

April 30, 2014

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra(E),
Mumbai 400 051.

Dear Sir

Sub: Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under various scheme, holds equity shares of Natco Pharma Limited (the Company).

Sr. No.	Scheme Name	Number of Equity Shares sold
1	ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months Plan	7,416
2	ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months	13,117
3	ICICI Prudential MIP 25 (Monthly income is not assured and is subject to availability of distributable surplus)	12,139
4	ICICI Prudential Multiple Yield Fund - Series 2 - Plan D	15,674
5	ICICI Prudential Multiple Yield Fund-Plan D	15,964
6	ICICI Prudential Multiple Yield Fund-Plan E	13,557
7	ICICI Prudential R.I.G.H.T. (Rewards of Investing & Generation of Healthy Tax-savings) Fund	14,471
8	ICICI Prudential Child Care Plan-Study Plan	5,032
Total		97,370

Above mentioned Schemes of the Fund had sold 97,370 equity shares of the Company on April 28, 2014.

This reporting is being made because, as a result of the aforesaid sale the gross holding of the Fund has decreased by more than 2% as compared to the previous disclosure made on November 29, 2011 for 6.58%.



ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (E), Mumbai - 400051. Tel: 022 2642 8000 Fax: 022 2655 4165 , website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.
Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

The disclosure in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith and also find attached Form C, in terms of Regulation 13(3) read with Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Thanking you

Sincerely

For ICICI Prudential Asset Management Company Limited



Rakesh Shetty
Company Secretary

Encl: as above

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Format for disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Natco Pharma Limited		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Sale under consideration, holding of :			
a) Shares carrying voting rights	1,531,918	4.63	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c)	1,531,918	4.63	
Details of Sale			
a) Shares carrying voting rights sale	97,370	0.29	
b) VRs acquired otherwise than by shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares encumbered / invoked /released by the acquirer	--	--	
e) Total (a+b+c)	97,370	0.29	
After the Sale, holding of:			
a) Shares carrying voting rights	1,434,548	4.34	

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b) Shares encumbered with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c)	1,434,548	4.34	
Mode of acquisition (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)	Secondary Market Purchase		
Date of sale / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	April 28, 2014		
Equity share capital / total voting capital of the TC before the said sale	33,073,074		
Equity share capital/ total voting capital of the TC after the said sale	33,073,074		
Total diluted share/voting capital of the TC after the said sale	33,073,074		
Note.— (*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
 Signature of the Seller/Authorised Signatory			
Place : Mumbai		Date : April 30, 2014	

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

FORM C										
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992										
(Regulation 13 (3) and (6))										
Regulation 13(3) – Details of change in shareholding in respect of person holding more than 5% shares in a listed company										
Name & address and PAN No. of shareholder	Shareholding prior to Sale	No. & % of shares/voting rights sold	Receipt of allotment advice/sale of shares – specify	Date of Intimation to Company	Mode of sale on (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value
ICICI Prudential Mutual Fund under its schemes namely 1. ICICI Prudential Balanced Fund 2. ICICI Prudential Discovery Fund 3. ICICI Prudential Balanced Advantage Fund 4. ICICI Prudential Midcap Fund 5. ICICI Prudential MIP 25 (Monthly income is not assured and is subject to availability of distributable surplus) 6. ICICI Prudential R.I.G.H.T. (Rewards of Investing & Generation of Healthy Tax-savings) Fund 7. ICICI Prudential Export and Other Services Fund 8. ICICI Prudential Child Care Plan-Study Plan Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063 PAN of ICICI Prudential Mutual Fund: AAAA0038F;	1,531,918 Equity Shares of Rs. 10/- each 4.63% of the Equity Share Capital	97,370 Equity Shares of Rs. 10/- each 0.29% of the Equity Share Capital	28/4/2014	30/4/2014	Secondary Market	1,434,548 Equity Shares of Rs. 10/- each 4.34% of the Equity Share Capital	NOMURA FINL ADV & SEC IND PVT LTD REG:INB231299034	NSE	97,370	81,626,984.71