



Ref.: NEL/SE/2025-26

Date – 12/02/2026

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| To The Deputy General Manager Corporate Relationship Department BSE Ltd. 1 st Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street Fort Mumbai - 400 001 Scrip code : – 521109 | To The Deputy General Manager Corporate Relationship Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai - 400 051 Scrip Code : NAGREEKEXP |
|---|---|

Dear Sir,

Sub. : Outcome of Board Meeting under Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board of Directors of the Company at its meeting held today i.e. 12th February, 2026 has, inter-alia, approved the following:

1. Un-Audited Financial Results of the Company for the quarter and nine months ended 31st December, 2025.

Enclosed herewith a copy of the same along with a copy of Limited Review Report dated 12th February, 2026 issued by M/s B Nath & Co., Chartered Accountants, Statutory Auditors of the Company with respect to the above said Un-Audited Financial Results of the Company quarter and nine months ended 31st December, 2025.

2. Attached is the Signed LR Report of the Company for 31st December 2025 quarter as received from M/s B Nath & Co., Chartered Accountants the statutory Auditors. However, UDIN is not given in the report as the UDIN site is not working presently. Will share the report with UDIN as soon as UDIN site starts working. Screen shots of the error page on UDIN Portal attached.

Requesting to please take the above information on your record and acknowledge the receipt.

The Meeting of the Board of Directors commenced at 04:15 P.M. and concluded at 07:00 P.M.

Thanking you,
Yours faithfully,

For **Nagreeka Exports Ltd**

SUSHIL
PATWARI

Digitally signed by
SUSHIL PATWARI
Date: 2026.02.12
19:00:42 +05'30'

Sushil Patwari
Chairman
DIN:00023980



Encl.: As stated above

NAGREEKA EXPORTS LIMITED

(THREE STAR EXPORT HOUSE Recognized by Govt. of India)
 Regd. Off.: 18, R. N Mukherjee Road, 3rd Floor, Kolkata-700001
 Phone : 2210 8828, 2248 4922/ 4943, Fax: 91-33-22481693, E-mail:sushil@nagreeka.com
 Website: www.nagreeka.com; CIN: L18101WB1989PLC046387

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2025

(₹ in lakhs except EPS)

| Sl. No. | PARTICULARS | QUARTER ENDED | | | NINE MONTHS ENDED | | YEAR ENDED |
|---------|--|----------------------------|-----------------------------|----------------------------|----------------------------|----------------------------|--------------------------|
| | | 31st Dec 2025 Unaudited | 30th Sept 2025 Unaudited | 31st Dec'2024 Unaudited | 31st Dec'2025 Unaudited | 31st Dec'2024 Unaudited | 31st Mar'2025 Audited |
| 1 | Income from operations | | | | | | |
| | a) Revenue from Operations | 12,777.86 | 12,299.57 | 10,490.00 | 34,107.98 | 41,333.18 | 52,886.29 |
| | b) Other Income | 51.83 | 56.68 | 4.80 | 125.30 | 56.29 | 84.91 |
| 2 | Total Income [a+ b] | 12,829.69 | 12,356.25 | 10,494.80 | 34,233.28 | 41,389.47 | 52,971.20 |
| 3 | Expenditure : | | | | | | |
| | a) Consumption of raw materials | 7,876.82 | 6,716.47 | 4,658.51 | 18,051.93 | 17,724.46 | 21,487.22 |
| | b) Purchase of traded goods | 3,510.74 | 3,867.43 | 2,391.52 | 10,835.20 | 14,673.08 | 19,318.03 |
| | c) (Increase) or decrease in Finished Goods, stock in Trade & W.I.P. | (877.11) | (375.63) | 205.84 | (959.04) | (726.29) | 339.04 |
| | d) Employee cost | 516.79 | 407.13 | 764.42 | 1,176.47 | 2,229.79 | 2,664.55 |
| | e) Finance Cost | 319.00 | 343.84 | 366.01 | 1,026.90 | 987.89 | 1,414.41 |
| | f) Depreciation & Amortization | 174.82 | 174.55 | 179.77 | 523.54 | 536.74 | 711.23 |
| | g) Other expenses | 1,199.62 | 1,107.09 | 1,826.29 | 3,257.10 | 5,615.01 | 6,635.30 |
| | Total Expenditure [3(a) to 3(g)] | 12,720.68 | 12,240.88 | 10,392.36 | 33,912.10 | 41,040.68 | 52,569.78 |
| 4 | Profit/ (Loss) before Exceptional Item & Tax [2- 3] | 109.01 | 115.37 | 102.44 | 321.18 | 348.79 | 401.42 |
| 5 | Exceptional Item | - | - | - | - | - | - |
| 6 | Profit/ (Loss) before Tax [4 - 5] | 109.01 | 115.37 | 102.44 | 321.18 | 348.79 | 401.42 |
| 7 | Tax Expenses | | | | | | |
| | a) Current Tax | 30.33 | 32.09 | 28.50 | 89.35 | 97.03 | 216.48 |
| | b) Deferred Tax Liability/(Assets) | 16.45 | (25.79) | (12.56) | (31.44) | (85.44) | (131.54) |
| | Total Tax Expenses [7(a) to 7(b)] | 46.78 | 6.30 | 15.94 | 57.91 | 11.59 | 84.94 |
| 8 | Net Profit/ (Loss) for the period after Tax (6-7) | 62.23 | 109.07 | 86.50 | 263.27 | 337.20 | 316.47 |
| 9 | Other Comprehensive Income | | | | | | |
| | A) Items that will not be Reclassified to P&L | | | | | | |
| | a) Fair Value Changes of Investment in Equity Shares | 212.32 | 8.91 | (77.73) | 241.55 | 308.10 | 289.87 |
| | b) Remeasurement Gains/(Losses) on Defined Benefit Plans | 7.92 | 7.92 | (2.67) | 23.76 | (8.00) | 31.68 |
| | c) Tax on above | (22.71) | (3.32) | 7.77 | (30.77) | -29.43 | 37.22 |
| | B) Items that will be Reclassified to P&L (Net of Tax) | | | | | | |
| | Total Other Comprehensive Income [9(A) + 9(B)] | 197.53 | 13.51 | (72.63) | 234.54 | 270.67 | 358.78 |
| 10 | Total Comprehensive Income for the Period [8 + 9] | 259.76 | 122.58 | 13.87 | 497.81 | 607.87 | 675.25 |
| 11 | Paid-up equity share capital (Face Value of ₹ 5/- each) | 1,562.98 | 1,562.98 | 1,562.98 | 1,562.98 | 1,562.98 | 1,562.98 |
| 12 | Other Equity | | | | | | 13,763.67 |
| 13 | EPS for the period (in ₹) (Not annualized) | | | | | | |
| a | Basic | 0.20 | 0.35 | 0.28 | 0.84 | 1.08 | 1.01 |
| b | Diluted | 0.20 | 0.35 | 0.28 | 0.84 | 1.08 | 1.01 |

Notes :

- The above Un audited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th February 2026.
- The Statutory Auditors of the Company has carried out the "Limited Review" Audit of the above financial results in pursuant to Regulations 33 of SEBI (LODR) Regulations 2015.
- The Company has only one business segment i.e. Textiles and thus no further disclosure are required in accordance with the IND AS 108 " Operating Segments".
- Previous period's figures have been regrouped/ rearranged wherever necessary.



By order of the Board
 For Nagreeka Exports Limited

Sushil Patwari
 Sushil Patwari
 (Chairman)

DIN : 00023980

Place : Kolkata
 Date : 12th February , 2026

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Nagreeka Exports Limited for the quarter and nine months ended December 31, 2025 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Nagreeka Exports Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Nagreeka Exports Limited (the 'Company') for the quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company on February 12, 2026. Our responsibility is to issue a conclusion on the financial results based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India, specified under Section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material mismanagement.

For B Nath & Co.
Chartered Accountants
Firm Registration No: 307057E




Gaurav More
Partner

Membership No.:306466

UDIN-

Place: Kolkata

Date: February 12, 2026



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(Please use the same credentials as used for SSP Login)

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