



Natco Pharma Limited

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CIN : L24230TG1981PLC003201, www.natcopharma.co.in

September 15, 2015

To,
The Manager
Listing Operations
BSE Limited
Dalal Street
Mumbai – 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir(s),

Sub: Placement of equity shares of Rs. 10 each (“Equity Shares each by Natco Pharma Limited (the “Company”) to eligible qualified institutional buyers (“QIBs”) through a qualified institutions placement under Chapter VIII of the SEBI (Issue Of Capital and Disclosure Requirements) Regulations, 2009, as amended (“SEBI (ICDR) Regulations”) and section 42 of the Companies Act, 2013, read with the rules made thereunder (the “Issue”).

We wish to inform you that in respect of the QIP, the Committee of Directors (the “Committee”) of the Company has at its meeting held on September 15, 2015, *inter alia* approved the following:

1. Issue Price of Rs. 2,130.55, after giving discount of upto 5% i.e Rs. 112.13 per Equity Share, to the Floor Price of Rs. 2,242.68 per Equity Share as per the SEBI ICDR Regulations and shareholders' approval, for the Equity Shares to be issued and allotted to eligible Qualified Institutional Buyers in the QIP; and
2. Approval of issue of Confirmation Allocation Note for the allocation of 1,600,000 Equity Shares to the Qualified Institutional Buyers amounting to approximately Rs. 3,408.88 million.
3. Approved the Placement Document dated September 15, 2015.

We request you to take on the above record and be treated as compliance under the applicable clauses(s) of the Listing Agreement.

In regards to the captioned Issue request you to kindly upload the Placement Document on your website.

Thank you.

Yours truly,
for Natco Pharma Limited

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)