



Nahar

SPINNING MILLS LTD.



Recognised Golden Status Trading House

Corporate Office : "Nahar Tower", Industrial Area-A, Ludhiana - 141 003 (INDIA)

Regd. Office : 373, Industrial Area-A, Ludhiana - 141 003 (INDIA)

Phones : 91-161-2600701 to 705, 2606977 to 980 Fax : 91-161-2222942, 2601956

E-mail : secnsm@owmnahar.com Web Site : www.owmnahar.com

NSML/SD/2012/

29/10/2012

1. The Manager,
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)

MUMBAI - 400 051

2. The General Manager,
The Bombay Stock Exchange Limited
25th Floor, P.J. Tower,
Dalal Street, Mumbai

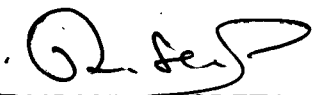
MUMBAI - 400 001

Sir,

As per Clause 41 of the Listing Agreement, we are sending herewith copy of Un-audited Financial Results (Provisional) for the Quarter ended 30th Sept., 2012.

Kindly acknowledge the receipt.

Thanking you,
for NAHAR SPINNING MILLS LIMITED


(COMPANY SECRETARY)

Encl : As above.

Mumbai Office : 414, Raheja Chambers, 213, Nariman Point, Mumbai - 400 021
Phones : 91-22-22835262, 22835362
Fax : 91-22-22872863
E-mail : mumbai@owmnahar.com

Gurgaon Office : Flat No. 22-B, Sector-18, Gurgaon - 120 015
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UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2012

(Rs.in lacs)

Sr.No.	Particulars	3 months ended 30.09.2012 (Un-Audited)	3 months ended 30.06.2012 (Un-Audited)	3 months ended 30.09.2011 (Un-Audited)	Six months ended 30.09.2012 (Un-Audited)	Six months ended 30.09.2011 (Un-Audited)	Previous Accounting year ended 31.03.2012 (Audited)
PART-I							
1	Income from operation						
	a) Net Sales/Income from operations (Net of excise duty)	49566.57	44288.82	40687.62	93855.39	79148.38	169142.36
	b) Other Operating Income	105.22	103.41	98.47	208.63	255.73	510.71
	Total Income from operations (net)	49671.79	44392.23	40786.09	94064.02	79404.11	169653.07
2	Expenses						
	a) cost of materials consumed	27018.65	24627.00	20795.60	51645.65	60421.59	109636.58
	b) Purchases of stock-in-trade	18.97	74.44	45.39	93.41	77.99	562.63
	c) Changes in inventories of finished goods work-in-progress and stock-in-trade	-557.76	-886.20	2934.65	-1443.96	-1250.97	8011.18
	d) Employee benefits expenses	3563.41	3185.83	2836.35	6749.24	5429.02	11171.02
	e) Power & Fuel	6212.75	5642.61	4456.77	11855.36	8377.90	18173.86
	f) Depreciation and amortisation expense	2199.64	2197.68	2055.77	4397.32	4062.38	8444.15
	g) Other Expenses	5364.11	4593.25	7696.86	9957.36	12682.28	20917.94
	(Any item exceeding 10% of the total expenses relating to continuing operation to be shown separately)						
	Total expenses	43819.77	39434.61	40821.39	83254.38	89800.19	176917.36
3	Profit/Loss from Operations before Other In- come, finance costs and Exceptional Items	5852.02	4957.62	-35.30	10809.64	-10396.08	-7264.29
4	Other Income	162.11	131.52	103.94	293.63	230.08	931.61
5	Profit/Loss from ordinary activities (before finance cost and Exceptional Items)	6014.13	5089.14	68.64	11103.27	-10166.00	-6332.68
6	Finance cost	2687.88	3175.12	2616.64	5863.00	5739.83	11012.19
7	Profit/Loss from ordinary activities (after finance cost but before Exceptional items)	3326.25	1914.02	-2548.00	5240.27	-15905.83	-17344.87
8	Exceptional items	0	0	0	0	0	0
9	Profit/Loss from Ordinary Activities before Tax	3326.25	1914.02	-2548.00	5240.27	-15905.83	-17344.87
10	Tax Expense/Asset (including Deferred tax / tax adjustment etc.)	1080.00	620.00	-825.00	1700.00	-5177.93	-5624.74
11	Net Profit/Loss from Ordinary activities after tax	2246.25	1294.02	-1723.00	3540.27	-10727.90	-11720.13
12	Extraordinary Item (net of tax exp.)	0	0	0	0	0	0
13	Net Profit/Loss for the period	2246.25	1294.02	-1723.00	3540.27	-10727.90	-11720.13
14	Share of profit/Loss of associates						
15	Minority interest	0	0	0	0	0	0
16	Net Profit/Loss after taxes, minority interest and share of profit/loss of associates	2246.25	1294.02	-1723.00	3540.27	-10727.90	-11720.13
17	Paid-up equity share capital (Face value Rs.5/-)	1803.27	1803.27	1803.27	1803.27	1803.27	1803.27
18	Reserve excluding revaluation Reserve as per balance sheet of previous accounting year	--	--	--	--	--	53071.23
19.1	Earnings per share(before extraordinary item) (Basic/Diluted)	6.23	3.59	-4.78	9.82	-29.75	-32.50
19.2	Earnings per share(after extraordinary item) (Basic/Diluted)	6.23	3.59	-4.78	9.82	-29.75	-32.50

For Nahar Spinning Mills Ltd.

Co. Secretary

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PART-II PARTICULARS OF SHAREHOLDING						
A	Public Shareholding					
1	No. of Shares	12685878	12685878	12976790	12685878	12976790
	%age of Shareholding	35.17%	35.17%	35.98%	35.17%	35.98%
2	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered					
	Number of Shares	Nil		Nil	Nil	Nil
	- %age of Shares (as a % of the total shareholding of promoter and promoter group)	Nil		Nil	Nil	Nil
	- %age of Shares (as a % of the total share capital of the company)	Nil		Nil	Nil	Nil
	b) Non-encumbered					
	Number of Shares	23379425	23379425	23088513	23379425	23088513
	- %age of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- %age of Shares (as a % of the total share capital of the company)	64.83%	64.83%	64.02%	64.83%	64.02%
B	INVESTOR COMPLAINTS/LETTERS	3 months ended 30.09.2012				
	Pending at the beginning of the quarter			0		
	Received during the quarter			4		
	Disposed/Replied of during the quarter			4		
	Remaining unresolved at the end of the quarter			0		

NOTES:

- 1 The Company's excellent export performance has been recognised by TEXPROCIL by awarding **GOLD TROPHY** for highest export of Yarn 50s & below in Yarn Category, for the year 2011-12.
- 2 The previous year figures have been regrouped/recasted wherever necessary, to make them comparable.
- 3 The above results were reviewed by the Statutory Auditors, Audit Committee and were thereafter taken on record by the Board of Directors at their meeting held on 29th day of October, 2012.

PLACE : LUDHIANA
DATED : 29.10.2012

for NAHAR SPINNING MILLS LTD.

Sd/-
JAWAHAR LAL OSWAL
CHAIRMAN

Certified true copy
For Nahar Spinning Mills Ltd.

[Signature]
Co. Secretary

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**SEGMENT-WISE REVENUE RESULTS AND CAPITAL EMPLOYED (PROVISIONAL)
FOR THE QUARTER ENDED 30.09.2012**

(Rs.in lacs)							
SR.NO.	PARTICULARS	3 months ended 30.09.2012	3 months ended 30.06.2012	3 months ended 30.09.2011	Six months ended 30.09.2012	Six months ended 30.09.2011	Previous year ended 31.03.2012
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	Segment Revenue						
	a) Yarn	45110.29	41776.52	37390.52	86886.81	74416.86	158311.04
	b) Garments	7445.63	4961.03	5183.16	12406.66	8880.21	19128.32
	Total	52555.92	46737.55	42573.68	99293.47	83297.07	177439.36
	Less: Inter Segment Revenue	2989.35	2448.73	1886.06	5438.08	4148.69	8297.00
	Net Sale/Income from operations	49566.57	44288.82	40687.62	93855.39	79148.38	169142.36
2	Segment Results Profits before tax and interest from each segment						
	a) Yarn	5062.63	4620.29	-436.72	9682.92	-10891.90	-8625.84
	b) Garments	849.61	400.03	465.10	1249.64	625.07	1695.79
	Total	5912.24	5020.32	28.38	10932.56	-10266.83	-6930.05
	Less:						
	a) Finance Cost	2687.88	3175.12	2616.64	5863.00	5739.83	11012.19
	b) Other un-allocable expenditure net off unallocable Income	-101.89	-68.82	-40.26	-170.71	-100.83	-597.37
	Total Profit before tax	3326.25	1914.02	-2548.00	5240.27	-15905.83	-17344.87
3	Capital Employed (Segment Assets-Segment Liabilities)						
	a) Yarn	136845.27	157897.35	134445.50	136845.27	134445.50	156837.35
	b) Garments	14982.24	14092.96	13941.47	14982.24	13941.47	13330.33
	c) Other unallocable net assets	--	--	--	--	--	--
	d) Other unallocable net Liabilities	-91642.54	-116067.11	-92034.10	-91642.54	-92034.10	-115226.84

for NAHAR SPINNING MILLS LIMITED

PLACE: LUDHIANA
DATED: 29.10.2012

Sd/-

JAWAHAR LAL OSWAL
CHAIRMAN

Certified True Copy
For Nahar Spinning Mills Ltd.

Co. Secretary

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STATEMENT OF ASSET AND LIABILITIES AS AT 30.09.2012

(Rs.in lacs)

Sr.No.	Particulars	As at 30.09.2012	Previous Accounting year ended 31.03.2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	1805.31	1805.31
	(b) Reserves and Surplus	56611.89	53071.23
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' fund	58417.20	54876.54
2	Share application money pending allotment	0.00	0.00
3	Minority interest	0.00	0.00
4	Non-current liabilities		
	(a) Long Term borrowings	37474.71	40379.33
	(b) Deferred Tax Liabilities (net)	1765.00	65.00
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	0.00	0.00
	Sub-total - Non-current liabilities	39239.71	40444.33
5	Current Liabilities		
	(a) Short-term borrowings	53847.99	73190.43
	(b) Trade Payables	3950.01	4286.37
	(c) Other current liabilities	16462.04	14239.99
	(d) Short-term provisions	0	6.25
	Sub-total - Current liabilities	74260.04	91723.04
	TOTAL EQUITY AND LIABILITIES	171916.95	187043.91
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	85388.56	87711.76
	(b) Goodwill on consolidation	0.00	0.00
	(c) Non-current investments	856.04	825.80
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	2404.17	2976.54
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-Current Assets	88648.77	91514.10
2	Current assets		
	(a) Current investments	297.49	597.49
	(b) Inventories	31635.85	46893.45
	(c) Trade receivables	42219.73	38178.50
	(d) Cash and cash equivalents	1009.12	1177.77
	(e) Short-term loans and advances.	8105.99	8682.60
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	83268.18	95529.81
	TOTAL ASSETS	171916.95	187043.91



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