

IPAMC/45(III)/18-19

February 22, 2019

To,  
National Stock Exchange of India Ltd  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra(E),  
Mumbai - 400 051

Dear Sir

**Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes and hold equity shares of National Aluminum Company Limited (the Company) (whose shares are listed on your Stock Exchange).

BHARAT 22 ETF had acquired 88,074,861 equity shares of the company on February 21, 2019. As a result of the said acquisition, the shareholding of the above mentioned entity has exceeded 5% of the paid-up capital of the Company.

Details of shareholding as on February 21, 2019 as below:

| Name of the shareholder                     | Total share holdings as on February 21, 2019 | % of shares/voting rights to total paid up capital of the Company as on February 21, 2019 |
|---------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------------------------|
| ICICI Prudential Multicap Fund              | 1,812,388                                    | 0.10                                                                                      |
| ICICI Prudential Multi Asset Fund           | 1,000,000                                    | 0.05                                                                                      |
| ICICI Prudential Midcap Fund                | 6,737,176                                    | 0.36                                                                                      |
| ICICI Prudential Infrastructure Fund        | 500,000                                      | 0.03                                                                                      |
| ICICI Prudential Dividend Yield Equity Fund | 531,968                                      | 0.03                                                                                      |
| ICICI Prudential Value Fund - Series 15     | 600,000                                      | 0.03                                                                                      |
| BHARAT 22 ETF                               | 157,199,768                                  | 8.43                                                                                      |
| ICICI Prudential Value Fund - Series 19     | 8,200,055                                    | 0.44                                                                                      |
| ICICI Prudential S&P BSE 500 ETF            | 529                                          | 0.00                                                                                      |
| ICICI Prudential Manufacture In India Fund  | 3,698,502                                    | 0.20                                                                                      |
| <b>Total</b>                                | <b>180,280,386</b>                           | <b>9.66</b>                                                                               |

The objective of the purchase is from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you

Sincerely

For ICICI Prudential Asset Management Company Limited

  
Rakesh Shetty

Company Secretary

Encl: as above

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13<sup>th</sup> Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: [www.icicipruamc.com](http://www.icicipruamc.com), email id: [enquiry@icicipruamc.com](mailto:enquiry@icicipruamc.com)

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001



**Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART – A – Details of the Acquisition**

|                                                                                                                                                                                    |                                                                   |                                                              |                                                              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                    | NATIONAL ALUMINIUM COMPANY LIMITED                                |                                                              |                                                              |
| Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer                                                                                                       | ICICI Prudential Mutual Fund (the Fund) under its various schemes |                                                              |                                                              |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                            | No                                                                |                                                              |                                                              |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                 | Bombay Stock Exchange, National Stock Exchange                    |                                                              |                                                              |
| Details of the acquisition as follows                                                                                                                                              | Number                                                            | % w.r.t. total shares /voting capital wherever applicable(*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                                         |                                                                   |                                                              |                                                              |
| a) Shares carrying voting rights                                                                                                                                                   | 92,205,525                                                        | 4.94                                                         |                                                              |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                               | --                                                                | --                                                           |                                                              |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                              | --                                                                | --                                                           |                                                              |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)           | --                                                                | --                                                           |                                                              |
| e) Total (a+b+c+d)                                                                                                                                                                 | 92,205,525                                                        | 4.94                                                         |                                                              |
| <b>Details of acquisition</b>                                                                                                                                                      |                                                                   |                                                              |                                                              |
| a) Shares carrying voting rights acquired                                                                                                                                          | 88,074,861                                                        | 4.72                                                         |                                                              |
| b) VRs acquired otherwise than by equity shares                                                                                                                                    | --                                                                | --                                                           |                                                              |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | --                                                                | --                                                           |                                                              |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                               | --                                                                | --                                                           |                                                              |

ICICI Prudential Asset Management Company Limited  
Corporate Identity Number: U99999DL1993PLC054135

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|                                                                                                                                                                                             |                                                                              |      |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------|--|
| e) Total (a+b+c+/-d)                                                                                                                                                                        | 88,074,861                                                                   | 4.72 |  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                       |                                                                              |      |  |
| a) Shares carrying voting rights                                                                                                                                                            | 180,280,386                                                                  | 9.66 |  |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                        | --                                                                           | --   |  |
| c) VRs otherwise than by equity shares                                                                                                                                                      | --                                                                           | --   |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  | --                                                                           | --   |  |
| e) Total (a+b+c+d)                                                                                                                                                                          | 180,280,386                                                                  | 9.66 |  |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)                                                                  | Disinvestment by Government of India & other transactions in the open market |      |  |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                     | N.A.                                                                         |      |  |
| Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | February 21, 2019                                                            |      |  |
| Equity share capital/total voting capital of the TC before the said acquisition                                                                                                             | 1,865,617,498                                                                |      |  |
| Equity share capital/total voting capital of the TC after the said acquisition                                                                                                              | 1,865,617,498                                                                |      |  |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                     | 1,865,617,498                                                                |      |  |



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