Nakoda
LIMITED
Administrative Office: A-701, International Trade Centre, Majura Gate, Ring Road, Surat 395 002, India.
Tel.: +91 261 3060200 • Fax +91 261 3060222 • Website: www.nakodaltd.com • Email: info@nakodaltd.com

September 28, 2013

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Allotment of 5,30,00,000 Equity Shares of Rs. 5/- each upon 2nd and final conversion of 1,06,00,000 Warrants.
Symbol: NAKODA

This is to inform you that the company has issued and allotted 5,30,00,000 equity shares of the face value of Rs. 5/- each at a premium of Rs. 5/- per share upon the conversion of above referred Warrants as detailed below:

Sr.	Name of Allottee	No. of Equity Shares
1	B.G.Jain Investment Pvt. Ltd.	22750000
2	P.B Jain Investment Pvt. Ltd.	8605400
3	Nakoda Syntex Pvt. Ltd.	9500000
4	Stosec Fintrade Pvt. Ltd.	12144600
	Total	**53000000**

Further upon conversion of Warrants as mentioned above into equity shares, the paid up equity share capital of the Company has increased from 24,70,00,000 equity shares of the face value of Rs.5/- each to 30,00,00,000 equity shares of the face value of Rs.5/- each.

Please send us procedure for listing of these shares at the earliest possible.

Thanking You,

Yours Faithfully
For Nakoda Limited

Company Secretary