Nagreeka CAPITAL AND INFRASTRUCTURE LTD
REGD. OFFICE : 18, R. N. MUKHERJEE ROAD, KOLKATA - 700 001, INDIA
Ph. : 2210-8828, 2248-4922/4943, Fax : 91-33-22481693, E-mail : sushil@nagreeka.com

Ref.: **NCIL/SE/2026-27** Date – **06/11/2026**

To The Deputy General Manager Corporate Relationship Department **BSE Ltd.** 1st Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street Fort Mumbai - 400 001 Scrip code : **– 532895**	To The Deputy General Manager Corporate Relationship Department **National Stock Exchange of India Ltd.** Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai - 400 051 Scrip Code : **NAGREEKCAP**

Dear Sir,

Sub. : **Outcome of Board Meeting under Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board of Directors of the Company at its meeting held today i.e. 6th November, 2026 has, inter-alia, approved the following:

1. Un-Audited Financial Results of the Company for the quarter and half year ended 30th September, 2026.

   Enclosed herewith a copy of the same along with a copy of Limited Review Report dated 6th November, 2026 issued by M/s Das & Prasad, Chartered Accountants, Statutory Auditors of the Company with respect to the above said Un-Audited Financial Results of the Company for the quarter and half year ended 30th September, 2026.

Request you to take the above information on record and acknowledge the receipt.

The Meeting of the Board of Directors commenced at 01:00 P.M. and concluded at 4:00 P.M.
Thanking you,

Yours faithfully,

For **Nagreeka Capital & Infrastructure Ltd**

SUSHIL PATWARI Digitally signed by SUSHIL PATWARI Date: 2026.11.06 16:05:01 +05'30'

Sushil Patwari
Chairman
(DIN: 00023980)

Encl.: As stated above

Das & Prasad
Chartered Accountants

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Nagreeka Capital & Infrastructure Limited for the quarter and half months ended September 30, 2026 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Nagreeka Capital & Infrastructure Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Nagreeka Capital & Infrastructure Limited (the 'Company') for the quarter and half year ended September 30, 2026, together with notes thereon ('The Statement') being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company on November 06, 2026. Our responsibility is to issue a conclusion on the financial results based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India, specified under Section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material mismanagement.

For Das & Prasad
Chartered Accountants
Firm Registration No: 303054E

Das & Prasad * Kolkata * Chartered Accountants

Pramod Kumar Agarwal
Digitally signed by Pramod Kumar Agarwal
Date: 2026.11.06 15:30:04 +05'30'

Pramod Kumar Agarwal
Partner
Membership No.:056921
UDIN-26056921RZKEKC8665

Place: Kolkata
Date: November 06, 2026

NAGREEKA CAPITAL & INFRASTRUCTURE LIMITED
CIN: L65999WB1994PLC065725
Regd Office:- 18, R. N MUKHERJEE ROAD, 3RD FLOOR, KOLKATA-700001
Statement of Unaudited Financial Results for the Quarter and half year ended 30th September, 2026

(₹ in Lakhs except EPS)

	Particulars	Quarter Ended			Half year ended		Year ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
	Income						
	Interest Income	154.16	27.39	17.25	181.55	33.23	198.35
	Sale of securities	665.31	814.81	489.22	1,480.12	989.64	4380.90
	Dividend Income	71.79	43.79	78.55	115.58	85.88	96.97
	Rental Income	1.10	1.35	0.96	2.45	1.92	3.94
	Other operating Income	(716.57)	1,767.27	(82.52)	1,050.70	667.49	280.00
I	Total revenue from operation	175.80	2,654.61	503.47	2,830.41	1,778.16	4,960.16
II	Other Income	-	-	-	-	-	-
III	**Total Income**	175.80	2,654.61	503.47	2,830.41	1,778.16	4,960.16
	Expenses						
	a. Finance cost	299.84	247.09	201.18	546.93	388.15	750.62
	b. Purchase of stock-in-trade	1,186.23	4,478.12	663.18	5,664.35	1,233.63	3,672.51
	c. Impairment on Financial Instruments	0.55	1.83	(0.42)	2.38	(1.33)	0.80
	d.Impairment on Financial Assets	-	-	-	-	-	-
	e. Changes in inventories	(1,637.91)	(2,589.87)	(777.68)	(4,227.78)	(757.49)	(603.92)
	f. Employee benefits expense	22.43	22.24	5.03	44.67	8.97	55.01
	g. Depreciation and amortisation expense	1.44	1.43	1.10	2.87	2.18	4.34
	h. Other expenses	13.10	16.64	25.99	29.74	38.87	100.34
IV	**Total Expense**	(114.32)	2,177.48	118.38	2,063.16	912.98	3,979.71
V	**Profit Before Tax & Exceptional items(III-IV)**	290.12	477.13	385.09	767.25	865.18	980.45
VI	**Exceptional Items** Provision/(Reversal) of provision against Standard Assets	-	-	-	-	-	-
VII	**Profit Before Tax (V-VI)**	290.12	477.13	385.09	767.25	865.18	980.45
	Tax Expense						
	a. Current Tax	-	-	(0.01)	-	(0.10)	(0.10)
	b. Deferred Tax	(73.21)	(121.82)	(97.04)	(195.03)	(218.47)	(239.18)
	c. MAT Credit Entitlement	-	-	-	-	-	
VIII	**Total Tax Expenses**	(73.21)	(121.82)	(97.05)	(195.03)	(218.57)	(239.28)
IX	**Profit After Tax (VII-VIII)**	216.90	355.31	288.04	572.21	646.61	741.17
	Other Comprehensive Income						
	(a) Items that will not be reclassified to profit or loss						
	-Fair Value Changes of Investment in Equity Shares	-	-	-	-	-	-
	-Remeasurement Gains/(Losses) on Defined Benefit	(0.03)	(0.06)	(0.04)	(0.09)	(0.09)	0.18
	-Tax on above	-	-	-	-	-	-
	(b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
X	Total other comprehensive Income, net of tax	(0.03)	(0.06)	(0.04)	(0.09)	(0.09)	0.18
XI	**Total Comprehensive Income (IX+X)**	216.87	355.25	288.00	572.12	646.52	741.35
XII	Paid up Equity Share Capital (Face value of ₹5/- each)	630.77	630.77	630.77	630.77	630.77	630.77
XIII	Other Equity						2,223.10
XIV	**Earnings per Share (Face value of ₹5/- each) - Basic & diluted (not annualised)**	1.72	2.82	2.28	4.54	5.13	5.88

Notes:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th November'2026.

2 The company is primarily engaged in the business of NBFC and accordingly there are no separate reportable segments as per Ind AS 108 dealing with segment reporting.

3 Provision for current tax will be made at the end of the year.

4 The Statutory Auditors of the Company has carried out the "Limited Review" Audit of the above financial results in pursuant to Regulations 33 of SEBI (LODR) Regulations 2015.

5 Previous year/ period figures have been rearranged/regrouped wherever necessary to make them comparable with current period figures.

By order of the Board of Director
For Nagreeka Capital & Infrastructure Limited

Sushil Patwari
(Chairman)
DIN : 00023980

Place : Kolkata
Date : 6th November, 2026

Nagreeka Capital & Infrastructure Limited
CIN: L65999WB1994PLC065725
Regd Office:- 18, R. N MUKHERJEE ROAD, 3RD FLOOR, KOLKATA-700001

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(₹ In Lakhs)

Particulars	As at 30th September, 2026 (Unaudited)	As at 31st March, 2026 (Audited)
I ASSETS		
(1) Financial Assets		
(a) Cash and cash equivalents	186.07	108.38
(b) Bank Balance other then (a) above.	-	-
(c) Derivative Financial Instruments	-	-
(d) Receivables		
(i) Trade receivables	688.05	1,008.49
(e) Loans	4,554.57	3,600.64
(f) Investments	507.19	583.67
(g) Other Financial assets	186.04	155.91
Total Financial Assets	**6,121.91**	**5,457.09**
(2) Non-Financial Assets		
(a) Inventories	10,300.65	6,072.87
(b) Current tax assets (net)	375.92	339.15
(c) Deferred tax assets (net)	2,164.28	2,359.31
(d) Propertry plant & Equipment	127.46	107.90
(e) Capital work-in-progress		-
(f) Other non-financial assets	154.39	145.26
Total Non Financial Assets	**13,122.69**	**9,024.49**
TOTAL ASSETS	**19,244.61**	**14,481.58**
II LIABILITIES AND EQUITY		
LIABILITIES		
(1) Financial Liabilities		
(a) Payable		
(i) Trade payable		
- total outstanding dues of micro enterprises and small enterprises	-	-
- total outstanding dues of creditors other than micro enterprises and small enterprises	2,130.39	706.58
(ii) Other payable		
- total outstanding dues of micro enterprises and small enterprises	2.78	2.77
- total outstanding dues of creditors other than micro enterprises and small enterprises	8.88	2.82
(b) Borrowings(other than debt securities)	11,437.67	8,262.79
(c) Subordinated Liabilities	1,200.00	1,200.00
(d) Other Financial Liabilities	1,016.00	1,388.20
Total Financial Liabilities	**15,795.72**	**11,563.16**
(2) Non Financial Liabilities		
(a) Provisions	16.48	46.22
(b) Other non-Financial Liabilities	6.23	18.33
Total Non - Financial Liabilities	**22.71**	**64.55**
(3) Equity		
(a) Equity Share Capital	630.77	630.77
(b) Other Equity	2,795.41	2,223.10
Total Equity	**3,426.18**	**2,853.87**
Total Liabilities and Equity	**19,244.61**	**14,481.58**

For and on behalf of the Board of Directors
For Nagreeka Capital & Infrastructure Limited

Sushil Patwari
(Chairman)
DIN : 00023980

Place : Kolkata
Date : 6th November'2026

NAGREEKA CAPITAL & INFRASTRUCTURE LIMITED
CIN: L65999WB1994PLC065725
Regd Office:- 18, R. N MUKHERJEE ROAD, 3RD FLOOR, KOLKATA-700001
Cash Flow Statement for the half year ended 30th September, 2026

(₹ In Lakhs)

Particulars	For the half year ended 30th September, 2026 (Unaudited)	For the half year ended 30th September, 2025 (Unaudited)
A. Cash flow from operating activities		
Net Profit before extraordinary items and tax	769.72	863.94
Additions		
Depreciation and amortisation	2.87	2.18
Finance costs	546.93	388.15
Operating profit before working capital changes	**1,319.52**	**1,254.27**
Adjusted for		
(Increase)/Decrease in Trade and other Receivables	320.44	(138.68)
(Increase)/Decrease in Inventories	(4,227.78)	(757.49)
(Increase)/Decrease in financial /non-financial assets	(993.17)	860.10
Increase/(Decrease) in Trade and other Payables	1,429.86	(11.98)
Increase/(Decrease) in financial /non-financial liabilities	(414.04)	(70.03)
Cash Generated from operations	**(2,565.17)**	**1,136.19**
Direct Taxes (Paid)/Refund received	(36.77)	(11.75)
Net Cash flow from/(used in) Operating Activities	**(2,601.94)**	**1,124.44**
B. Cash flow from investing activities		
Sale/(Purchase) of Investment	74.10	40.34
Sale/(Purchase) of Fixed Assest	(22.43)	
Net cash flow from /(used in) Investing Activities	**51.67**	**40.34**
C. Cash flow from financing activities		
Borrowings / (Repayment of borrowings)	3,174.89	(774.96)
Finance cost	(546.93)	(388.15)
Net Cash flow from /(used in) Financing Activities	**2,627.96**	**(1,163.11)**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	77.69	1.66
Cash and cash equivalents at the beginning of the year	108.38	30.66
Cash and cash equivalents at the end of year	**186.07**	**32.32**
Cash and cash equivalents consists of :		
Cash on Hand	34.02	30.92
Balance with banks:		
in current accounts	152.05	1.40
	186.07	**32.32**

By order of the Board of Director
For Nagreeka Capital & Infrastructure Limited

Sushil Patwari
(Chairman)
DIN:00023980

Place: Kolkata
Date: 6th November, 2026