



NACL Industries Limited

Date: 31.12.2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 524709	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: NACLIND
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Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir / Madam,

This is in furtherance to (i) our intimation dated 1st December, 2025 submitted under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) regarding the approval of the rights issue of fully paid-up equity shares of face value ₹1 each by the Board of Directors of NACL Industries Limited (“**Company**”) (the “**Rights Issue**”), and (ii) our intimation dated 08th December, 2025 submitted under Regulation 30 of the Listing Regulations regarding the meeting of the Securities Issue Committee approving the detailed terms of the Rights Issue, including the record date, rights entitlement, issue price, issue period and other related matters.

Pursuant to the approval of the Board and the Securities Issue Committee, the Company had, *vide* the Letter of Offer dated 08th December, 2025 (“**Letter of Offer**”), offered 3,25,01,851 equity shares of face value of ₹ 1 each (“**Rights Equity Shares**”) to the eligible equity shareholders at an issue price of ₹ 76.70 per Rights Equity Share (including premium of ₹ 75.70 per Rights Equity Share).

We hereby inform you that, in accordance with the Letter of Offer and the basis of allotment finalized in consultation with KFin Technologies Limited (“**Registrar to the Issue**”) and as approved by National Stock Exchange of India Limited, being the designated stock exchange, the Securities Issue Committee, at its meeting held today, i.e., 31st December, 2025, *inter alia*, considered and approved the allotment of 3,25,01,851 Rights Equity Shares at a price of ₹ 76.70 per Rights Equity Share (including a premium of ₹ 75.70 per Rights Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹ 20,15,11,479 to ₹ 23,40,13,330.

Further, the Securities Issue Committee has approved the investment of ₹83,00,00,000 (Rupees Eighty-Three Crore only), being within the overall limit approved earlier, in NACL Spec-Chem Limited, a wholly owned subsidiary of the Company (the “**Subsidiary**”), by way of subscription to Compulsorily Convertible Debentures (CCDs), in accordance with the terms of the issue. The said investment is proposed to be utilised by the Subsidiary towards certain of its existing loans, as disclosed in the Letter of Offer.



The details as required under the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, as amended, are given in 'Annexure 1' to this letter.

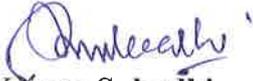
The meeting commenced at 06:00 p.m. and concluded at 07:00 p.m.

The above information is also available on the website of the Company i.e. www.naclind.com

We request you to kindly take the same on record.

Thanking you

For NACL Industries Limited



Satish Kumar Subudhi
Sr. Vice President – Legal & Company Secretary



Annexure -1

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc;	NACL Spec-Chem Limited (“the subsidiary”) Turnover: Rs. 9644 Lakhs for the financial year 2024-25.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	NACL Spec-Chem Limited, being Wholly Owned Subsidiary of the Company, is a related party. The Promoter/Promoter Group/Group Companies of the Company have no interest in the said investment.
3.	Industry to which the entity being acquired belongs;	Agro-Chemical
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed investment is to be utilised by the subsidiary towards repayment/prepayment of its existing loans.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
6.	Indicative time period for completion of the acquisition;	The allotment of the Compulsorily Convertible Debentures shall be carried out in compliance with the timelines and requirements stipulated under the Companies Act, 2013 and other applicable laws.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	The consideration shall be paid in cash by way of subscription to Compulsorily Convertible Debentures (CCDs) of the Subsidiary.
8.	Cost of acquisition and/or the price at which the shares are acquired;	The total investment amount shall be Rs. 83,00,00,000 (Rupees Eighty-Three Crore only) towards subscription to 8,300 (Eight Thousand Three Hundred) 0.01% Compulsorily Convertible Debentures of face value ₹ 1,00,000 each.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	No change in shareholding. The Company shall continue to hold 100% shareholding and control in the Subsidiary, including after conversion of CCDs.



<p>10.</p>	<p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>NACL Spec-Chem Limited is a wholly owned subsidiary incorporated on 27th December, 2020 and engaged in the manufacturing of agro-chemical products.</p> <p>Turnover (In Lakhs)</p> <table border="1"> <tr> <td>FY 2024-25</td> <td>9644</td> </tr> <tr> <td>FY 2023-24</td> <td>17848</td> </tr> <tr> <td>FY 2022-23</td> <td>1621.99</td> </tr> </table>	FY 2024-25	9644	FY 2023-24	17848	FY 2022-23	1621.99
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