

NARMADA AGROBASE LTD.

Mfg. Delinter Cotton Seeds & Cattle Feed

CIN NO : L15494GJ2013PLC073468



Date: 29/05/2026

To, Head - Listing Operations, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001.	To, The Corporate Relations Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandrakurla Complex, Bandra (E), Mumbai - 400051.
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SYMBOL: NARMADA

SCRIPT: 543643

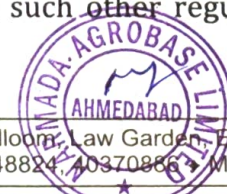
SUB: OUTCOME OF BOARD MEETING

SUB: INTEGRATED FILING (FINANCIAL) FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2026 PURSUANT TO REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

Dear Sir(s),

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), this is to inform you that the Meeting of the Board of Directors of the Company was held on **Friday, 29th May, 2026 at 04:00 pm and concluded at 07:00 pm** at the registered office of the Company and the following agenda matters were discussed and approved.

1. Approval of Audited Financial Results and Audit Report thereon for the 4th quarter and year ended 31st March, 2026. (Enclosed as **Annexure A**)
2. Declaration on Unmodified Opinion on the said Financial Results. (Enclosed as **Annexure B**)
3. Disclosure under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of Debt Securities by Large Entities. (Enclosed as **Annexure C**)
4. Statement on deviation or variation for proceeds of rights issue and statutory Auditor Certificate dated 29-05-2026. (Enclosed as **Annexure D**)
5. Considered and Approved the sub-division/split of 1 (One) equity share of face value of ₹10/- each fully paid-up into equity shares of face value of ₹5/- each fully paid-up, subject to approval of shareholders and such other regulatory/statutory approvals as may be required.



Corp. Office : 401, Silicon Tower, Above Freezeland Restaurant, Nr. National Handloom, Law Garden, Ellisbridge, Ahmedabad-380009.
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In this respect, record date shall be decided by the Board separately which shall be intimated to the Exchange in due course.

Details as required to be furnished under Regulation 30 read with Schedule III Part A of Listing Regulations and SEBI Master Circular No HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure-E**.

6. Considered and approved the alteration of capital clause of Memorandum of Association of the Company consequent to the sub-division/split of the face value of the equity shares of the Company, subject to the approval of shareholders of the Company.

The altered Capital Clause V of the Memorandum of Association of the Company shall read as follows:

'V. The Authorized Share Capital of the Company is Rs. 38,00,00,000/- (Rupees Thirty Eight Crores only) divided into 7,60,00,000 (Seven Crore Sixty Lakhs) Equity Shares of Rs. 5/- (Rupees Five Only) each.'

7. This is to confirm that there is no default on loans and debt securities.

Please take the information on record.

Thanking you,
Yours faithfully,

For, NARMADA AGROBASE LIMITED



NEERAJKUMAR SURESHCHANDRA AGRAWAL
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 06473290)

1001-1002, 10th Floor, Abhijeet-III, Nr. Mithakhali Six Roads, Law Garden, Ahmedabad 380 006.
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Independent Auditor's Report

To,
The Board of Directors
Narmada Agrobases Limited
Report on the Audit of the Standalone Financial Results

Opinion

We have (a) audited the Standalone financial results of **Narmada Agrobases Limited** for the year ended March 31, 2026 and (b) reviewed the Standalone financial results of the Company for the quarter ended March 31, 2026 (refer "Other Matter" section below), which were subject to limited review by us, both included in the accompanying "Standalone financial results for the quarter and year ended March 31, 2026" of Narmada Agrobases Limited (the "Company") ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

(a) Opinion on Annual Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the financial results for the year ended March 31, 2026:

- i. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the year then ended.

(b) Conclusion on Unaudited Standalone Financial Results for the quarter ended March 31, 2026

With respect to the Standalone financial results for the quarter ended March 31, 2026, based on our review conducted and procedures performed as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Standalone financial results for the quarter ended, March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.



Basis for Opinion on the Audited Standalone Financial Results for the year ended March 31, 2026

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in Auditor's Responsibilities paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone financial results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibility for the Financial Results

This Statement which includes the financial results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The financial results for the year ended March 31, 2026 has been compiled from the related audited financial statements. This responsibility includes the preparation and presentation of the financial results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

(a) Audit of the Standalone Financial Results for the year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the financial results for the year ended March 31, 2026 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered



material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the, annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial result or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the, annual financial results including the disclosures, and whether the annual financial results represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the annual Standalone financial results of the Company to express an opinion on the annual Standalone financial results.

Materiality is the magnitude of misstatements in the annual financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the annual financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the annual financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.



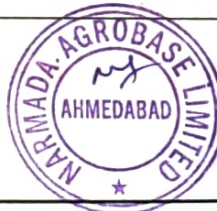
STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

(₹ In Lakhs except EPS)

S.NO.	Particulars	For the Quarter Ended			For the Year Ended	
		March 31, 2026 Unaudited	December 31, 2025 Unaudited	March 31, 2025 Unaudited	March 31, 2026 Audited	March 31, 2025 Audited
1	Income from operations					
	(a) Revenue from operations	3400.47	2135.35	2929.57	7839.36	6567.66
	(b) Other operating revenue					
	(c) Other Income	32.47	28.96	31.91	127.39	66.25
	Total Revenue [I]	3432.94	2164.31	2961.48	7966.75	6633.91
2	Expenses					
	Cost of raw materials and components consumed					
	(a) Cost of Materials Consumed	3174.58	1737.63	2645.68	6897.30	5437.46
	(b) Purchase of stock in trade	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	-30.86	112.31	77.03	-70.15	101.38
	(d) Employee benefits expense	48.06	46.27	40.86	158.61	142.88
	(e) Finance costs	18.41	20.11	15.64	81.86	83.81
	(f) Depreciation and amortisation expense	05.85	05.85	06.10	22.48	24.34
	(g) Other Expenses	111.20	100.61	107.20	356.05	328.37
	Total expenses [II]	3327.24	2022.77	2892.50	7446.16	6118.25
3	Profit/ (loss) before exceptional items and tax (I-II)	105.70	141.54	68.98	520.59	515.66
4	Exceptional items [Income / (Expense)]	0.00	0.00	0.00	0.00	0.00
5	Profit before tax from continuing operations [III=I-II]	105.70	141.54	68.98	520.59	515.66
6	Tax expense					
	(a) Current tax	24.72	35.97	-16.26	132.63	97.74
	(b) Deferred tax	01.15	-0.23	01.27	-02.22	-0.69
	(c) Tax Expense(Credit) Earlier Years	0.00	04.45	06.17	04.45	09.82
	Total tax expense [IV]	25.88	40.19	-08.82	134.86	106.87
7	Profit for the period from continuing operations [V=III-IV] [A]	79.83	101.35	77.80	385.73	408.79
8	Discontinued operations	0.00	0.00	0.00	0.00	0.00
	Profit/(Loss) for the period from discontinued operations before tax	0.00	0.00	0.00	0.00	0.00
	Tax expenses of discontinued operations	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) for the period from discontinued operations [B]	0.00	0.00	0.00	0.00	0.00
10	Profit/(Loss) for the period (A+B)	79.83	101.35	77.80	385.73	408.79
11	Other comprehensive income [C]					
	A) Items that will not be reclassified to profit or Loss:					
	i) Remeasurement of the defined benefit plans	0.00	0.00	0.00	0.00	0.00
	ii) Gains/ (Losses) on fair value of Equity Instruments measured at fair value through OCI	-38.64	0.00	0.00	-38.64	0.00
	iii) Income tax relating to Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income	-38.64	0.00	0.00	-38.64	0.00
12	Total comprehensive income for the year, net of tax [A+B+C]	41.19	101.35	77.80	347.09	408.79
13	Paid-up equity share capital (Face Value of the Share Rs. 10/- each)	3793.64	3793.64	3793.64	3793.64	3793.64
14	Earnings Per Share (EPS) (Basic & Diluted) of " 10/-each (not annualised) for continue. operations	0.21	0.27	0.30	01.02	01.56
15	Earnings Per Share (EPS) (Basic & Diluted) of " 10/-each (not annualised) for discontinue. operations	0.00	0.00	0.00	0.00	0.00
16	Earnings Per Share (EPS) (Basic & Diluted) of " 10/-each (not annualised) for continue & discontinue. operations	0.21	0.27	0.30	01.02	01.56

- This statement has been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 and Accounting Standards Rules, 2015 (as amended).
- These results have been reviewed and recommended for adoption by the Audit Committee in its meeting held on May 29, 2026, and approved by the Board of Directors at its meeting held on May 29, 2026. The Statutory Auditors of the Company have carried out " Limited review" of the above result pursuant to Regulation 33 of the SEBI (Listing Obligation & Discloser Requirements) Regulation, 2015, as amended, and have issued on unmodified conclusion.
- The Indian accounting standard 108 "Operating Segment" disclosures are not applicable, as there is only one segment being agriculture produces.
- The previous year's figures have been regrouped and/or rearranged wherever considered necessary.
- The figures of the quarter ended 31st March, 2026 are the balancing figures between audited figures in respect of year ended on 31st March, 2026 and the unaudited published figures upto 31st December, 2025, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- EPS is not annualized for the quarter ended 31st March, 2026, 31st December, 2025, & 31st March, 2025.
- The above figures are available on the website of the company at www.narmadaagrobases.com and stock exchange viz. www.bseindia.com and www.nseindia.com.
- There has been no deviation in the use of proceeds of the Rights Issue, from the objects stated in the Offer document. The part of the proceeds has been temporarily invested in fixed deposits as on 31st March, 2026.
- Details of proceeds and utilization of Right Issue funds :

Particulars	Original Allocation (Rs. In Lakhs)	Funds Utilized (Rs. In lakhs)	Funds Unutilized (Rs. In lakhs)
1) Funding of capital expenditure towards Installation of new Plant & Machinery	770	-	770
2) To Meet Working Capital Requirements	1787	1787	-
3) General Corporate Purpose	901.15	901.15	-



For and on behalf of the Board of Directors
 Narmada Agrobases Limited

Neeraj Agrawal
 DIN: 06473290
 Chairman & Managing Director

Place : Ahmedabad
 Date : May 29, 2026

NARMADA AGROBASE LIMITED
Reg. office - 613/P-1, IJ PURA (JETHAJI) DHANPURA ROAD, TAL. JOTANA ,MAHESANA
Email: - infonarmadaagrobases@gmail.com
Website: www.narmadaagrobases.com
CIN-L15494GJ2013PLC073468

STATEMENT OF STANDALONE AUDITED ASSETS & LIABILITIES AS AT 31ST MARCH 2026
(₹ in Lakhs)

Particulars	As at	As at
	March 31, 2026	March 31, 2025
	AUDITED	AUDITED
I. ASSETS		
1. Non-current assets		
(a) Property, plant and equipment	290.96	296.87
(b) Capital Work-in-Progress	0.00	01.74
(c) Investment Property	0.00	0.00
(d) Goodwill	0.00	0.00
(e) Other Intangible Assets	0.00	0.00
(f) Intangible Assets under Development	0.00	0.00
(g) Biological Assets Other Than Bearer Plants	0.00	0.00
(h) Non-current financial assets		
(i) Investment	169.91	0.00
(ii) Trade receivables	0.01	0.01
(iii) Loans	652.57	418.85
(iv) Other non-current financial assets	55.98	54.31
(i) Deferred tax assets	01.73	0.00
(j) Other non-current assets	0.00	0.00
	1171.15	771.78
2. Current assets		
(a) Inventories	1410.42	2344.38
(b) Current Financial Assets		
(i) Investments	0.00	0.00
(ii) Trade receivables	3536.99	1905.78
(iii) Cash and cash equivalents	17.80	38.60
(iv) Bank Balances Other Than (iii) above	1018.84	1441.53
(v) Loans	04.17	0.00
(vi) Other current financial assets	01.20	01.57
(c) Current Tax Assets (Net)	0.00	0.00
(d) Other current assets	64.78	142.78
	6054.20	5874.63
Total Assets	7225.35	6646.41
II. EQUITY AND LIABILITIES		
A. Equity		
(a) Equity share capital	3793.64	3793.64
(b) Other equity	2140.06	1792.97
	5933.70	5586.61
B. LIABILITIES		
1. Non-current liabilities		
(a) Non-current financial liabilities		
(i) Borrowings	101.68	113.54
(ia) Lease Liabilities	0.00	0.00
(ii) Trade Payables	0.00	0.00
(A) total outstanding dues of micro enterprises and small enterprises; and	0.00	0.00
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	0.00	0.00
(iii) Other Financial Liabilities	0.00	0.00
(b) Provisions	0.00	0.00
(c) Deferred Tax Liabilities (Net)	0.00	0.48
(d) Other Non-Current Liabilities	0.00	0.00
	101.68	114.02
2. Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	908.25	833.02
(ia) Lease Liabilities	0.00	0.00
(ii) Trade Payables	0.00	0.00
(A) total outstanding dues of micro enterprises and small enterprises; and	42.69	21.49
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	81.56	0.00
(iii) Other Financial Liabilities	46.90	25.16
(b) Other Current Liabilities	08.58	09.97
(c) Short-Term Provisions	0.00	0.00
(d) Other Tax Liabilities (Net)	101.99	56.14
	1189.96	945.78
Total Equity and Liabilities	7225.35	6646.41

For and on behalf of the Board of Directors
Narmada Agrobases Limited



Neeraj Agrawal

Neeraj Agrawal
DIN: 06473290

Chairman & Managing Director

Place : Ahmedabad
Date : May 29, 2026

NARMADA AGROBASE LIMITED
 Reg. office - 613/P-1, IJ PURA (JETHAJI) DHANPURA ROAD, TAL. JOTANA ,MAHESANA
 Email: - infonarmadaagrobases@gmail.com
 Website: www.narmadaagrobases.com
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STATEMENT OF STANDALONE AUDITED CASH FLOW FOR THE YEAR ENDED 31ST MARCH 2026

(₹ In Lakhs)

Particulars	For the half year ended March 31, 2026	For the half year ended March 31, 2025
Cash flow from operating activities		
1. Profit before tax	520.59	515.66
	520.59	515.66
2. Adjustment for :		
Preliminary Expense written off	0.00	0.00
Gains/ (Losses) on fair value of Equity Instruments measured at fair value through OCI	-38.64	0.00
Depreciation	22.48	24.34
Finance Cost	81.86	83.81
Interest/Dividend Income	-127.39	-66.25
Operating profit before working capital changes (1+2)	458.90	557.56
3. Adjustments for working capital changes:		
(Increase) / Decrease in Inventories	933.96	-1344.51
(Increase) / Decrease in Trade receivables	-1631.21	-573.90
(Increase) / Decrease in Other Current assets	78.00	-98.82
(Increase) / Decrease in Other Non Current financial assets	-01.67	-0.75
Increase / (Decrease) in trade payables	102.76	-53.63
Increase / (Decrease) in Other Current Financial Liabilities	21.73	02.65
Increase / (Decrease) in Other Current Liabilities	-01.40	0.09
Increase / (Decrease) in Other Current financial assets	0.37	-0.16
Cash used in operations	-38.55	-1511.48
4. Direct taxes paid	-91.23	-81.20
Net Cash generated from/(used in) operating activities [A]	-129.77	-1592.67
Cash Flow from investing activities		
Purchase of fixed assets	-14.83	-05.43
Proceeds from Long Term Loans & Advance	-237.88	-418.85
Proceeds from Non Current Investments	-169.91	0.03
Interest/Dividend Received	127.39	66.25
Net cash generated from/(used in) investing activities [B]	-295.23	-358.00
Cash flow from financing activities		
Proceeds from long term borrowings, net	-11.86	104.63
Proceeds from short term borrowings, net	75.24	-125.94
Proceeds from issue of right equity shares -net of expenses	0.00	3487.67
Finance cost	-81.86	-83.81
Net cash generated from/(used in) financing activities [C]	-18.48	3382.56
Net increase/(decrease) in cash & cash equivalents [A+B+C]	-443.48	1431.88
Cash & cash equivalents at the beginning of the year	1480.13	48.25
Cash & cash equivalents at the end of the year	1036.65	1480.13
Notes:		
A) Components of cash & cash equivalents		
Cash on hand	17.80	38.60
Cheques on hand		
Balances with banks		
- In Current accounts	01.21	420.74
- In Deposits	1017.64	1020.79
Total	1036.65	1480.13
B) Cash and cash equivalents not available for immediate use		
Unclaimed dividend account	0.00	0.00
Total	0.00	0.00
Cash & cash equivalents as per Note 13 (A+B)	1036.65	1480.13

1) The amendments to IND-AS 7 Cash Flow Statements requires the entities to provide disclosures that enable users of financial statements to evaluate changes in liabilities arising from financial activities, including both changes arising from cash flows and non-cash changes, suggesting inclusion of a reconciliation between the opening and closing balances in the Balance Sheet for liabilities arising from financing activities, to meet the disclosure requirement. This amendment has become effective from 1st April, 2021. There is no other impact on the financial statements due to this amendment.

2) The above cashflow statement has been prepared under the 'indirect method' as set out in the Indian Accounting Standard - 7 "Statement of Cash Flows".

3) The previous year's figures have been regrouped wherever necessary.



For and on behalf of the Board of Directors
 Narmada Agrobases Limited

Neeraj Agrawal

Place : Ahmedabad
 Date : May 29, 2026

Neeraj Agrawal
 DIN: 06473290
 Chairman & Managing Director

NARMADA AGROBASE LTD.

Mfg. Delinter Cotton Seeds & Cattle Feed

CIN NO : L15494GJ2013PLC073468



Annexure B

Date: 29/05/2026

To, Head - Listing Operations, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001.	To, The Corporate Relations Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandrakurla Complex, Bandra (E), Mumbai - 400051.
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SYMBOL: NARMADA
SCRIPT: 543643

SUB: Submission Of Declaration as Per Second Proviso of the Regulation 33(3)(D) Of SEBI (Listing Obligation And Declaration Requirements) Regulations, 2015 for the Audited Financial Results for the quarter and year ended on 31st March 2026.

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, It is hereby confirmed that the M/s Jain Kedia & Sharma Statutory Auditors of the Company has expressed unmodified opinion on the Annual Audited Standalone Financial Results for the quarter and year ended on 31st March, 2026 of the Company.

This Declaration is issued in compliance of Regulation 33(3)(d) of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirement Regulation, 2015 as amended by the Securities Exchange Board of India (Listing Obligation and Disclosure Requirement Regulation, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17/001.

FOR NARMADA AGROBASE LIMITED



NEERAJKUMAR SURESHCHANDRA AGRAWAL
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 06473290)

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e-mail : infonarmadaagrobase@gmail.com ♦ www.narmadaagrobase.com

NARMADA AGROBASE LTD.

Mfg. De-linter Cotton Seeds & Cattle Feed

CIN NO : L15494GJ2013PLC073468



Annexure C

Date: 29/05/2026

To, Head - Listing Operations, BSE Limited , P.J. Towers, Dalal Street, Fort, Mumbai - 400 001.	To, The Corporate Relations Department National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandrakurla Complex, Bandra (E), Mumbai - 400051.
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SYMBOL: NARMADA

SCRIPT: 543643

Dear Sir/Ma'am

Subject: Disclosure under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of Debt Securities by Large Entities

With reference to above SEBI Circular dated 26th November 2018 in respect of fund raising by issuances of debt securities by Large Corporates (LC) and Disclosures and compliances thereof by such Large Corporates (LC).

In this connection, we confirm that our Company does not fall in the category of Large Corporates (LC) as on 31st March 2026, as per the framework provided in pt. 2.2 of the aforesaid circular.

Request you to kindly take the same on record and acknowledge.

Thanking You,

Yours Faithfully,

FOR NARMADA AGROBASE LIMITED


NEERAJKUMAR SURESHCHANDRA AGRAWAL
Chairman and Managing Director
(DIN: 06473290)



Encl: As Above

Corp. Office : 401, Silicon Tower, Above Freezeland Restaurant, Nr. National Handloom, Law Garden, Ellisbridge, Ahmedabad-380009.
Tel. : +91-79-26448824, 40370886 ♦ Mob. 94260 88802, 92274 04061

Regd. Office : 613/P-1, IJpura (Jethaji) Dhanpura Road, Tal. Jotana, Dist. Mehsana. (Gujarat) INDIA ♦ Tele. : 02762 - 265165
e-mail : infonarmadaagrobase@gmail.com ♦ www.narmadaagrobase.com

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Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr No.	Particulars	Details
1	Name of the Company	Narmada Agrobases Limited
2	Corporate Identity Number (CIN)	L15494GJ2013PLC073468
3	Outstanding borrowing of Company as on 31 st March, 2026	Rs. 10.09 Crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Not Applicable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIRJP/2018/144 dated 26th November, 2018.

FOR NARMADA AGROBASE LIMITED



NEERAJKUMAR SURESHCHANDRA AGRAWAL
Chairman and Managing Director
(DIN: 06473290)

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e-mail : infonarmadaagrobases@gmail.com ♦ www.narmadaagrobases.com

To,
The Board of Directors,
Narmada Agrobases Limited
613/P-1, IJ Pura (Jethaji) Dhanpura Road,
Tal. Jotana, Mahesana, Mahesana, Gujarat, India, 384421

Independent Practitioners Certificate for Utilization of the Issue Proceeds as at period ended March 31, 2026.

1. This Certificate is issued in accordance with the terms of our engagement letter Dated 1st June 2024.
2. The accompanying statement (Annexure A) contains details of manner of the Utilization of funds as stated in the final "Letter of Offer" dated September 17, 2024, a document issued by Narmada Agrobases Limited as at period ended March 31, 2026. The Funds were raised by the company pursuant to the Right Issue of up to 2, 43, 87685 units aggregating up to Rs. 3658.15 lakhs.

Managements Responsibility

3. The accompanying Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Management is responsible for the designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the SEBI and for providing all relevant information to the Securities Exchange Board of India. The Company is also responsible to comply with the requirements of the various Lenders, Banks & Financial institutions.

Practitioner's Responsibility

5. It is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the manner of utilization of funds as stated in the final "Prospectus" document as at period ended March 31, 2026.
6. We have verified and relied on the following documents/details:
 1. The proposed proceeds from Public Issue and proposed utilization of proceeds as per the final "Prospectus" document;
 2. The bank statements with regards to the receipt of the total proceeds from the Public Issue.
 3. The bank statements with regards to the utilization of the proceeds as per the final "Prospectus" document.
 4. Below are abbreviations used in the Annexure A:



7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements

Opinion

9. Based on the information and explanation provided to us, in our opinion,
 - a) the accompanying statement (Annexure A) is in agreement with the manner of utilization of funds as stated in the "Prospectus" issued by the Company and
 - b) there are no deviations in the use of proceeds from the objects stated in the Prospectus.

We further certify that as on March 31, 2026 the Company has utilized Rs. 2888.15 Lakh as stated in the "Letter of Offer" and there is balance of Rs. 770.00 lakhs pending for utilization.

Restriction on Use

9. This certificate is addressed to and provided to the management of the company solely for the purpose of submitting it to SEBI/Exchange and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.



For Jain Kedia & Sharma
Chartered Accountants
FRN: 103920W

AJAYKRISH
NA SHARMA

Ajaykrishna Sharma
Partner

Membership No. 035075
UDIN: 26035075DEDWFW6159

Place: Ahmedabad
Date: 29th May, 2026

Annexure 1

S.N.	Original Object of issue	Modified Object	Original Allocation (Rs. In Lakhs)	Modified allocation, if any	Funds utilised (Rs. In Lakhs)	Funds Unutilized (Rs. In Lakhs)	Remarks
1	Capital Expenditure		770.00			770.00	10cr fixed deposit hold On
2	To Meet Working Capital Requirements		1787.00		1787.00		
3	General Corporate Purpose		901.15		901.15		



NARMADA AGROBASE LTD.

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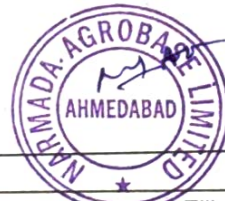
CIN NO : L15494GJ2013PLC073468



ANNEXURE - E

Details as required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details																			
1.	Split ratio	1:2 i.e. sub-division of 1 (one) equity share of face value of Rs. 10/- (Rupees Ten only) each, fully paid-up, into 2 (Two) equity shares of face value of Rs. 5/- (Rupee Five only) each, fully paid-up.																			
2.	Rationale behind the split	The sub-division equity shares are undertaken with a view to enhance liquidity of the Company's shares in the stock market and to making them more affordable and accessible to a wider base of investors. The stock split is expected to increase trading volumes and broaden the shareholder base of the Company. The sub-division does not affect the overall capital structure or intrinsic value of the Company.																			
3.	Pre and post share capital - authorized, paid-up and subscribed	<table border="1"><thead><tr><th rowspan="2">Type of capital</th><th colspan="2">Pre Sub Division/Split</th><th colspan="2">Post Sub Division/Split</th></tr><tr><th>No. of Equity shares</th><th>Face Value (Rs.)</th><th>No. of Equity shares</th><th>Face Value (Rs.)</th></tr></thead><tbody><tr><td>Authorised Equity Share Capital</td><td>3,80,00,000</td><td>10/-</td><td>7,60,00,000</td><td>5/-</td></tr><tr><td>Issued, Subscribed and Paid-up Equity Share Capital</td><td>3,79,36,399</td><td>10/-</td><td>7,58,72,798</td><td>5/-</td></tr></tbody></table>	Type of capital	Pre Sub Division/Split		Post Sub Division/Split		No. of Equity shares	Face Value (Rs.)	No. of Equity shares	Face Value (Rs.)	Authorised Equity Share Capital	3,80,00,000	10/-	7,60,00,000	5/-	Issued, Subscribed and Paid-up Equity Share Capital	3,79,36,399	10/-	7,58,72,798	5/-
		Type of capital		Pre Sub Division/Split		Post Sub Division/Split															
			No. of Equity shares	Face Value (Rs.)	No. of Equity shares	Face Value (Rs.)															
Authorised Equity Share Capital	3,80,00,000	10/-	7,60,00,000	5/-																	
Issued, Subscribed and Paid-up Equity Share Capital	3,79,36,399	10/-	7,58,72,798	5/-																	
4.	Expected time of completion	Subject to necessary approvals.																			
5.	Class of shares which are subdivided	Equity Shares																			
6.	Number of shares of each class pre- and post-split;	The Company has only one class of Equity Shares. For the number of shares, pre- and post-split, please refer to point no. 3.																			
7.	Number of shareholders who did not get any shares in consolidation and their pre consolidation shareholding	Not applicable																			



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