500 033 INDIA
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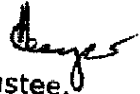
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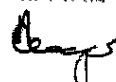

Trustee.

c.c.to : M/s. Natco Pharma Limited

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	NATCO Group Employees Welfare Trust		
3. Whether the acquirer belongs to Promoter / Promoter Group	Promoter group		
4. Name(s) of the Stock Exchange (s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	84000	0.27	0.27
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (A+B+C)	84000	0.27	0.27
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	14800	0.05	0.05
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (A+B+C)	14800	0.05	0.05

For NATCO GROUP EMPLOYEES
WELFARE TRUST

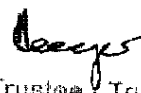

Managing Trustee / Trustee

<u>After the acquisition/sale, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	69200	0.22	0.22
Total (A+B+C)	69200	0.22	0.22
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market (Transfer to employees of the company in accordance with the objectives of the Trust)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th May, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,13,73,074 equity shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,13,73,074 equity shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,13,73,074 equity shares of Rs.10/- each		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NATCO GROUP EMPLOYEES
WELFARE TRUST

~~Signature of the acquirer / Seller / Authorised Signatory~~


Managing Trustee / Trustee

Place: Hyderabad

Date: 13th May, 2013