

*Neelima Nannapaneni Trust*

IL And FS Trust Company Ltd  
C 22 G Block Bandra Kurla Complex  
Bandra (E) Mumbai 400 051

2<sup>nd</sup> January, 2013

Corporate Relationship Department  
The Bombay Stock Exchange Limited  
Dalal Sreet, Fort  
Mumbai 400 001

The Manager – Listing  
M/s. National Stock Exchange of India Ltd  
"Exchange Plaza", Bandra – Kurla Complex  
Bandra (E) Mumbai 400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir

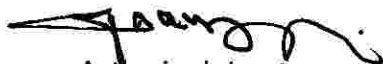
Sub:- Disclosure under Regulations 29(1) of the SEBI  
(Substantial acquisition of shares and Takeovers) Regulations 2011

Ref :- Natco Pharma Limited

With reference to the above, the stock exchange is hereby informed that, the undersigned is acquired 4,50,000 equity shares of Rs.10/- each of Natco Pharma Limited from Neelima Sita Nannapaneni promoter through inter-se transfer. The details of the present share holding and shareholding after the transfer are attached

Thanking you

Yours faithfully

  
Authorized signatory

**Format for Disclosures under Regulation 29(1) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                           |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | NATCO Pharma Limited      |                                                         |                                                          |
| 2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer                                                                                                      | Neelima Nannapaneni Trust |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter / Promoter Group                                                                                                                           | Promoter group            |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange (s) where the shares of TC are Listed                                                                                                                 | NSE & BSE                 |                                                         |                                                          |
| 5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC                                                                                                 | Number                    | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <b><u>Before the acquisition/disposal under consideration, holding of:</u></b>                                                                                                         |                           |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       | NIL                       | NIL                                                     | NIL                                                      |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         |                           |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                           |                                                         |                                                          |
| <b>Total (A+B+C)</b>                                                                                                                                                                   |                           |                                                         |                                                          |
| <b><u>Details of acquisition</u></b>                                                                                                                                                   |                           |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 450000                    | 1.43                                                    | 1.43                                                     |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                           |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                           |                                                         |                                                          |
| <b>Total (A+B+C)</b>                                                                                                                                                                   | <b>450000</b>             | <b>1.43</b>                                             | <b>1.43</b>                                              |

|                                                                                                                                                                                            |                                                  |             |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------|-------------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                  |             |             |
| a) Shares carrying voting rights                                                                                                                                                           | <b>450000</b>                                    | <b>1.43</b> | <b>1.43</b> |
| b) VRs otherwise than by shares                                                                                                                                                            |                                                  |             |             |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                  |             |             |
| <b>Total (A+B+C)</b>                                                                                                                                                                       | <b>450000</b>                                    | <b>1.43</b> | <b>1.43</b> |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                              | <b>Inter-se Transfer</b>                         |             |             |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | <b>31<sup>st</sup> December, 2012</b>            |             |             |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                | <b>3,13,73,074 equity shares of Rs.10/- each</b> |             |             |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                  | <b>3,13,73,074 equity shares of Rs.10/- each</b> |             |             |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                          | <b>3,13,73,074 equity shares of Rs.10/- each</b> |             |             |

**Note: (\*)** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / Authorised Signatory**

Place: Hyderabad

Date: 2<sup>nd</sup> January, 2013

## FORM B

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992*

[Regulations 13(2), 13(2A) and 13(6)]

**Details of shares or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company, or positions taken in derivatives by Director or Officer of a listed company and his dependants.**

| Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/ Officer | Date of assuming office of Director / Officer OR Date of becoming Promoter/part of Promoter Group. | No. & % of shares/voting rights held at the time of becoming Promoter/part of Promoter Group/ Director / Officer. | Date of intimation to company | Mode of acquisition (market purchase / public / rights / preferential offer etc.) | Trading Member through whom the trade was executed with SEBI Registrati on No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value |
|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|
| Neelima Nannapaneni Trust                                                                  | 31 <sup>st</sup> December, 2012                                                                    | 4,50,000                                                                                                          | 2/1/2013                      | Off market                                                                        | NA                                                                                       | NA                                       | 4,50,000     | NA        |

  
 Authorised Signatory