

Ref: NACL/SE/2020-21/

22nd December, 2020

1) BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Fort, Mumbai,
Mumbai – 400001
Stock Code: 524709

2) National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor
Plot No.C/1 G Block,
Bandra –Kurla Complex, Bandra (E)
Mumbai-400051.
Symbol: NACLIND

Dear Sir,

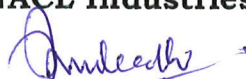
Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - reg.

With reference to Company's allotment of Equity Shares upon exercise of Warrants allotted on preferential basis, we have received the disclosures from Mrs.K.Lakshmi Raju, as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same into records.

Thanking you,

for **NACL Industries Limited**



Satish Kumar Subudhi

Company Secretary & Head-Legal

21st December, 2020

1) National Stock Exchange of India Ltd

Exchange Plaza, Bandra Kurla Complex
Badra (East) Mumbai -400051 Maharashtra State

2) BSE Limited

Floor 25, P.J. Towers
Dalal Street, Mumbai
Mumbai – 400001 Maharashtra State

3) NACL Industries Limited

Plot No.12-A, "C" Block,
Lakshmi Towers, Nagarjuna Hills,
Panjagutta, Hyderabad-500082 T.S. India

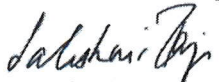
Dear Sir,

**Sub: Submission of Disclosures in terms of Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the captioned subject, please find enclosed the necessary disclosure in the prescribed format, with regard to acquisition of Equity Shares upon conversion of Warrants, issued by M/s. NACL Industries Limited under preferential basis.

Please take the same on records and disseminate.

Yours faithfully,


K.Lakshmi Raju

Chairman and Promoter-Director

Encl: As above

For NACL Industries Limited


22/12/20
Satish Kumar Subudhi
Company Secretary & Head-Legal

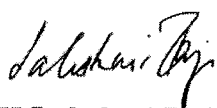
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NACL Industries Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Mrs.K.Lakshmi Raju (PAC details are given in Annexure I)		
Whether the acquirer belongs to Promoter/Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	77,05,860	3.93	3.90
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	50,00,000	2.55	2.52
e) Total (a+b+c+d)	1,27,05,860	6.48	6.42
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	34,20,000	1.74	1.72
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	34,20,000	1.74	1.72
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,11,25,860	5.67	5.62

b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	15,80,000	0.81	0.80
e) Total (a+b+c+d)	1,27,05,860	6.48	6.42
Mode of acquisition/sale (e.g. open market/off market/public issue/right issue/preferential allotment/inter-se transfer etc.)	Preferential Allotment		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th December, 2020		
Equity share capital/total voting capital of TC before the said acquisition/sale	19,27,97,758		
Equity share capital/total voting capital of the TC after the said acquisition/sale	19,62,17,758		
Total diluted share/voting capital of the TC after the said acquisition	19,77,97,758		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(K.Lakshmi Raju)

Signature of the acquirer / seller / Authorised Signatory

Date: 21st December, 2020

Annexure I

Detailed Pre and Post Preferential Issue Shareholding Pattern

Shareholders	Pre Issue shareholding		Post issue - Equity		Post issue - Exercise of balance 1580000 Warrants	
	Shares held	% holding	Shares held	% holding	Shares held	% holding
Promoter & PAC						
KLR Products Limited	113,623,500	58.93	113,623,500	57.91	113,623,500	57.44
K Lakshmi Raju	7,705,860	4.00	11,125,860	5.67	12,705,860	6.42
Bright Town Investment Advisor Private Limited	586,499	0.30	586,499	0.30	586,499	0.30
A) Promoters	121,915,859	63.24	125,335,859	63.88	126,915,859	64.16
Public holding	70,881,899	36.76	70,881,899	36.12	70,881,899	35.84
B) Public	70,881,899	36.76	70,881,899	36.12	70,881,899	35.84
(A+B) Total paid up Capital	192,797,758	100.00	196,217,758	100.00	197,797,758	100.00