NARMADA AGROBASE LTD.

Mfg. Delinter Cotton Seeds & Cattle Feed



CIN NO: L15494GJ2013PLC073468

Date: 14/11/2024

To,

Head - Listing Operations,

BSE Limited,

P.J. Towers, Dalal Street, Fort,

Mumbai - 400 001.

To,

The Corporate Relations Department

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G,

Bandrakurla Complex,

Bandra (E), Mumbai – 400051.

SYMBOL: NARMADA SCRIP: 543643

Dear Sir,

Sub: Newspaper advertisement for Un-audited financial results for the quarter and half year ended 30th September, 2024.

With reference to above subject, this is to inform you that we, Narmada Agrobase Limited (the "Company") are submitting herewith a copy of newspaper cutting regarding the unaudited financial results for quarter and half year ended 30th September, 2024 published in the Financial Express English edition, Ahmedabad and Financial Express, Gujarati edition (Vernacular Language), Ahmedabad on 14th November, 2024.

You are requested to kindly take the above information on your record.

Thanking you,

Yours Faithfully

FOR NARMADA AGROBASE LIMITED

NEERAJKUMAR SURESHCHANDRA AGRAWAL CHAIRMAN AND MANAGING DIRECTOR (DIN: 06473290)

(121111 0017 0270)

Encl: As Above

पशु आहार

NARMADA AGROBASE LIMITED

(L15494GJ2013PLC073468)

Regd office: 613/P-1, IJ Pura (Jethaji) Dhanpura Road, Tal. Jotana, Mahesana Gujarat 384421 India **Email**: infonarmadaagrobase@gmail.com • website: www.narmadaagrobase.com STATEMENT OF LIN-ALIDITED FINANCIAL RESULTS FOR THE OLIARTER AND HALF YEAR ENDED 30™ SEPTEMBER 2024

TAILMENT OF ON-ADDITED FINANCIAL MEDDETO FOR THE GOALDER AND MALE TEAM ENDED OF DEFICIONELY, 2024							
(Rs.in Lakhs)							
		Quarter End	ed	Half year		Year Ended	
Particulars	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
tal Income from operations	1,028.27	1,226.17	1,140.73	2,254.44	1,935.52	5,032.07	
ofit/(loss) before exceptional items and tax	178.00	129.42	20.07	307.42	36.18	135.31	
ofit/(loss) before tax	178.00	129.42	20.07	307.42	36.18	135.31	
ofit/(loss) for the period after tax	129.40	101.59	17.02	230.99	28.09	101.94	
tal Comprehensive Income for the period	129.40	101.59	17.02	230.99	28.09	101.94	
id-up equity share capital	1,354.87	1,354.87	1,354.87	1,354.87	1,354.87	1,354.87	

0.75

0.13

0.21

1.70

0.75

1. The above is an extract of the detailed format of the financial results filed with the Stock Exchanges under regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the company's website (www.narmadaagrobase.com) and Stock Exchanges website (www.nseindia.com) and (www.bseindia.com) 2. The above result has been reviewed by Audit Committee and approved by Board of Directors at its Meeting held on 13th November,

For, Narmada Agrobase Limited Sd/-Neerajkumar Sureshchandra Agrawal Date: 13th November 2024 Chairman and Managing Director (DIN: 06473290) Place: Ahmedabad

0.96

SMFG

Earnings per equity share (Basic & Diluted)

SMFG INDIA CREDIT COMPANY LIMITED

(Formerly Fullerton India Credit Company Limited) Corporate Office: 10th Floor, Office No. 101,102 & 103, 2 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

E-Auction Sale Notice of 15 days for Sale of Immovable Asset(s) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002 Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the possession of which has been taken by the Authorised Officer of SMFG India Credit Co. Ltd. (Formerly Fullerton India Credit Co. Ltd.) Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date and time mentioned herein below, for recovery of the dues mentioned herein below and further interest and other expenses thereon till the date of realization, due to SMFG India Credit Co. Ltd. (Formerly Fullerton India Credit Co., Ltd.) Secured Creditor from the Borrowers and Guarantor(s) mentioned herein below. The reserve price, Earnest Money Deposit (EMD) and last date of EMD deposit is also mentioned herein below:

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

Borrower(s) /	Demand Notice		Reserve Price, EMD & Last	
Guarantor(s) / Loan Account	Date, Amount & Type of Possession	SECURED ASSET 2: - ALL THE PART AND PARCEL OF THE LAND/ FLAT/ BEARING PLOT/ NON	Date of Submission of EMD Reserve Price:	of E-Auction Date:
1) Jignesh Manharial Patel 2) Bhartiben Jigneshbhai Chovatiya	28.08.2021 Rs. 2,14,49,919/- (Rupees Two Crore Fourteen Lakh Forty-Nine Thousand Nine Hundred and Nineteen Only)	AGRICULTURAL FREEHOLD CONSTRUCTED COMMERCIAL PROPERTY CONSISTING OF OFFICE NO – 307 WITH CARPET AREA ADMEASURING 42-75 SQ MTR. ON THE THIRD FLOOR OF "HEM ARCADE" CONSTRUCTED UPON LAN ADMEASURING 492-71 SQ MTR. OF CITY SURVEY NO – 2067 P, CITY SURVEY WARD NO - 14 OF RAJKOT. BOUNDED: -NORTH – LIFT, PASSAGE AND STAIRCASE, SOUTH – OPEN SPACE THEN ROAD, EAST – OFFICE NO 306 & WEST – OTHER PROPERTY	Rs. 23,00,000/- (Rupees Twenty Three Lakh Only) EMD: Rs. 2,30,000/- (Rupees Two Lakh Thirty Only) Last date of EMD Deposit: 05/12/2024	06/12/2024 Time; 11:00 am to 02:00 pm (with unlimited extensions of 5 minute each)

For detailed terms and conditions of the sale, please Contact 1) Mr. Sagar Solanki +91 9913401972 2) Mr. Virendra Singh chundawat +919727760153 3) Indukumar Chauhan +91 9974844244 or refer to the link provided in Fullerton India Credit Company Limited/Secured Creditor's website i.e. www.smfgindiacredit.com SD/-, Authorised Officer-Date: 14/11/2024.Place: Raikot SMFG India Credit Company Limited (Formerly Fullerton India Credit Company Limited)



Shri Jagdamba Polymers Limited

CIN: L17239GJ1985PLC007829
Registered Office: HARMONY, 4th Floor, 15/A, Shree Vidhyanagar Co.op. Hsg. Soc. Ltd.,

Opp. Nabard, Nr. Usmanpura Garden, Ahmedabad – 380014 • Tel.: 079-26565792, E-mail Id: admin@jagdambapolymers.com • Website: www.shrijagdamba.com

Ext	Extract of Unaudited Financial Results For The Quarter And Half Year Ended On September 30, 2024 (Rs. In Lakhs except EPS)						
Sr.	Doublesdaye		Quarter ende			ar ended	Year ended
No.	Particulars				30.09.2024		31.03.2024
\Box		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations (net)	12789.40	12332.91	8709.74	25122.31	18360.49	36700.75
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	1335.23	1233.77	1268.72	2569.00	2371.85	4433.52
3	Net Profit for the period before Tax, (after Exceptional and/or Extraordinary items)	1335.23	1233.77	1268.72	2569.00	2371.85	4433.52
4	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	881.54	953.17	791.34	1834.71	1609.94	3227.34
5	Total Comprehensive income for the period (Comprising Profit for the period (after Tax) and other Comprehensive income (after Tax)	881.54	953.17	791.34	1834.71	1609.94	3227.34
6	Equity Share Capital	87.58	87.58	87.58	87.58	87.58	87.58
7	Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of the previous year)	_	-		-	_	24417.53
8	Face Value Of Equity Share Capital	1/-	1/-	1/-	1/-	1/-	1/-
9	Earnings Per Share (before and after extraordinary items) Basic / Diluted:	10.07	10.88	9.04	20.95	18.38	36.85

Note: (i) The above is an extract of the detailed format of quarterly and half yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of Stock Exchange i.e. www.bseindia.com and on company's website i.e. www.shrijagdamba.com. (ii) The aforesaid financial results were placed before and reviewed by the Audit Committee at its meeting held on 13/11/2024 and approved by the Board of Directors at its meeting held on the same date.

For, Shri Jagdamba Polymers Ltd.

Date: 13.11.2024 Place: Ahmedabad Ramakant Bhojnagarwala **Managing Director** DIN: 00012733



ULTRACAB (INDIA) LIMITED

Survey No. 262, B/h. Galaxy Bearings Ltd., Shapar (Veraval) - 360024 Dist. - Rajkot Gujarat

Tel No.: +91 2827 - 253122 / 23 Fax: +91 2827 - 252725 E-mail : cs@ultracab.in web: www.ultracabwires.com

CIN: L31300GJ2007PLC052394

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2024

						(Ar	nt Rs. in Lakhs)	
Sr.		QUARTER ENDED			SIX MONTH ENDED		YEAR ENDED	
No.	Particular	30.09.2024 UNAUDITED	30.06.2024 UNAUDITED	30.09.2023 UNAUDITED	30.09.2024 UNAUDITED	30.09.2023 UNAUDITED	31.03.2024 AUDITED	
1	Total Income from Operations	5554.70	5369.45	3122.62	10924.14	5744.37	12405.56	
2	Net Profit before Extra-Ordinary and Exceptional Items	328.77	292.26	194.79	621.03	337.86	853.26	
3	Net Profit before Tax (PBT)	328.26	292.15	195.58	620.41	338.65	843.45	
4	Net Profit after Tax (PAT)	250.64	212.74	153.32	463.38	256.44	597.83	
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	250.64	212.74	153.32	463.38	256.44	597.83	
6	Paid-up Equity Share Capital	1908.45	1908.45	1908.45	1908.45	1908.45	1908.45	
7	Other equity / Reserves (excluding Revaluation Reserve)		*		•	-	1887.75	
8	Earnings per Share (Face Value Rs. 02 per share) (not annualised) a) Basic b) Diluted	0.26 0.26	0.22 0.22	0.16 0.16	0.49 0.49	0.27 0.27	0.63 0.63	

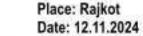
 The above is an extract of the detailed format of Unaudited Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Other Disclosures Requirements) Regulations, 2015. The full format of the Unaudited Standalone Financial Results is available on the stock exchange website (www.bseindia.com) and Company's website

2. The above results are reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at its meeting held on 12.11.2024.

For and on behalf of Board of Directors of ULTRACAB (INDIA) LIMITED

Mr. Nitesh P. Vaghasiya

Chairman & Managing Director DIN: 01899455









City Survey /Door

spot in case of need)

City/District

North by

East by

Westby

South by

North by

TATA CAPITAL LIMITED

Reg. Office: 11th Floor, Tower-A, Peninsula Business Park, Ganpat Rao Kadam Marg, Lower Parel, Mumbai-400 013, India

CIN No. U65990MH1991 PLC060670 APPENDIX- IV-A

[See proviso to rule 8 (6)]

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules,

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Tata Capital Limited (TCL) (transferee of Tata Capital Financial Services Limited pursuant to and approved Scheme of Arrangement by NCLT), the physical possession of which has been taken by the Authorised Officer of Tata Capital Limited (TCL) on the 12th September 2023 will be sold on "As is where is", "As is what is", and "Whatever there is" on 24th December 2024 for recovery of Rs. 17,21,14,872.33/- (Rupees Seventeen Crore Twenty-One Lakhs Fourteen Thousand Eight Hundred Seventy-Two and Thirty-Three Paise Only) together with applicable interest and other charges from Creta Cera Chem (Borrower), Mr. Keyur Maganlal Likhiya (Guarantor/ Mortgagor),Mr. Rajesh Gordhanbhai Likhiya (Guarantor/ Mortgagor),Mr. Sahdevsinh Zala (Guarantor), Mr. Motilal Khoda Detroja (Guarantor/ Mortgagor), Mr. Mitesh J. Pitroda (Guarantor), Mr. Bipinkumar Haribhai Bhimani (Guarantor/ Mortgagor), Mr. Mayur Mansukhbhai Likhiya (Guarantor/ Mortgagor), Mr. Gordhanbhai N. Likhiya (Guarantor/ Mortgagor), Pluton Trading Pvt. Ltd. (Guarantor/ Mortgagor), Anjani PVC Pipe (Guarantor/ Mortgagor) and Mrs. Dakshaben Rajendrabhai Likhiya (Guarantor). The reserve price will be Rs.3,63,17,880/- (Rupees Three Crores Sixty-Three Lakhs Seventeen Thousand Eight Hundred and Eighty only) and the earnest money deposit (EMD) will be Rs.36,31,788/- (Thirty-Six Lakhs Thirty-One Thousand Seven Hundred Eighty-Eight Only) For detailed terms and conditions of the sale, please refer to the link provided: https://bit.ly/4fGGKBS in the website of Tata

Capital Limited (TCL) i.e. www.tatacapital.com. This is also a mandatory notice of 30 days as per the provisions of SARFAESI Act, 2002 to the

Borrower/Guarantor(s)/Mortgagor informing them about holding of sale on aforesaid date.

For Tata Capital Limited Date: 14th November 2024 Place: Mumbai **Authorised Officer**

> SCHEDULE **DESCRIPTION OF PROPERTIES** All that piece or parcel of property described herein below. ITEM I

All that piece and parcel of property being (A) Office no. 9 admeasuring 40.34 sq. mtrs (B) Office no. 10 admeasuring 39.88 sq. mtrs (C) Office no. 11 admeasuring 39.45 sq. mtrs (D) Office no. 12 admeasuring 39.01 sq. mtrs (E) Office no. 13 admeasuring 38.57 sq. mtrs and (F) Office no. 14 admeasuring 46.05 sq. mtrs all situate on first floor aggregating to 243.30 sq. mtrs. in commercial complex known as Purusottam Complex situate lying being at Village Trajpar, Taluka Morbi District Morbi bearing Survey no. 37/6/2 & 38/A paiki Plot no. 37 paiki, which offices are bounded as follows:

100	Office no. 9	:4311	Office no. 10		ffice no. 11
Boundaries		Boundaries		Boundaries	
East by	Office no. 10	East by	Office no. 11	East by	Office no. 12
Westby	Office no. 8	Westby	Office no. 9	West by	Office no. 10
North by	Plot no.37 paiki	North by	Plot no.37 paiki	North by	Plot no.37 paiki
South by	9 mtr. Road	South by	9 mtr. Road	South by	9 mtr. Road
Office no. 12		0	Office no. 13		ffice no. 14
Boundaries		Boundaries		Boundaries	
East by	Office no. 13	East by	Office no. 14	East by	Plot no. 36
Westby	Office no. 11	Westby	Office no. 12	Westby	Office no. 13
North by	Plot no.37 paiki	North by	Plot no.37 paiki	North by	Plot no.37 paiki
South by	9 mtr. Road	South by	9 mtr. Road	South by	9 mtr. Road

All that piece and parcel of property being Office no. 9 admeasuring 16.13 sq. mtrs on Ground floor in commercial complex known as Shivalay Complex situate lying being at Village Trajpar, Taluka Morbi District Morbi bearing Survey no. 38 paiki Plot no. 5 paiki, which offices are bounded as follows:

East by	Shop no. 10	
Westby	Shop no. 8	
North by	Shop no. 12	
South by	9 mtr Road	

All that piece and parcel of property being Office no. 10 admeasuring 15.07 sq. mtrs on Ground floor in commercial complex known as Shivalay Complex situate lying being at Village Trajpar, Taluka Morbi District Morbi bearing Survey no. 38 paiki Plot no. 5 paiki, which offices are bounded as follows:

East by	Shop no. 11	
Westby	Shop no. 9	
North by	Shop no. 12	
South by	9 mtr Road	
Country	ITEM IV	

		(A) Shop no. 1 admeasuring 48-04 sq. mtrs (B) Shop no. 2 admeasuring 48-04 sq. mtrs (C) Shop no. 3 admeasuring 48-04 sq. mtrs (D) Shop no. 4 admeasuring 48-04 sq. mtrs and (E) Shop no. 5 admeasuring 48-04 sq. mtrs all situate on ground floor aggregating to 240.20 sq. mtrs.
I	Measurement / Extent of property	240.20 sq. mtrs.
I	Location / Land-marks / name of the area, Mohalla (it should give clear location of the property so as to reach the	, ,

District Rajkot

Open land of Plot no. 5 paiki

Survey no. 38 paiki Plot no. 5 paiki

0	Shop No.1	errora	Shop No.2		
Boundaries		Boundaries			
East by	Shop no. 2	East by	Shop no. 3		
West by	Plot no. 6	Westby	Shop no. 1		
North by	Open land of Plot no. 5 paiki	North by	Open land of Plot no. 5 paiki		
South by	9 mtr. Road	South by	9 mtr. Road		
	Shop No.3	200 V	Shop No.4		
Boundaries		Boundaries			
East by	Shop no. 4	East by	Shop no. 5		
West by	Shop no. 2	West by	Shop no. 3		

North by

Open land of Plot no. 5 paiki

South by	9 mtr. Road		South by	9 mtr. Road	
8 6		Sho	No.5		(F)
Boundaries	3				
Eastby		Shop nos	Shop nos. 6, 12, 13 and 14		
West by North by		Shop no. 4			
		Open land of Plot no. 5 paiki			
South by		9 mtr. Ro	ad		
0.2		ITE	M V		-54

	· · = · · ·
City Survey /Door	Non-Agricultural land bearing Survey no. 38 Paiki being Plot no. 9 paiki
Plot No/ Flat No	-
Measurement / Extent of property	1207.25 sq. mtrs.
Location / Land-marks / name of the area, Mohalla (it should give clear location of the property so as to reach the spot in case of need)	Village: Trajpar, Taluka: Morbi, District: Rajkot.
City/District	Rajkot
Boundaries	
East by	Road
Westby	Plot no. 8
South by	S. No. 38 Paiki
North by	Road
	ITEM VI

Westby	Plot no. 8
South by	S. No. 38 Paiki
North by	Road
	ITEM VI
City Survey /Door	Non-Agricultural land bearing Survey no. 38 Paiki being Plot no. 5 paiki
Plot No/ Flat No	-
Measurement / Extent of property	532.83 sq. mtrs.
Location / Land-marks / name of the area, Mohalla (it should give clear location of the property so as to reach the spot in case of need)	Village: Trajpar, Taluka: Morbi, District: Rajkot.
City/District	Rajkot
Boundaries	

S. no. 38 Paiki Plot no. 5 Paiki remaining land

Plot no. 6

S. No. 38 Paiki

indianexpress.com

de before taking a side.

Inform your opinion with in

sightful observations.

For the Indian Intelligent The Indian Express.



Ahmedabad

financialexp.epapr.in

NARMADA AGROBASE LIMITED

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30™ SEPTEMBER, 2024

Unaudited

1.028.27

178.00

178.00

129 40

129.40

1,354.87

0.96

Quarter Ended

1,226.17

129.42

129.42

101 59

101.59

0.75

1,354.87

1. The above is an extract of the detailed format of the financial results filed with the Stock Exchanges under regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the company's website (www.narmadaagrobase.com) and Stock Exchanges website (www.nseindia.com) and (www.bseindia.com) The above result has been reviewed by Audit Committee and approved by Board of Directors at its Meeting held on 13th November

(L15494GJ2013PLC073468)

Regd office: 613/P-1, IJ Pura (Jethaji) Dhanpura Road, Tal. Jotana, Mahesana Gujarat 384421 India Email: infonarmadaagrobase@gmail.com • website: www.narmadaagrobase.com

30.09.2024 | 30.06.2024 | 30.09.2023 | 30.09.2024 | 30.09.2023 | 31.03.2024

Unaudited

2,254.44

307.42

307.42

230 99

230.99

1,354.87

1.70

For, Narmada Agrobase Limited

Neerajkumar Sureshchandra Agrawal

Chairman and Managing Director (DIN: 06473290)

Unaudited 1,935.52

36.18

36.18

28 09

28.09

0.21

1,354.87

Unaudited

1.140.73

20.07

20.07

17.02

17.02

0.13

1,354.87

(Rs.in Lakhs)

Year Ended

5.032.07

135.31

135.31

101.94

101.94

0.75

1,354.87

LORENZINI APPARELS LIMITED

CIN: L17120DL2007PLC163192 Reg. Off.: C-64, OKHLA INDUSTRIAL AREA PHASE-I NEW DELHI 110020

0.		•		
				Rs. In Lakhs
	(
Particulars	30th September 2024	30th June 2024	31st March 2024	31st March 2024
	Unaudited	Unaudited	Audited	Audited
Total Income from operations	1,305.08	1,517.66	996.59	5,475.92
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	1,596.45	228.49	25.99	724.06
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	1,596.45	228.49	25.99	724.06
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	1,217.04	185.77	31.51	529.66
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,219.50	185.76	30.34	530.37
Equity Share Capital (Face value of Re. 10/- each)	1,727.37	1,591.61	1,566.89	1,566.89
Reserves Excluding revaluation reserves as per Balance Sheet of previous accounting year (31.03.2023)				504.08
Earnings Per Share (of Rs. 10/- each) (for continuing and dis- continued operations) -				
1. Basic:	0.70	0.12	0.02	0.34
2. Diluted:	0.70	0.12	0.32	0.32
Note: The above is an extract of the detailed format of Quarter	rly/Annual Financial Resul	Its filed with the Sto	ck Exchanges under	Regulation 33 of the

SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available of

the Stock Exchange websites. www.mymonteil.com

पशु आहार

Particulars

Profit/(loss) before exceptional items and tax

Total Comprehensive Income for the period

Earnings per equity share (Basic & Diluted)

Total Income from operations

Profit/(loss) for the period after tax

Profit/(loss) before tax

Paid-up equity share capital

Date: 13th November 2024

Place: Ahmedabad

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (after rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹74 per Equity Share or above, was finalized in consultation with the NSE. This category has been subscribed to the extent of 0.60157 times The total number of Equity Shares Allotted in this category is 20,478,000 Equity Shares to 323 successful Non-Institutional Bidders (more than ₹1 million). The category-wise details of the Basis of Allotment are as under: (Sample)

I -	Non-Institutional Bidders (more than ₹ 1 million). The category-wise details of the Basis of Allotment are as under: (Sample)								
Sr. No	Category Received	No. of Applications % of	Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted	
1	13600	231.00	71.52	3,141,600	15.34	13,600	1:1	3,141,600	
2	13800	2.00	0.62	27,600	0.13	13,800	1:1	27,600	
3	14000	21.00	6.50	294,000	1.44	14,000	1:1	294,000	
4	14200	1.00	0.31	14,200	0.07	14,200	1:1	14,200	
5	14400	1.00	0.31	14,400	0.07	14,400	1:1	14,400	
6	14800	2.00	0.62	29,600	0.14	14,800	1:1	29,600	
7	15000	9.00	2.79	135,000	0.66	15,000	1:1	135,000	
8	16200	1.00	0.31	16,200	0.08	16,200	1:1	16,200	
9	17000	1.00	0.31	17,000	0.08	17,000	1:1	17,000	
10	18000	2.00	0.62	36,000	0.18	18,000	1:1	36,000	
11	18800	1.00	0.31	18,800	0.09	18,800	1:1	18,800	
12	19200	1.00	0.31	19,200	0.09	19,200	1:1	19,200	
13	20000	15.00	4.64	300,000	1.46	20,000	1:1	300,000	
14	20200	2.00	0.62	40,400	0.20	20,200	1:1	40,400	
15	20400	1.00	0.31	20,400	0.10	20,400	1:1	20,400	
16	21000	1.00	0.31	21,000	0.10	21,000	1:1	21,000	
17	21600	1.00	0.31	21,600	0.11	21,600	1:1	21,600	
18	25000	1.00	0.31	25,000	0.12	25,000	1:1	25,000	
19	26000	2.00	0.62	52,000	0.25	26,000	1:1	52,000	
20	27000	1.00	0.31	27,000	0.13	27,000	1:1	27,000	
21	27200	2.00	0.62	54,400	0.27	27,200	1:1	54,400	
22	28000	3.00	0.93	84,000	0.41	28,000	1:1	84,000	
23	30000	1.00	0.31	30,000	0.15	30,000	1:1	30,000	
24	33600	1.00	0.31	33,600	0.16	33,600	1:1	33,600	
25	34000	1.00	0.31	34,000	0.17	34,000	1:1	34,000	
26	39000	1.00	0.31	39,000	0.19	39,000	1:1	39,000	
27	40000	1.00	0.31	40,000	0.20	40,000	1:1	40,000	
28	40800	1.00	0.31	40,800	0.20	40,800	1:1	40,800	
29	50000	1.00	0.31	50,000	0.24	50,000	1:1	50,000	
30	55400	1.00	0.31	55,400	0.27	55,400	1:1	55,400	
31	57400	1.00	0.31	57,400	0.28	57,400	1:1	57,400	
32	67400	1.00	0.31	67,400	0.33	67,400	1:1	67,400	
33	80000	1.00	0.31	80,000	0.39	80,000	1:1	80,000	
34	135200	1.00	0.31	135,200	0.66	135,200	1:1	135,200	
35	136000	1.00	0.31	136,000	0.66	136,000	1:1	136,000	
36	140000	1.00	0.31	140,000	0.68	140,000	1:1	140,000	
37	270200	1.00	0.31	270,200	1.32	270,200	1:1	270,200	
38	1340000	1.00	0.31	1,340,000	6.54	1,340,000	1:1	1,340,000	
39	1622800	2.00	0.62	3,245,600	15.85	1,622,800	1:1	3,245,600	
40	2568800	2.00	0.62	5,137,600	25.09	2,568,800	1:1	5,137,600	
41	5136400	1.00	0.31	5,136,400	25.08	5,136,400	1:1	5,136,400	
1	TOTAL	323	100.00	20,478,000.00	100.00			20,478,000	

Unsubscribed portion of 13,562,994 Equity Shares spilled over to QIB & Retail categories in the ratio of 75:10

D. Allotment to QIBs (after rejections)

Allotment to QIBs, who Bid at the Offer Price of ₹74 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 1.91601 times of the Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of the Net QIB Portion available, i.e., 5,057,827 Equity Shares (Includes spilled over of 598,367 Equity Shares from NIB Category) and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e., 96,098,711 Equity Shares (Includes spilled over of 11,368,981 Equity Shares from NIB Category) on a proportionate basis. The total number of Equity Shares allotted in the Net QIB Portion is 101,156,538 Equity Shares, which were allotted to 36 successful QIB Bidders. The category-wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total			
QIB	-	11,493,530	74,533	-	-	77,940,527	11,647,948	101,156,538			

ncluding Spilled over of 11,967,348 Equity Shares from NIB category. E. Allotment to Anchor Investors (after rejections)

Our Company, in consultation with the BRLMs, has allocated 133,783,783 Equity Shares to 30 Anchor Investors (through 32 Anchor Investor Application Forms) (including 6 domestic Mutual Funds through 8 schemes) at the Anchor Investor Offer Price of ₹74 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

	Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	Total			
	ANCHOR	-	37,161,800		675,861	16,216,261	79,729,861	-	133,783,783			
Th	The Board of Directors of our Company on Tuesday, November 12, 2024 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange.											

being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice-cum-Unblocking Intimations and/ or notices have been dispatched to the addresses of the investors as registered with the depositories. Further, the instructions to the SCSBs for unblocking of funds, transfers to the Public Offer Account have been issued on Tuesday, November 12,2024 and payment to non-Syndicate brokers have been issued on Wednesday, November 13,2024. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on Wednesday. November 13,2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. Our Company has filed the listing application with the NSE and BSE on Wednesday, November 13,2024. Our Company has received the listing and trading approval from BSE and NSE and the trading will commence on Thursday, November

 $\textbf{Note:} \ \textbf{All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.}$

INVESTORS PLEASE NOTE

The details of the Allotment made will be hosted on the website of the Registrar to the Offer, Kfin Technologies Limited at: www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the first/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:



Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareedi 500 032, Telangana, India, Tel: +91 40 6716 2222, E-mail: nivabupa.ipo@kfintech.com, Website: www.kfintech.com; Investor Grievance ID: einward.ris@kfintech.com, Contact Person: M Murali Krishna, SEBI Registration Number: INR000000221

For NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

On behalf of the Board of Directors

Rajat Sharma Company Secretary & Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF NIVA BUPA HEALTH INSURANCE COMPANY LIMITED. NIVA BUPA HEALTH INSURANCE COMPANY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Prospectus with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs i.e., ICICI Securities Limited at www.icicisecurities.com; Morgan Stanley India Company Private Limited at www.morganstanley.com/india; Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com; Axis Capital Limited at www.axiscapital.co.in; HDFC Bank Limited at www.hdfcbank.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at Website: www.nivabupa.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and (b) outside the United States in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

...continued from previous page

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Unsubscribed portion of 4,311,265 Equity Shares spilled over to NIB (above ₹1 million) Category. Offer was made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through a Book Building Process wherein not less than 75% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company in consultation with Book Running Lead Managers, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third was reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) was made available for allocation on a proportionate basis only to Mutual Funds ("Mutual Fund Portion"), and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price, Further, not more than 15% of the Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders, of which (a) one-third of such portion was reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion was reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories was made available for allocation to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Offer was made available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. All potential Bidders, other than Anchor Investors, were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the corresponding Bid Amounts would be blocked by the SCSBs, or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 472 of

The Bidding for Anchor Investors opened and closed on Wednesday, November 6, 2024. Our Company received 32 applications from 30 Anchor Investors (including 6 domestic Mutual Funds through 8 Mutual Fund schemes) for 139,518,200 Equity Shares. The Anchor Investor Offer Price was finalized at ₹74 per Equity Share. A total of 133,783,783 Equity Shares were allocated under the Anchor Investor Portion aggregating to 19,899,999,942.

The Offer received 310,509 applications for 451,186,000 Equity Shares (prior to rejections) resulting in 1.5176 times subscription. The details of the applications received in the Offer

Sr. No	Category	No of Applications applied *	No. of Equity Shares	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
Α	Retail Individual Bidders	306,696	85,847,600	29,729,729	2.8876	6,349,030,400.00
В	Non-Institutional Bidders – More than ₹ 2 lakhs and upto ₹10 lakhs	3,401	11,170,800	14,864,865	0.7515	822,438,400
С	Non-Institutional Bidders – More than ₹10 lakhs	347	20,832,000	29,729,729	0.7007	1,541,259,200
D	Qualified Institutional Bidders (excluding Anchors Investors)	33	193,817,400	89,189,190	2.1731	14,342,487,600.00
Е	Anchor Investors	32	139,518,200	133,783,783	1.0429	10,324,346,800.00
	Total	310,509	451,186,000	297,297,296	1.5176	33,379,562,400.00

*This excludes 1,613 applications for 429,600 Equity Shares aggregating to ₹31,768,600/- from Retail Individual which were not in bid book but which were banked.

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	70	2,042,200	0.55	2,042,200	0.55
2	71	337,400	0.09	2,379,600	0.64
3	72	913,600	0.25	3,293,200	0.89
4	73	404,600	0.11	3,697,800	1.00
5	74	245,481,000	66.36	249,178,800	67.36
	CUTOFF	120,769,600	32.64	369,948,400	100.00
		369.948.400	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being the NSE, on Tuesday, November 12, 2024.

A. Allotment to Retail Individual Bidders (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of ₹74 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 2.62869 times (including spillover from Eligible Employee category). The total number of Equity Shares Allotted in the Retail Portion is $31,325,375 \ Equity Shares to \ 156,626 successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders and the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under the successful Retail Individual Bidders. The category-wise details of the Basis of Allotment Individual Bidders are the successful Retail Individual Bidders and Individual Bidders are the successful Retail Bidders are the successful Retail Bidders are$

Sr.	Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
No		Received		Shares applied		Allotted per Bidder		Shares allotted
1	200	251,314	85.39	50,262,800	61.04	200	91 : 171	26,748,000
2	400	23,316	7.92	9,326,400	11.33	200	91 : 171	2,481,600
3	600	7,256	2.47	4,353,600	5.29	200	91 : 171	772,200
4	800	2,376	0.81	1,900,800	2.31	200	33 : 62	252,800
5	1000	3,744	1.27	3,744,000	4.55	200	33 : 62	398,400
6	1200	839	0.29	1,006,800	1.22	200	33 : 62	89,200
7	1400	1,029	0.35	1,440,600	1.75	200	33 : 62	109,600
8	1600	322	0.11	515,200	0.63	200	33 : 62	34,200
9	1800	201	0.07	361,800	0.44	200	33 : 62	21,400
10	2000	1,131	0.38	2,262,000	2.75	200	33 : 62	120,400
11	2200	143	0.05	314,600	0.38	200	33 : 62	15,200
12	2400	182	0.06	436,800	0.53	200	33 : 62	19,400
13	2600	2,469	0.84	6,419,400	7.80	200	33 : 62	262,800
					1	175 : 22886	175	
	TOTAL	294,322	100.00	82,344,800	100.00			31,325,375

Please Note: 1 additional Share shall be allotted to 175 Allottees from amongst 22886 Successful Applicants from the categories 400-2600 (I.e. excluding successful applicants from Category 200) in the ratio of 175: 22886

Includes spilled over of 1,595,646 Equity Shares from NIB Category.

B. Allotment to Non-Institutional Bidders (more than ₹0.2 million and up to ₹1 million) (after rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.2 million and up to ₹1 million), who have bid at the Offer Price of ₹74 per Equity Share or above, was finalized in consultation with the NSE. This category has been subscribed to the extent of 0.70997 times. The total number of Equity Shares Allotted in this category is 10,553,600 Equity Shares to 3,219 successful Non-Institutional Bidders (more than ₹ 0.2 million and up to ₹ 1 million). The category-wise details of the Basis of Allotment are as under

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted	domestic Mutual Fun QIB Portion.	ds through 8 schemes) at the Anchor Inve	sto
1	2800	2,580	80.15	7,224,000	68.45	2,800	1:1	7,224,000	Category	FI'S/BANK'S	MF'S	
2	3000	184	5.72	552,000	5.23	3,000	1:1	552,000	ANCHOR	-	37,161,800	
3	3200	26	0.81	83,200	0.79	3,200	1:1	83,200	The Board of Directors o	f our Company on Tue	sday, November 1.	2, 2
4	3400	22	0.68	74,800	0.71	3,400	1:1	74,800	being NSE and has allo	tted the Equity Share:	s to various succe	ssfı
5	3600	12	0.37	43,200	0.41	3,600	1:1	43,200	addresses of the investo	•		
6	3800	1	0.03	3,800	0.04	3,800	1:1	3,800	Tuesday, November 12,2		-	
7	4000	62	1.93	248,000	2.35	4,000	1:1	248,000	may contact the Registra		-	
8	4200	17	0.53	71,400	0.68	4,200	1:1	71,400	credit into the respective	•	-	
9	4400	5	0.16	22,000	0.21	4,400	1:1	22,000	and BSE on Wednesday	, November 13,2024. (Our Company has	ece
10	4600	6	0.19	27,600	0.26	4,600	1:1	27,600	14,2024.			
11	4800	9	0.28	43,200	0.41	4,800	1:1	43,200	Note: All capitalised term	•	cally defined herein	sha
12	5000	28	0.87	140,000	1.33	5,000	1:1	140,000	INVESTORS PLEASE N	IOTE		
13	5200	6	0.19	31,200	0.30	5,200	1:1	31,200	The details of the Allotme	nt made will be hosted	on the website of th	ıe F
14	5400	7	0.22	37,800	0.36	5,400	1:1	37,800	All future correspondenc	e in this regard may kin	ıdly be addressed t	o th
15	5600	20	0.62	112,000	1.06	5,600	1:1	112,000	Client ID, PAN, date of s	ubmission of Bid cum	Application Form,	add
16	5800	1	0.03	5,800	0.05	5,800	1:1	5,800	where the Bid cum Applic	ation Form was submit	tted by the Bidder a	nd a
17	6000	27	0.84	162,000	1.54	6,000	1:1	162,000				
18	6200	1	0.03	6,200	0.06	6,200	1:1	6,200				1
19	6400	4	0.12	25,600	0.24	6,400	1:1	25,600				
20	6600	94	2.92	620,400	5.88	6,600	1:1	620,400				
21	6800	17	0.53	115,600	1.10	6,800	1:1	115,600	Salani	um, Tower B, Plot No-	31 and 32 Finance	ial
22	7000	16	0.50	112,000	1.06	7,000	1:1	112,000		91 40 6716 2222, E-m		
23	7200	4	0.12	28,800	0.27	7,200	1:1	28,800]]		Contact Persor	-
24	7800	1	0.03	7,800	0.07	7,800	1:1	7,800				
25	8000	7	0.22	56,000	0.53	8,000	1:1	56,000				
26	8200	1	0.03	8,200	0.08	8,200	1:1	8,200				
27	8400	7	0.22	58,800	0.56	8,400	1:1	58,800	Place: New Delhi			
28	9000	2	0.06	18,000	0.17	9,000	1:1	18,000	Date: November 13, 20	24		
29	9200	1	0.03	9,200	0.09	9,200	1:1	9,200	THE LEVEL OF SUBSC	RIPTION SHOULD NO	OT BE TAKEN TO	BE
30	9600	1	0.03	9,600	0.09	9,600	1:1	9,600	PROSPECTS OF NIVA	BUPA HEALTH INSUR	ANCE COMPANY	LIN
31	10000	14	0.43	140,000	1.33	10,000	1:1	140,000	NIVA BUPA HEALTH IN	SURANCE COMPAN	Y LIMITED is prop	osi
32	10200	1	0.03	10,200	0.10	10,200	1:1	10,200	public offer of its Equity S			
33	10400	2	0.06	20,800	0.20	10,400	1:1	20,800	the BRLMs i.e., ICICI S		•	
34	11000	2	0.06	22,000	0.21	11,000	1:1	22,000	Company Limited at htt	ps://investmentbank.ko	otak.com; Axis Ca	pita
35	11200	3	0.09	33,600	0.32	11,200	1:1	33,600	Advisors Limited at www	.motilaloswalgroup.co	m, the website of t	ne l
36	12000	3	0.09	36,000	0.34	12,000	1:1	36,000	Website: www.nivabupa			
37	12600	1	0.03	12,600	0.12	12,600	1:1	12,600	section titled "Risk Facto	rs"beginning on page 2	26 of the Prospectu	S.
38	12800	1	0.03	12,800	0.12	12,800	1:1	12,800	The Equity Shares have			
39	13000	1	0.03	13,000	0.12	13,000	1:1	13,000	and, unless so registered			
40	13200	2	0.06	26,400	0.25	13,200	1:1	26,400	the U.S. Securities Act ar			
41	13400	20	0.62	268,000	2.54	13,400	1:1	268,000	"qualified institutional bu	•		
	Total	3,219	100.00	10,553,600	100.00			10,553,600	the U.S. Securities Act ar	nd (b) outside the Unite	d States in reliance	on!