



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034,
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

22nd May, 2015

Corporate Relationship Department
"Exchange Plaza,
The Bombay Stock Exchange Limited
Dalal Street, Fort
Mumbai 400 001.

The Manager - Listing
National Stock Exchange of India Ltd.
Bandra – Kurla Complex
Bandra (E),
Mumbai 400 051.

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir,

We wish to inform you that the Board of Directors at their meeting held on today approved and taken on record the following:

1. Unaudited Financial Results (Standalone and Consolidated) and Report of Segment wise Revenue, Results and Capital employed for the Quarter ended 31st March, 2015 and Audited Financial Accounts for the year 2014-2015 as per Clause 41 of the Listing Agreement. Please find enclosed a copy of the same.
2. Increase of equity investment percentage in the Company to 49% to Foreign Institutional Investors (FIIs) / Foreign Portfolio Investors etc.
3. Further issue of shares or Convertible Securities of any nature in the form of Private Placement, Qualified Institutional Placement (QIP) to Foreign Institutional Investors (FIIs), Qualified Institutional Buyers or any other investors etc. up to an amount of Rs.450 crores (Rupees four hundred and fifty crores only).
4. Merger of Natco Organics Limited (100% subsidiary Company) into Natco Pharma Limited.
5. Issue of Employee Stock Options not exceeding 1,50,000 equity shares of Rs.10/- (Rupees ten only) each under SEBI (Share Based Employee Benefits) Regulations, 2014.
6. Implementation of new code of Conduct under SEBI (Prohibition of Insider Trading) Regulations, 2015.
7. To Convene Extraordinary General Meeting of the Members of the Company on Saturday, the 27th day of June, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,
for NATCO Pharma Limited

M Adinarayana
Company Secretary &
V.P. (Legal & Corporate Affairs)

Encl: as above.