Namo eWaste Management Limited

An ISO 14001:2015 & ISO 9001:2015 Certified

Date: November 12, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

SYMBOL: NAMOEWASTE

Subject: Press Release

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), enclosed herewith is a copy of the Press Release in relation to Financial Results for the half year ended 30th September, 2026.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For **Namo Ewaste Management Limited**

Kumud Mittal
Company Secretary & Compliance Officer

Encl: As Above

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Namo eWaste Management Limited

Press Release – H1FY27

Company Delivers 40% Revenue Growth YoY; 33% EBITDA Growth YoY and 29% Profit Growth YoY in H1FY27

We are pleased to announce the Operational & Financial Highlights for H1FY27.

Consolidated Financial Highlights – H1FY27 **(Rs. In Mn.)**

Particulars	H1FY27	H2FY26	H1FY26	YoY%	HoH%
Revenue from Operations	1,224.7	1,072.8	873.2	40.3%	14.2%
EBITDA (Ex. Other Income)	145.0	116.6	109.0	33.0%	24.3%
EBITDA Margin (%)	11.8%	10.9%	12.5%	-65 bps	+97 bps
Profit After Tax	90.2	73.6	69.9	29.0%	22.6%
Profit After Tax Margin (%)	7.4%	6.9%	8.0%	-64 bps	+51 bps
EPS (in Rs.)	3.94	3.22	3.06	28.8%	22.4%

Financial Highlights:

- **Revenue Growth:** Revenue from Operations stood at **₹1,224.7 Mn**, registering a growth of **40.3% YoY and 14.2% HoH.**
- **EBITDA Performance:** EBITDA (Ex. OI) increased by **33.0% YoY and 24.3% HoH to ₹145.0 Mn**. **EBITDA Margin stood at 11.8%**, lower by 65 bps YoY but **higher by 97 bps HoH**.
- **PAT Performance:** PAT grew by **29.0% YoY and 22.6% HoH to ₹90.2 Mn**. **PAT Margin** stood at **7.4%**, lower by 64 bps YoY while **improving by 51 bps HoH**.
- **EPS:** EPS increased to **₹3.94 in H1FY27**, reflecting a growth of **28.8% YoY and 22.4% HoH**.

Operational Highlights:

- The **Hyderabad E-waste facility commenced partial operations** towards the end of Q2FY27, **strengthening the company's overall recycling capacity**.
- The **Nashik Battery Recycling Plant** recorded a capacity utilisation **of more than 30% during H1FY27**.

Commenting on the H1FY27 Performance, Mr. Akshay Jain, Founder & Managing Director, said,

"The company delivered a strong H1FY27 performance, supported by healthy business growth and improving operational momentum. Revenue from Operations grew 40.3% YoY to ₹1,224.7 Mn, while EBITDA and PAT increased by 33.0% YoY and 29.0% YoY, respectively. On the operational front, the commencement of partial operations at the Hyderabad ewaste facility, progress in battery recycling initiatives, capacity expansion, operational integration and increasing regulatory enforcement are expected to support the company's growth trajectory and strengthen the ecosystem for responsible e-waste and battery recycling."

About the Company

Established in 2014 and now listed on the NSE SME platform, Namo eWaste Management Limited is a leader in India's circular economy. The company utilizes zero-waste discharge technology to recover precious and industrial metals. By adhering to strict ESG standards, it remains a premier partner for sustainable electronic scrap recovery. The company operates a robust B2B ecosystem, providing recycling, refurbishment, and IT Asset Disposition (ITAD) services to global manufacturers and bulk consumers. Diversifying its impact, Namo derives significant revenue from both high-yield recycling and its expanding refurbishment segment. This integrated approach is supported by a nationwide logistical network and active community awareness initiatives. Through strategic expansions, Namo eWaste has enhanced its total processing capacity to 82,000 MTPA. These facilities position the company to dominate high growth industrial clusters and the surging EV battery recycling market.

Note: All information in the business update is provisional and unaudited

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For further information, please contact

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