



Nahar

SPINNING MILLS LTD.



Recognised Golden Status Trading House

Corporate Office : "Nahar Tower", Industrial Area-A, Ludhiana - 141 003 (INDIA)

Regd. Office : 373, Industrial Area-A, Ludhiana - 141 003 (INDIA)

Phones : 91-161-2600701 to 705, 2606977 to 980 Fax : 91-161-2222942, 2601956

E-mail : secnsm@owmnahar.com Web Site : www.owmnahar.com

NSML/SD/2013/

5th February, 2014

**1. The Vice President,
The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra- Kurla Complex, Bandra (E),
Mumbai- 400051**

**2. The General Manager,
The Bombay Stock Exchange Limited,
25th Floor, P.J. Tower,
Dalal Street, Mumbai,
MUMBAI- 400001**

Sir,

As per Clause 41 of the Listing Agreement, we are sending herewith copy of Unaudited Financial Results (Provisional) for the Quarter ended on 31st December, 2013.

Kindly acknowledge the receipt.

Thanking You,

for NAHAR SPINNING MILLS LIMITED

(COMPANY SECRETARY)

Encl. : As Above

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UN-AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31.12.2013

(Rs.in lacs)

SR.NO.	PARTICULARS	3 months ended 31.12.2013	Preceding 3 months ended 30.09.2013	3 months ended 31.12.2012	Nine months ended 31.12.2013	Nine months ended 31.12.2012	Previous Accounting year ended 31.03.2013
PART - I		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operation						
	a) Net Sales/Income from operations (Net of excise duty)	53113.29	55180.08	50449.03	160450.97	144304.42	195638.28
	b) Other Operating Income	190.80	119.80	130.38	402.19	339.01	489.34
	Total Income from operations (net)	53304.09	55299.88	50579.41	160853.16	144643.43	196127.62
2	Expenses						
	a) cost of materials consumed	31638.49	29660.55	26962.73	89760.37	78608.38	106000.87
	b) Purchases of stock-in-trade	639.47	873.39	375.33	2110.99	468.74	594.97
	c) Changes in inventories of finished goods work-in-progress and stock-in-trade	-3176.34	-1585.01	573.23	-5275.29	-870.73	-917.15
	d) Employee benefits expenses	4102.17	4015.31	3412.90	11783.37	10162.14	13859.65
	e) Power & Fuel	6546.24	6707.60	6209.92	19594.00	18065.28	24036.17
	f) Depreciation and amortisation expense	2212.68	2165.05	2186.57	6502.74	6583.89	8755.06
	g) Other Expenses	5156.11	5172.11	5525.14	15461.44	15482.50	20929.57
	(Any item exceeding 10% of the total expenses relating to continuing operation to be shown separately)						
	Total expenses	47118.82	47009.00	45245.82	139937.62	128500.20	173259.14
3	Profit from Operations before Other Income finance costs and Exceptional Items	6185.27	8290.88	5333.59	20915.54	16143.23	22868.48
4	Other Income	116.94	73.42	163.48	278.28	457.11	812.94
5	Profit from ordinary activities (before finance cost and Exceptional Items)	6302.21	8364.30	5497.07	21193.82	16600.34	23681.42
6	Finance cost	1199.41	1601.06	2126.90	5102.95	7989.90	10276.06
7	Profit from ordinary activities (after finance cost but before Exceptional items)	5102.80	6763.24	3370.17	16090.87	8610.44	13405.36
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before Tax	5102.80	6763.24	3370.17	16090.87	8610.44	13405.36
10	Tax Expense/Asset (including Deferred tax / tax adjustment etc.)	1733.00	2299.00	1090.00	5468.00	2790.00	5619.28
11	Net Profit from Ordinary activities after tax	3369.80	4464.24	2280.17	10622.87	5820.44	7786.08
12	Extraordinary Item (net of tax exp.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period	3369.80	4464.24	2280.17	10622.87	5820.44	7786.08
14	Share of profit/Loss of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit after taxes, minority interest and share of profit/loss of associates	3369.80	4464.24	2280.17	10622.87	5820.44	7786.08
17	Paid-up equity share capital (Face value Rs.5/-)	1803.27	1803.27	1803.27	1803.27	1803.27	1803.27
18	Reserve excluding revaluation Reserve as per balance sheet of previous accounting year						60435.38
19.1	Earnings per share(before extraordinary item) (Basic/Diluted)	9.34	12.38	6.32	29.45	16.14	21.59
19.2	Earnings per share(after extraordinary item) (Basic/Diluted)	9.34	12.38	6.32	29.45	16.14	21.59



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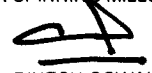
PART-II							
A	PARTICULARS OF SHAREHOLDING						
	Public Shareholding						
1	No. of Shares	12685878	12685878	12685878	12685878	12685878	12685878
	%age of Shareholding	35.17%	35.17%	35.17%	35.17%	35.17%	35.17%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- %age of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- %age of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	Number of Shares	23379425	23379425	23379425	23379425	23379425	23379425
	- %age of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- %age of Shares (as a % of the total share capital of the company)	64.83%	64.83%	64.83%	64.83%	64.83%	64.83%
B	INVESTOR COMPLAINTS/LETTERS	3 months ended 31.12.2013					
	Pending at the beginning of the quarter	0					
	Received during the quarter	2					
	Disposed/Replied of during the quarter	2					
	Remaining unresolved at the end of the quarter	0					

NOTES:

- 1 The previous year figures have been regrouped/recasted wherever necessary, to make them comparable.
- 2 Adjustment of MAT credit, if any, shall be made at year end only.
- 3 The above results were reviewed by the Statutory Auditors, Audit Committee and were thereafter taken on record by the Board of Directors at their meeting held on 5th day of February, 2014.

PLACE : LUDHIANA
DATED : 05/02/14

for NAHAR SPINNING MILLS LIMITED


DINESH OSWAL

MANAGING DIRECTOR

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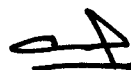
SEGMENT-WISE REVENUE RESULTS AND CAPITAL EMPLOYED (PROVISIONAL) FOR THE QUARTER ENDED 31.12.2013

SR. NO.	PARTICULARS	3 months ended	Preceding 3 months ended	3 months ended	Nine months ended	Nine months ended	(Rs.in lacs) Previous year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Segment Revenue						
	a) Yarn	49958.12	52601.16	46771.31	151693.23	133658.12	181356.93
	b) Garments	7934.65	5770.60	6256.49	18539.17	18663.15	24890.67
	Total	56892.77	58371.76	53027.80	170232.40	152321.27	206247.60
	Less: Inter Segment Revenue	3779.48	3191.68	2578.77	9781.43	8016.85	10609.32
	Net Sale/Income from operations	53113.29	55180.08	50449.03	160450.97	144304.42	195638.28
2	Segment Results Profits before tax and interest from each segment						
	a) Yarn	4709.21	7862.88	4697.76	18890.42	14380.68	20779.23
	b) Garments	1615.59	613.89	713.82	2496.46	1963.46	2473.88
	Total	6324.80	8476.77	5411.58	21386.88	16344.14	23253.11
	Less:						
	a) Finance Cost	1199.41	1601.06	2126.90	5102.95	7989.90	10276.06
	b) Other Un-allocable expenditure net off unallocable Income	22.59	112.47	-85.49	193.06	-256.20	-428.31
	Total Profit before tax	5102.80	6763.24	3370.17	16090.87	8610.44	13405.36
3	Capital Employed (Segment Assets-Segment Liabilities)						
	a) Yarn	121925.68	124798.27	133987.24	121925.68	133987.24	161299.91
	b) Garments	17237.97	15116.17	14202.87	17237.97	14202.87	15040.71
	c) Other unallocable net assets						
	d) Other unallocable net Liabilities	-56261.70	-64648.73	-85388.95	-56261.70	-85388.95	-109253.91

for NAHAR SPINNING MILLS LIMITED

PLACE: LUDHIANA

DATED: 05/02/14



DINESH OSWAL

MANAGING DIRECTOR