



Nahar

POLY FILMS LTD.



Regd. Office & Corporate Office : 376, Industrial Area-A, Ludhiana - 141 003 (INDIA)
Phones : 91-161-2600701 to 705, 2606977 to 980 Fax : 91-161--2222942, 2601956.
E-mail : secnsm@owmnahar.com Website : www.owmnahar.com
CIN No. : L17115PB1988PLC008820

NPFL/SD/2014/

November 12, 2014

1. The Manager,
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI - 400 051
2. The General Manager,
The Bombay Stock Exchange Limited
25th Floor, P.J. Tower,
Dalal Street, Mumbai
MUMBAI - 400 001

SUB: Un-Audited Financial Results for the year ended 30.09.2014

Sir,

Pursuant to the Clause 41 of the Listing Agreement, we are enclosing herewith copy of Un-audited Financial Results of the Company for the quarter ended 30th September, 2014 duly approved by the Board of Directors of the Company in their meeting held on 12th November, 2014.

Kindly display the same on the notice board/website of the Exchange for the information of the general public as well as members of the Exchange.

Thanking you,

Yours faithfully,
For NAHAR POLY FILMS LTD


COMPANY SECRETARY
Encls: As above

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UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2014

(Rs. in lacs)

Sr. No.	Particulars	3 months Ended	Preceding 3 months ended	Corresponding 3 months Ended in the Previous Year	Year to date Figures for the Current Year	Year to date Figures for the Previous Year	Previous Accounting Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
PART-I		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operation						
	a) Net Sales/Income from, operations	9613.38	9428.68	8010.76	19042.06	15822.68	31942.56
	Less: Excise Duty	837.94	874.17	768.62	1712.11	1433.48	2906.88
	Sales Net of Excise	8775.44	8554.51	7242.14	17329.95	14389.20	29035.68
	b) Other Operating Income	123.49	134.93	14.71	258.42	31.37	1095.95
	Total Income From Operations (NET)	8898.93	8689.44	7256.85	17588.37	14420.57	30131.63
2	Expenses						
	a) Cost of materials consumed	6025.91	6010.22	5545.13	12036.13	10275.52	22152.91
	b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c) Changes in inventories of finished goods, work in progress and stock in trade	394.42	384.50	-179.50	778.92	702.02	104.74
	d) Power & Fuel	437.17	462.86	436.85	900.03	858.24	1742.45
	e) Selling Expenses	708.83	656.82	535.59	1365.65	1067.35	2271.06
	f) Employees cost	146.24	142.25	136.12	288.49	267.74	531.67
	g) Depreciation	562.82	550.00	360.10	1102.82	724.90	1447.18
	h) Other expenditure	85.89	114.50	176.35	200.39	305.73	682.65
	i) Total expenses	8351.28	8321.15	7010.64	16672.43	14201.50	28932.66
	(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)						
3	Profit/ Loss from Operations before Other Income, Finance Costs & Exceptional Items	547.65	368.29	246.21	915.94	219.07	1198.97
4	Other Income	208.75	8.01	201.73	216.76	202.64	219.21
5	Profit/ Loss from ordinary activities before finance costs & Exceptional Items	756.40	376.30	447.94	1132.70	421.71	1418.18
6	Finance Cost	350.49	348.87	341.69	699.36	710.49	1388.81
7	Profit/ Loss from ordinary activities after finance costs but before Exceptional Items	405.91	27.43	106.25	433.34	-288.78	29.37
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/ Loss from Ordinary Activities before tax	405.91	27.43	106.25	433.34	-288.78	29.37
10	Tax expense/ Income (including deferred tax)	44.78	5.09	0.00	49.87	0.00	0.00
11	Net profit/ Loss from Ordinary Activities after Tax	361.13	22.34	106.25	383.47	-288.78	29.37
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/ Loss for the period	361.13	22.34	106.25	383.47	-288.78	29.37
14	Paid up equity share capital (Face Value Rs. 5/-)	1229.40	1229.40	1229.40	1229.40	1229.40	1229.40
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						13182.62
16.1	Earnings Per Share (before extraordinary item) (Basic/Diluted)	1.47	0.09	0.43	1.56	-1.17	0.12
16.2	Earnings Per Share (after extraordinary item) (Basic/Diluted)	1.47	0.09	0.43	1.56	-1.17	0.12



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PART - II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Shares	7556044	7556044	7556044	7556044	7556044	7556044
	%age of Shareholding	30.73%	30.73%	30.73%	30.73%	30.73%	30.73%
2	Promoter and Promoter group Shareholding						
	a) Pledged/Encumbered						
	No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	%age of Shares (as a %age of the total shareholding of Promoter and Promoter group)	NA	NA	NA	NA	NA	NA
	%age of shares (as a %age of the total share capital of the Company)	NA	NA	NA	NA	NA	NA
	b) Non-encumbered						
	No. of Shares	17031947	17031947	17031947	17031947	17031947	17031947
	%age of Shares (as a %age of the total shareholding of Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	%age of shares (as a %age of the total share capital of the Company)	69.27%	69.27%	69.27%	69.27%	69.27%	69.27%
B	INVESTOR COMPLAINTS/LETTERS	3 months ended 30.09.2014					
	Pending at the beginning of the quarter						0
	Received during the quarter						0
	Disposed/Replied of during the quarter						0
	remaining unresolved at the end of the quarter						0

NOTES:

- The disclosure requirements of Accounting Standard -17 (AS - 17) issued by the Institute of Chartered Accountants of India are not applicable as the main activities of the Company falls under single segment i.e. "BOPP Films"
- The previous year figures have been regrouped/ recasted, wherever necessary, to make them comparable.
- The above results have reviewed by the Statutory Auditor, Audit Committee and were thereafter taken on record by the board of Directors at its meeting held on 12.11.2014
- Effective from April 1, 2014, the useful life of Fixed Assets have been revised in accordance with Schedule II to The Companies Act, 2013. Due to this, the depreciation figures for the above periods are not comparable.

For NAHAR POLY FILMS LTD.


SATISH KUMAR SHARMA
EXECUTIVE DIRECTOR
Place : Ludhiana
Dated : 12.11.2014
Mumbai : 414, Raheja Chambers, 213 Nariman Point, Mumbai-400 021
Phones : 91-22-22835262, 22835362
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STATEMENT OF ASSET AND LIABILITIES AS ON 30TH SEPTEMBER, 2014

(Rs. In Lacs)

Sr. No.	Particulars	As at Current Half Year Ended 30.09.2014 Unaudited	As at Previous Year Ended 31.03.2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1257.77	1257.77
	(b) Reserves and surplus	13558.91	13182.62
	(c) Money Received against share warrants	0.00	0.00
	Sub-total - Shareholders' Fund	14816.68	14440.39
2	Share application money pending allotment	0.00	0.00
3	Non-current liabilities		
	(a) Long-term borrowings	5240.27	6232.62
	(b) Deferred Tax Liabilities (Net)	0.00	0.00
	(c) Other Long Term Liabilities	0.00	18.88
	(d) Long-term provisions	0.00	0.00
	Sub-total - Non-current liabilities	5240.27	6251.50
4	Current liabilities		
	(a) Short-term borrowings	4521.70	4020.34
	(b) Trade payables	375.45	497.53
	(c) Other current liabilities	2485.16	2301.42
	(d) Short-term provisions	0.00	0.00
	Sub-total - Current liabilities	7382.31	6819.29
	TOTAL EQUITY AND LIABILITIES	27439.26	27511.18
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	9781.37	10779.01
	(b) Non-Current Investments	9648.65	9648.65
	(c) Deferred tax assets (net)	82.71	82.71
	(d) Long-Term Loans and Advances	186.52	197.53
	(e) Other non-current assets	0.00	0.00
	Sub-total - Non Current Assets	19699.25	20707.90
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	1535.57	1727.75
	(c) Trade receivables	3653.94	3126.67
	(d) Cash and cash equivalents	26.50	40.38
	(e) Short-term loans and advances	2438.30	1831.53
	(f) Other current assets	85.70	76.95
	Sub-total - Current Assets	7740.01	6803.28
	TOTAL ASSETS	27439.26	27511.18

For NAHAR POLY FILMS LIMITED

Place : Ludhiana
Dated : 12.11.2014

SATISH KUMAR SHARMA
EXECUTIVE DIRECTOR

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