



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad-500 034. INDIA.
Tel : +91 40 23547532, Fax : +91 40 23548243

19th October, 2013

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Street, Fort
Mumbai 400 001.

The Manager – Listing
National Stock Exchange of India Ltd
“Exchange Plaza”,
Bandra – Kurla Complex,
Bandra (E),
Mumbai 400 051.

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir,

Please find enclosed a press note issued by our Company for your information and records.

Thanking you,

Yours faithfully,
For Natco Pharma Limited

M. Adinarayana
Company Secretary &
V.P.(Legal & Corp. Affairs)

Encl: a.a.



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PRESS RELEASE

The Board of Directors of the Company at their meeting held on today had considered the following items:

(i) Proposal to issue of equity shares of Rs.10/- each not exceeding 24,00,000 on preferential allotment basis to CX Securities Ltd., registered Foreign Institutional Investor at a price of Rs.638.40 ps. aggregating to Rs.153.22 Crores subject to the approval of the members, due diligence and statutory compliances.

(ii) Proposal to increase in the limit of shareholding by NRI/ PIO and Registered Foreign Institutional Investors (FIIs) upto 24/49% of the paidup capital of the Company.

To consider the above proposals, Board convened Extraordinary General Meeting of the Members of the Company on 14th November, 2013 at 10.00 a.m. at Natco House, Road No.2, Banjara Hills, Hyderabad - 500 034.

The proceeds of the issue would be used for general corporate purposes.

Forwarded for favour of publication

For NATCO Pharma Limited

M. ADINARAYANA
Company Secretary &
Vice President (Legal & Corp Affairs)