



NATCO GROUP EMPLOYEES WELFARE TRUST

REGD OFF: NATCO HOUSE, ROAD NO.2, BANJARA HILLS, HYDERABAD 500 033 INDIA

Tel: +91 40 23547532, FAX : +91 40 23548243

22nd August, 2011

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Sreet, Fort
Mumbai 400 001

The Manager – Listing
M/s. National Stock Exchange of India Ltd
"Exchange Plaza", Bandra – Kurla Complex
Bandra (E) Mumbai 400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sirs

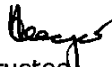
Sub:- Disclosure under Regulation 7(1A) of SEBI (Substantial Acquisition
Of Shares and Takeovers) Regulations, 1997

We are enclosing herewith the above said Disclosure

This is for your information.

Thanking you

Yours faithfully
For Natco Group Employees Welfare Trust

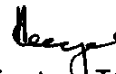

Trustee

c.c.to : M/s. Natco Pharma Limited

Format for Disclosure of details of acquisition to target company and stock exchanges where the shares of the Target Company are Listed, in terms of Regulation 7 (1A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 1997

Name of Target company	NATCO Pharma Limited	
Name of the acquirer and PACs with the acquirer	Natco Group Employees Welfare Trust	
Details of the acquisition as follows	No of Shares	% w.r.t. total paid up capital of Target Company
Shares / Voting rights (VR) before acquisition / sale under consideration		
Natco Group Employees Welfare Trust	55500	0.20
Other Promoters	17677301	62.80
Shares / Voting rights acquired		
Natco Group Employees Welfare Trust	2000	0.01
On 19/08/2011		
Shares / VR after acquisition		
Natco Group Employees Welfare Trust	57500	0.20
Other Promoters	17677301	62.80
Total	<u>17734801</u>	<u>63.01</u>
Mode of acquisition (e.g. open market / MOU/Off Market / Public issue / rights issue / preferential allotment / inter se transfer etc).	Open Market	
Mode of sale (e.g. open market / MOU / off market	N.A	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, which ever is applicable	Shares acquired on 19 th August 2011	
Paid Up capital / total voting capital of the target company before the said acquisition / sale	2,81,47,952 (Equity Shares of Rs.10/- each)	
Paid up capital / total voting capital of the target company after the said acquisition / sale	2,81,47,952 (Equity Shares of Rs.10/- each)	

**For NATCO GROUP EMPLOYEES
WELFARE TRUST**



Managing Trustee / Trustee

Signature of the acquirer / Trustee

Hyderabad
22/08/2011