



# Nahar

POLY FILMS LTD.



Regd. Office & Corporate Office : 376, Industrial Area-A, Ludhiana - 141 003 (INDIA)

Phones : 91-161-2600701 to 705, 2606977 to 980 Fax : 91-161--2222942, 2601956.

E-mail : secnsm@owmnahar.com Website : www.owmnahar.com

CIN No. : L17115PB1988PLC008820

NPFL/SD/2015/

February 03, 2015

1. The Manager,  
The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G-Block  
Bandra-Kurla Complex, Bandra (E)  
**MUMBAI - 400 051**

2. The General Manager,  
The Bombay Stock Exchange Limited  
25<sup>th</sup> Floor, P.J. Tower,  
Dalal Street, Mumbai  
**MUMBAI - 400 001**

**SUB: Un-Audited Financial Results for the year ended 31.12.2014**

Sir,

Pursuant to the Clause 41 of the Listing Agreement, we are enclosing herewith copy of Un-audited Financial Results of the Company for the quarter ended 31st December, 2014 duly approved by the Board of Directors of the Company in their meeting held on 3rd February, 2015.

Kindly display the same on the notice board/website of the Exchange for the information of the general public as well as members of the Exchange.

Thanking you,

Yours faithfully,

**For NAHAR POLY FILMS LTD**

**COMPANY SECRETARY**

Encls: As above

Mumbai : 414, Raheja Chambers, 213 Nariman Point, Mumbai-400 021  
Phones : 91-22-22835262, 22835362  
Fax : 91-22-22872863  
Email : mumbai@owmnahar.com

Gurgaon : Flat No. 22-B, Sector-18, Gurgaon-120 015 (INDIA)  
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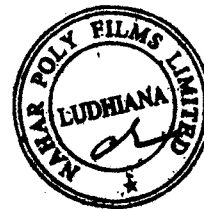
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### UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31.12.2014

(Rs. In lacs)

| Sr. No. | Particulars                                                                                             | 3 months Ended | Preceding 3 months ended | Corresponding 3 months Ended in the Previous Year | Year to date Figures for the Current Year | Year to date Figures for the Previous Year | Previous Accounting Year Ended |
|---------|---------------------------------------------------------------------------------------------------------|----------------|--------------------------|---------------------------------------------------|-------------------------------------------|--------------------------------------------|--------------------------------|
|         |                                                                                                         | 31.12.2014     | 30.09.2014               | 31.12.2013                                        | 31.12.2014                                | 31.12.2013                                 | 31.03.2014                     |
| PART-I  |                                                                                                         | (Un-audited)   | (Un-audited)             | (Un-audited)                                      | (Un-audited)                              | (Un-audited)                               | (Audited)                      |
| 1       | <b>Income from operation</b>                                                                            |                |                          |                                                   |                                           |                                            |                                |
|         | a) Net Sales/Income from, operations                                                                    | 6961.50        | 9613.38                  | 8192.90                                           | 26003.56                                  | 24015.58                                   | 31942.56                       |
|         | Less: Excise Duty                                                                                       | 670.31         | 837.94                   | 756.52                                            | 2382.42                                   | 2190.00                                    | 2906.88                        |
|         | Sales Net of Excise                                                                                     | 6291.19        | 8775.44                  | 7436.38                                           | 23621.14                                  | 21825.58                                   | 29035.68                       |
|         | b) Other Operating Income                                                                               | 104.35         | 123.49                   | 19.89                                             | 362.77                                    | 51.26                                      | 1095.95                        |
|         | Total Income From Operations (NET)                                                                      | 6395.54        | 8898.93                  | 7456.27                                           | 23983.91                                  | 21876.84                                   | 30131.63                       |
| 2       | <b>Expenses</b>                                                                                         |                |                          |                                                   |                                           |                                            |                                |
|         | a) Cost of materials consumed                                                                           | 4966.14        | 6025.91                  | 5819.86                                           | 17002.27                                  | 16095.38                                   | 22152.91                       |
|         | b) Purchase of stock-in-trade                                                                           | 0.00           | 0.00                     | 0.00                                              | 0.00                                      | 0.00                                       | 0.00                           |
|         | c) Changes in inventories of finished goods, work in progress and stock in trade                        | -372.99        | 394.42                   | 14.37                                             | 405.93                                    | 716.39                                     | 104.74                         |
|         | d) Power & Fuel                                                                                         | 373.25         | 437.17                   | 442.80                                            | 1273.28                                   | 1301.04                                    | 1742.45                        |
|         | e) Selling Expenses                                                                                     | 683.89         | 708.83                   | 565.23                                            | 2049.54                                   | 1632.58                                    | 2271.06                        |
|         | f) Employees cost                                                                                       | 150.39         | 146.24                   | 137.90                                            | 438.88                                    | 405.64                                     | 531.67                         |
|         | g) Depreciation                                                                                         | 534.65         | 552.82                   | 364.80                                            | 1637.47                                   | 1089.70                                    | 1447.18                        |
|         | h) Other expenditure                                                                                    | 78.65          | 85.89                    | 124.13                                            | 279.04                                    | 429.86                                     | 682.65                         |
|         | i) Total expenses                                                                                       | 6413.98        | 8351.28                  | 7469.09                                           | 23086.41                                  | 21670.59                                   | 28932.66                       |
|         | (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) |                |                          |                                                   |                                           |                                            |                                |
| 3       | Profit/ Loss from Operations before Other Income, Finance Costs & Exceptional Items                     | -18.44         | 547.65                   | -12.82                                            | 897.50                                    | 206.25                                     | 1198.97                        |
| 4       | Other Income                                                                                            | 17.01          | 208.75                   | 7.67                                              | 233.77                                    | 210.31                                     | 219.21                         |
| 5       | Profit/ Loss from ordinary activities before finance costs & Exceptional Items                          | -1.43          | 756.40                   | -5.15                                             | 1131.27                                   | 416.56                                     | 1418.18                        |
| 6       | Finance Cost                                                                                            | 322.45         | 350.49                   | 334.05                                            | 1021.81                                   | 1044.54                                    | 1388.81                        |
| 7       | Profit/ Loss from ordinary activities after finance costs but before Exceptional Items                  | -323.88        | 405.91                   | -339.20                                           | 109.46                                    | -627.98                                    | 29.37                          |
| 8       | Exceptional Items                                                                                       | 0.00           | 0.00                     | 0.00                                              | 0.00                                      | 0.00                                       | 0.00                           |
| 9       | Profit/ Loss from Ordinary Activities before tax                                                        | -323.88        | 405.91                   | -339.20                                           | 109.46                                    | -627.98                                    | 29.37                          |
| 10      | Tax expense/ Income (including deferred tax)                                                            | -49.87         | 44.78                    | 0.00                                              | 0.00                                      | 0.00                                       | 0.00                           |
| 11      | Net profit/ Loss from Ordinary Activities after Tax                                                     | -274.01        | 361.13                   | -339.20                                           | 109.46                                    | -627.98                                    | 29.37                          |
| 12      | Extraordinary Item (net of tax expense)                                                                 | 0.00           | 0.00                     | 0.00                                              | 0.00                                      | 0.00                                       | 0.00                           |
| 13      | Net Profit/ Loss for the period                                                                         | -274.01        | 361.13                   | -339.20                                           | 109.46                                    | -627.98                                    | 29.37                          |
| 14      | Paid up equity share capital (Face Value Rs. 5/-)                                                       | 1229.40        | 1229.40                  | 1229.40                                           | 1229.40                                   | 1229.40                                    | 1229.40                        |
| 15      | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year                 |                |                          |                                                   |                                           |                                            | 13182.62                       |
| 16.1    | Earnings Per Share (before extraordinary item) (Basic/Diluted)                                          | -1.11          | 1.47                     | -1.38                                             | 0.45                                      | -2.55                                      | 0.12                           |
| 16.2    | Earnings Per Share (after extraordinary item) (Basic/Diluted)                                           | -1.11          | 1.47                     | -1.38                                             | 0.45                                      | -2.55                                      | 0.12                           |



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| PART - II |                             |                                                                                     |                           |          |          |          |          |
|-----------|-----------------------------|-------------------------------------------------------------------------------------|---------------------------|----------|----------|----------|----------|
| A         | PARTICULARS OF SHAREHOLDING |                                                                                     |                           |          |          |          |          |
|           | 1                           | Public Shareholding                                                                 |                           |          |          |          |          |
|           |                             | No. of Shares                                                                       | 7556044                   | 7556044  | 7556044  | 7556044  | 7556044  |
|           |                             | %age of Shareholding                                                                | 30.73%                    | 30.73%   | 30.73%   | 30.73%   | 30.73%   |
|           | 2                           | Promoter and Promoter group Shareholding                                            |                           |          |          |          |          |
|           |                             | a) Pledged/Encumbered                                                               |                           |          |          |          |          |
|           |                             | No. of Shares                                                                       | NIL                       | NIL      | NIL      | NIL      | NIL      |
|           |                             | %age of Shares (as a %age of the total shareholding of Promoter and Promoter group) | NA                        | NA       | NA       | NA       | NA       |
|           |                             | %age of shares (as a %age of the total share capital of the Company)                | NA                        | NA       | NA       | NA       | NA       |
|           |                             | b) Non-encumbered                                                                   |                           |          |          |          |          |
| B         |                             | No. of Shares                                                                       | 17031947                  | 17031947 | 17031947 | 17031947 | 17031947 |
|           |                             | %age of Shares (as a %age of the total shareholding of Promoter and Promoter group) | 100%                      | 100%     | 100%     | 100%     | 100%     |
|           |                             | %age of shares (as a %age of the total share capital of the Company)                | 69.27%                    | 69.27%   | 69.27%   | 69.27%   | 69.27%   |
|           |                             |                                                                                     |                           |          |          |          |          |
|           |                             | INVESTOR COMPLAINTS/LETTERS                                                         | 3 months ended 31.12.2014 |          |          |          |          |
|           |                             | Pending at the beginning of the quarter                                             | 0                         |          |          |          |          |
|           |                             | Received during the quarter                                                         | 0                         |          |          |          |          |
|           |                             | Disposed/Replied of during the quarter                                              | 0                         |          |          |          |          |
|           |                             | remaining unresolved at the end of the quarter                                      | 0                         |          |          |          |          |

## NOTES:

- The disclosure requirements of Accounting Standard -17 (AS - 17) issued by the Institute of Chartered Accountants of India are not applicable as the main activities of the Company falls under single segment i.e. "BOPP Films"
- The previous year figures have been regrouped/ recasted, wherever necessary, to make them comparable.
- Effective from April 1, 2014, the useful life of Fixed Assets have been revised in accordance with Schedule II to The Companies Act, 2013. Due to this, the depreciation figures are not comparable.
- Deferred Tax (if any) will be considered at the end of the financial year.
- The above results have reviewed by the Statutory Auditor, Audit Committee and were thereafter taken on record by the board of Directors at its meeting held on 03.02.2015

Place : Ludhiana  
Dated : 03.02.2015

For NAHAR POLY FILMS LTD.

  
DINESH OSWAL  
DIRECTOR

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