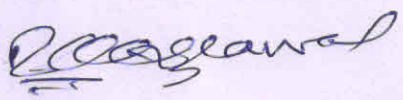
Format for Disclosures under Regulation 10 (6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1		Name of the Target Company (TC)	Girdharilal Sugar And Allied Industries Limited	
2		Name of the acquirer (s)	Ms.Preeti Agrawal	
			Mr. Kushal Agrawal	
			Mrs. Sangeeta Agrawal	
			Mrs. Bimla Agrawal	
			Mr. Rajesh Agrawal	
			Mr.R.K.Agrawal HUF	
3		Name of the stock exchange where shares of the TC are Listed	NSE & BSE	
4		Details of the transaction including rational, if any, for the transfer/ acquirer is exempted from making open offer.	Inter-Se transfer of shares amongst the Promoter Group	
5		Relevent regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6		Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and ifso, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes	
7		Details of acquisition	Disclosures required to be made under regulation 10 (5)	Whether the disclosures under regulation 10 (5) are actually made
	a	Name of the transferor / seller-	Premier Proteins Limited	Yes
	b	Date of acquisition	14-07-2015	
	c	Number of shares / voting rights in respect of the acquisition from each person mentioned in 7(a) above	50,65,000	
	d	Total share proposed to be acquired / actually acquired as a % of diluted share capital of TC	26.42%	
	e	Price at which shares are proposed to be acquired / actually acquired.	Rs.2.80/- Per Share	

Cont....2



8		Shareholding details	Pre-Transaction		Post-Transaction	
			No. of Shares held	% w.r.t. Total share capital of TC	No. of Shares held	% w.r.t. Total share capital of TC
	a	Each Acquirer / Transferee(*)				
		Ms.Preeti Agrawal	2600	0.01%	952600	4.97%
		Mr.Kushal Agrawal	2600	0.01%	952600	4.97%
		Mrs.Sangeeta Agrawal	437600	2.28%	1387600	7.24%
		Mrs.Bimla Agrawal	522114	2.72%	1472114	7.68%
		Mr.Rajesh Agrawal	985800	5.14%	1585800	8.27%
		Mr.R.K.Agrawal HUF	692000	3.61%	1357000	7.08%
	b	Each Seller / Transferor Premier Proteins Limited	5065000	26.42%	NIL	NIl

Date: 17-08-2015

Place:Dewas (M.P.)

For Acquirers

Rajesh Agrawal

For Self and as Authorised Person on behalf of others

Note :

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.