M/S Nagreeka EXPORTS LIMITED
(STAR TRADING HOUSE RECOGNISED BY GOVT. OF INDIA)
REGD. OFFICE : 18, R. N. MUKHERJEE ROAD, KOLKATA - 700 001, INDIA
Ph. : 2210-6828, 2248-4922/4943, Fax : 91-33-22481693, E-mail : sushil@nagreeka.com

Ref.: NEL/SE/2026-27 Date – 07/11/2026

To The Deputy General Manager Corporate Relationship Dept. **Bombay Stock Exchange Limited** 1st Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street Fort Mumbai 400 001 **Scrip Code - 521109**	To The Deputy General Manager Corporate Relationship Dept. **National Stock Exchange of India Limited** Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051 **Scrip Name – NAGREEKEXP**

Dear Sir,

Sub: Outcome of Board Meeting under Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board of Directors of the Company at its meeting held today i.e. 7th November, 2026 has, inter-alia, approved the following:

Un-Audited Financial Results of the Company for the quarter and half year ended 30th September, 2026.

Enclosed herewith a copy of the same along with a copy of Limited Review Report dated 7th November, 2026 issued by M/s B. Nath & Co., Chartered Accountants, Statutory Auditors of the Company with respect to the above said Un-Audited Financial Results of the Company for the quarter and Half year ended 30th September, 2026.

Request you to take the above information on record and acknowledge the receipt.

The Meeting of the Board of Directors commenced at 01:00 P.M. and concluded at 03:30 P.M.

Thanking you,

Yours faithfully,

For **Nagreeka Exports Ltd**

SUSHIL PATWARI
Digitally signed by SUSHIL PATWARI
Date: 2026.11.07 15:11:10 +05'30'

Sushil Patwari
Chairman
DIN: 00023980

Encl.: As stated above

B. Nath & Co.
Chartered Accountants

Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Nagreeka Exports Limited for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Nagreeka Exports Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Nagreeka Exports Limited (the 'Company') for the quarter and half year ended September 30, 2026 together with notes thereon ('The Statement') being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company on November 14, 2026. Our responsibility is to issue a conclusion on the financial results based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India, specified under Section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material mismanagement.

For B Nath & Co.
Chartered Accountants
Firm Registration No: 307057E

B. Nath & Co. Kolkata Chartered Accountants

Gaurav More
Partner
Membership No.: 306466
UDIN- 26306466FHOPCE6061

Place: Kolkata
Date: November 07, 2026

22, R. N. Mukherjee Road, 3rd Floor, Kolkata - 700 001
✆ : 8910509929 / 9836627993, E-mail : contact.bnath@gmail.com

NAGREEKA EXPORTS LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30th SEPTEMBER, 2026

(₹ In lakhs except EPS)

Sl. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30th Sept 2026 Unaudited	30th June 2026 Unaudited	30th Sept 2025 Unaudited	30th Sept 2026 Unaudited	30th Sept 2025 Unaudited	31st Mar'2026 Audited
1	**Income**						
	a) Revenue from Operations	15,444.27	17,381.56	12,299.57	32,825.83	21,330.12	51,118.02
	b) Other Income	14.07	18.39	56.68	32.46	73.47	135.40
2	**Total Income [a+b]**	**15,458.34**	**17,399.95**	**12,356.25**	**32,858.29**	**21,403.59**	**51,253.42**
3	**Expenditure :**						
	a) Consumption of raw materials	7,120.50	9,108.01	6,716.47	16,228.51	10,175.11	28,769.06
	b) Purchase of traded goods	5,412.30	5,798.25	3,867.43	11,210.55	7,324.46	15,545.41
	c) (Increase) or decrease in Finished Goods, stock in Trade & W.I.P.	(163.51)	(253.91)	(375.63)	(417.42)	(81.93)	(1,888.67)
	d) Employee cost	639.19	594.59	407.13	1,233.78	659.68	1,818.83
	e) Finance Cost	417.80	327.72	343.84	745.52	707.90	1,320.18
	f) Depreciation & Amortization	99.00	98.69	174.55	197.69	348.72	395.57
	g) Other expenses	1,776.10	1,598.16	1,107.09	3,374.26	2,057.48	4,886.27
	Total Expenditure [3(a) to 3(g)]	**15,301.38**	**17,271.51**	**12,240.88**	**32,572.89**	**21,191.42**	**50,846.65**
4	**Profit/ (Loss) before Exceptional Item & Tax [2 - 3]**	**156.96**	**128.44**	**115.37**	**285.40**	**212.16**	**406.78**
5	Exceptional Item	-	-	-	-	-	-
6	**Profit/ (Loss) before Tax [4 - 5]**	**156.96**	**128.44**	**115.37**	**285.40**	**212.16**	**406.78**
7	**Tax Expenses**						
	a) Current Tax	25.59	20.95	32.09	46.54	59.02	111.47
	b) MAT Credit Entitlement	-	-	-	-	-	-
	c) Deferred Tax Liability/(Assets)	(3.83)	3.85	(25.79)	0.02	(47.89)	(10.88)
	Total Tax Expenses [7(a) to 7(c)]	**21.76**	**24.80**	**6.30**	**46.56**	**11.13**	**100.59**
8	**Net Profit/ (Loss) for the period after Tax (6-7)**	**135.20**	**103.64**	**109.07**	**238.84**	**201.03**	**306.20**
9	**Other Comprehensive Income**						
	A) Items that will not be Reclassified to P&L						
	a) Fair Value Changes of Investment in Equity Shares	-97.86	274.84	8.91	176.98	29.23	303.01
	b) Remeasurement Gains/(Losses) on Defined Benefit Plans	(3.25)	(3.25)	7.92	(6.50)	15.84	(13.02)
	c) Tax on above	13.25	(35.20)	(3.32)	(21.95)	(8.06)	(26.92)
	B) Items that will be Reclassified to P&L (Net of Tax)	-	-	-		-	-
	Total Other Comprehensive Income [9(A) + 9(B)]	**-87.86**	**236.39**	**13.51**	**148.53**	**37.01**	**263.08**
10	**Total Comprehensive Income for the Period [8 + 9]**	**47.34**	**340.03**	**122.58**	**387.37**	**238.04**	**569.27**
11	Paid-up equity share capital (Face Value of ₹ 5/- each)	**1,562.98**	**1,562.98**	**1,562.98**	**1,562.98**	**1,562.98**	**1,562.98**
12	Other Equity						14,359.86
13	**EPS for the period (in ₹) (Not annualized)**						
a	Basic	**0.43**	**0.33**	**0.35**	**0.76**	**0.64**	**0.98**
b	Diluted	**0.43**	**0.33**	**0.35**	**0.76**	**0.64**	**0.98**

Notes :

1 The above Unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7th November, 2026

2 The Statutory Auditors of the Company has carried out the "Limited Review" Audit of the above financial results in pursuant to Regulations 33 of SEBI (LODR) Regulations 2015.

3 The Company has only one business segment i.e. Textiles & Exports thus no further disclosure are required in accordance with the IND AS 108 " Operating Segments ".

4 Previous period's figures have been regrouped/ rearranged wherever necessary.

By order of the Board
For Nagreeka Exports Limited

Sushil Patwari
(Chairman)
DIN : 00023980

Place : Kolkata
Date 7th November, 2026

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Statement of Assets and Liabilities as at 30th September 2026

(₹ In lakhs)

Particulars	As at 30th September 2026 Un Audited		As at 31st March 2026 Audited	
ASSETS				
Non Current Assets				
a Property, Plant and Equipment		8,834.06		8,973.61
b Capital Work in progress		2,882.41		1,219.36
c Financial Assets				
(i) Investments	1,711.44		1,534.46	
(ii) Long Term Loans & Advances	33.92	1,745.36	32.44	1,566.90
d Other Non Current Assets		167.16		167.02
TOTAL NON CURRENT ASSETS		**13,628.99**		**11,926.89**
Curent Assets				
a Inventories		16,386.99		15,570.84
b Financial Assets				
(i) Trade Receivables	3,945.79		3,136.59	
(ii) Cash & Cash Equivalents	68.94		177.04	
(iii) Bank balances other than (ii) above	295.13		109.87	
(iv) Short term loans & Advances	309.24		255.91	
(v) Other Current Financial Assets	17.49	4,636.59	17.49	3,696.89
c Other Current Assets		7,532.79		7,000.95
TOTAL CURRENT ASSETS		**28,556.37**		**26,268.68**
TOTAL ASSETS		**42,185.36**		**38,195.57**
EQUITY AND LIABILITIES				
Equity				
a Equity Share Capital		1,562.98		1,562.98
b Other Equity		14,769.18		14,359.86
TOTAL EQUITY		**16,332.16**		**15,922.84**
Liabilities				
Non-Current Liabilities				
a Financial Liabilities				
(i) Long Term Borrowings		6,320.11		2,260.14
b Provisions		-		-
c Deferred Tax Liabilities (Net)		965.64		965.62
TOTAL NON CURRENT LIABILITIES		**7,285.75**		**3,225.76**
Current Liabilities				
a Financial Liabilities				
(i) Short Term Borrowings		14,393.60		15,018.23
(ii) Trade Payables				
Total Outstanding dues of MSME	38.01		41.98	
Total Outstanding dues of other than MSME	305.17	343.18	758.78	800.75
(iii) Other Current Financial Liabilities		2,068.94		2,022.83
b Other Current Liabilities		388.33		338.42
c Provisions		1,373.41		866.75
TOTAL CURRENT LIABILITIES		**18,567.46**		**19,046.98**
TOTAL EQUITY AND LIABILITIES		**42,185.36**		**38,195.57**

By order of the Board
For Nagreeka Exports Limited

Sushil Patwari
(Chairman)
DIN : 00023980

Place : Kolkata
Date: 7th November, 2026

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Cash Flow Statement For the Half Year Ended 30th September, 2026

(₹ In lakhs)

PARTICULARS	For the half year ended 30th September, 2026 (Unaudited)	For the half year ended 30th September, 2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit/(Loss) Before extra ordinary items and tax	285.40	212.16
Additions :		
Depreciation and amortization	197.69	348.72
Finance Cost	745.52	707.90
Dividend Income	(24.88)	(30.12)
Operating Profit Before Working Capital	**1,203.73**	**1,238.66**
Adjusted for :		
(Increase) / Decrease in Trade Receivables	(809.20)	(408.80)
(Increase) / Decrease in Inventories	(816.15)	(406.07)
(Increase) / Decrease in Loans & Other Current financial Assets	(238.59)	180.59
(Increase) / Decrease in Other Current Assets	(562.02)	(269.12)
Increase / (Decrease) in Trade Payables	(457.58)	(471.60)
Increase / (Decrease) in Other Current Financial Liabilities	46.11	1,068.89
Increase / (Decrease) in Other Current Liabilities	49.91	(155.22)
Increase / (Decrease) in Provisions	500.16	305.11
Cash Generated from Operation	**(1,083.63)**	**1,082.44**
Less : Direct Taxes Paid / Refund Received	16.36	75.88
Net Cash Flow from / (used in) Operating Activities	**(1,099.99)**	**1,006.56**
B. CASH FLOW FROM INVESTING ACTIVITIES :		
Capital Expenditure on Fixed Assets, Including Capital Advances	(1,721.20)	(1,192.29)
Sale of Fixed Assets	-	34.22
Dividend Received	24.88	30.12
(Increase)/Decrease in Loans and Advances	(1.48)	-
(Increase)/Decrease in Non Current Assets	(0.14)	(131.85)
Net Cash Flow from / (used in) Investing Activities	**(1,697.93)**	**(1,259.80)**
C. CASH FLOW FROM FINANCEING ACTIVITIES :		
Net Increase in Long Term borrowings	4,059.97	(788.04)
Net increase / (decrease) in working capital borrowings	(624.63)	1,495.27
Finance Cost	(745.52)	(707.90)
Net Cash Flow from / (used in) Financing Activities	**2,689.83**	**(0.67)**
Net Increase / (Decrease) in cash & cash Equivalents (A+B+C)	(108.09)	(253.91)
Opening Cash & Cash equivalents	177.04	388.82
Closing Cash & Cash equivalents	**68.94**	**134.91**

By order of the Board
For Nagreeka Exports Limited

Sushil Patwari
(Chairman)
DIN : 00023980

Place : Kolkata
Date : 7th November, 2026