

# **NACL Industries Limited**

Ref: NACL/SE/2025-26

December 17, 2025

BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Fort,
 Mumbai – 400001.

 Security code:524709

 National Stock Exchange of India Ltd Exchange Plaza, 5th Floor Plot No. C/1 G Block, Bandra –Kurla Complex, Bandra (E) Mumbai-400051.

Symbol: NACLIND

Dear Sir/Madam,

Sub: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to Rights Issue ("Rights Issue") of NACL Industries Limited (the "Company") – Reg.

In relation to the Rights Issue of equity shares of NACL Industries Limited (the "Company") and further to our letters dated December 01, 2025 and December 08, 2025, we enclose herewith copies of the newspaper advertisements published today, i.e., Wednesday, December 17, 2025, confirming completion of dispatch of the Letter of Offer and Application Forms, both dated December 08, 2025. The said dispatch was completed on December 16, 2025.

The advertisements have been published in respect of the matters specified under Regulation 84(1) of the SEBI ICDR Regulations, in all editions of the following newspapers having wide circulation:

- (i) Financial Express (English national daily newspaper);
- (ii) Jansatta (Hindi national daily newspaper); and
- (iii) Surya (Telugu language daily newspaper, Telugu being the regional language of Telangana, where our registered office is situated)

You are requested to take the same on record.

Thanking you,

for NACL Industries Limited

Satish Kumar Subudhi

Sr. Vice President - Legal & Company Secretary

Encl: As above



Hyderabad

This advertisement is for information purposes only and does not constitute an offer, invitation or recommendation to purchase, hold or sell securities, and is not intended for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for an offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India.



# **NACL INDUSTRIES LIMITED**



view the Letter of Offer

NACL Industries Limited ("Company" or "Issuer") was originally incorporated as 'East India Finance Limited', a public limited companies, West Bengal at Calcutta on November 11, 1986. Further, the name of our Company was changed to "Chem Agro International Limited", and a fresh certificate of incorporation consequent upon change of name was issued on January 11, 1993 by the Registrar of Companies, West Bengal at Calcutta. Subsequently, the name was issued on September 26, 1996 by the Registrar of Companies, Andhra Pradesh at Hyderabad. Finally, the name of our Company was changed to "NACL Industries Limited", and a fresh certificate of incorporation reflecting the new name was issued on September 4, 2017 by the Registrar of Companies, Telangana at Hyderabad. For more information about our Company please see "General Information" beginning on page 50 of the Letter of Offer.

> Registered Office: Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082. Tel: +91 7836094227 | E-mail: info@nacl.murugappa.com | Website: www.naclind.com; Contact Person: Satish Kumar Subudhi, Company Secretary and Compliance Officer | Corporate Identity Number: L24219TG1986PLC016607

> > PROMOTER OF OUR COMPANY: COROMANDEL INTERNATIONAL LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF NACL INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 3,25,01,851 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹76.70 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹75.70 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹24,928.92 LAKHS' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 12, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 88 OF THE LETTER OF OFFER.

## NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

# **ISSUE OPENS ON: MONDAY, DECEMBER 22, 2025**

\* Assuming full subscription of the Issue. Subject to finalization of Basis of Allotment

LAST DATE FOR ON-MARKET RENUNCIATION\* WEDNESDAY, DECEMBER 24, 2025

**ISSUE CLOSES ON\*\* TUESDAY, DECEMBER 30, 2025** 

\* Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Right Entitlement are credited to the demat accounts of the Renouncee(s) on or prior to the Issue Closing Date.

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

#### CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the letter of offer dated December 08, 2025 ("Letter of Offer"), filed with the National Stock Exchange of India Limited and BSE Limited (together, the "Stock Exchange Board of India ("SEBI"), as well as the rights entitlement letter dated December 08, 2025, dispatched to the shareholders.

### The attention of the investors is drawn to the following:

On page 49 of the Letter of Offer, in the section titled "The Issue" under the heading "- Fractional Entitlements", the text shall be read as follows: For Equity Shares being offered on a rights basis under the Issue if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or is not in multiple of 7 (seven) Equity Shares, the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Eligible Equity Shareholders whose fractional entitlements are ignored will be given preference in the Allotment of one additional Equity Share each, if such Eligible Equity

Shareholders have applied for additional Equity Shares over and above their Rights Entitlement, if any. On page 103 of the Letter of Offer, in the section titled "Terms of the Issue" under the heading "VI. BASIS FOR THE ISSUE AND TERMS OF THE ISSUE - Fractional Entitlements", the text shall be read as follows:

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (five) Equity Share for every 31 (thirty-one) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or not in the multiple of seven, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement, However,

On page 2 of the Rights Entitlement letter, under the heading "Fractional Entitlements", the text shall be read as follows: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (five) Equity Share for every 31 (thirty-one) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity

apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

they apply for additional Equity Shares over and above their Rights Entitlement, if any,

Total Application amount paid at the rate of Rs. 76.70 per Rights Equity Share;

the Registrar and the Stock Exchanges.

Allotment" on page 106 of the Letter of Offer.

Stock Exchanges

Issue Opening Date (inclusive of the Issue Opening Date)

have confirmed that they will not be renouncing in favour of any specific investor(s)

the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" on page 85 of the Letter of Offer.

BANKER TO THE ISSUE/ALLOTMENT ACCOUNT BANK/REFUND BANKER: AXIS BANK LIMITED

investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" on page 85 of the Letter of Offer

Equity Shares. For more details, see 'Restrictions on Purchases and Resales' beginning on page 112 of Letter of Offer.

name, address and branch of the SCSB with which the account is maintained.

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB

Representations, Warranties and Agreements by Purchasers" on page 112 of the Letter of Offer.

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:

In cases where an Investor submits Application Forms along with a plain paper application, both the applications shall be liable to be rejected.

Shares or not in the multiple of seven, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each i they apply for additional Equity Shares over and above their Rights Entitlement, if any

In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/ NRO account such as the account number

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales

OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Letter

of Offer is being filed with the Stock Exchanges and with SEBI. In particular, the Rights Entitlements and the Rights Equity Shares have not been and will not be, registered under

the US Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration

requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and in "offshore transactions" as

defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the

laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights

Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer

into the United States at any time, our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, The

Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are

located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be

construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material is dispatched, on a reasonable effort basis, to the

Indian addresses provided by them. Investors can also access the Letter of Offer; and the Application form from the website of the Registrar to the Issue, our Company, SEBI and the Stock Exchange. The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Materials")

and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those

jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to

renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on

Purchases and Resales" beginning on page 112 of the Letter of Offer. Investors can also access the Letter of Offer, and the Application Form from the websites of our Company,

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is December 30, 2025, i.e., Issue Closing Date.

Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue

Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue-Basis of

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received

from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoter

LISTING: The existing Equity Shares of our Company are listed on Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the

Rights Equity Shares through their letters each dated December 05, 2025 and December 04, 2025, respectively. Our Company will also make applications to BSE and NSE to

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer

has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or

construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will

be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the issue Materials will be sent/dispatched

only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the

Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly and only dispatched

of the Issue material shall constitute an offer, invitation or solicitation for participate in the Issue in accordance with the terms of the Issue Material. Furthermore, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any

circumstances in which such an offer, Invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation; In

those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity

Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or is affiliate to any filing or registration

requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights

The Application Form, the Rights Entitlement Letter and other Issue Material will be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to

our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue Material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under

To update the respective Indian addresse/e-mail address/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the Website of the Registrar (i.e. https://rights.kfintech.com) by

Form, the Rights Entitlement Letter and other Issue Material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE

the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the alfotment of one additional Equity Share each if

Further, the Eligible Equity Shareholders holding less than 7 (seven) Equity Shares as on Record Date shall have 'zero' entitlement in the Issue, Such Eligible Equity

Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders

ASBA\*

Equity Shareholders ("RE Holders") under the ISIN: INE295D20012 on December 15, 2025

Simple, Safe, Smart way of application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on 'Making of an Application through the ASBA process' below.

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) and

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circulars and the ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provision applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue-Making of an Application by Eligible Equity Shareholders on plain paper under ASBA process" on page 93 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25; 2012 within the period stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear

demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulation read with SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form. Pursuant to the requirements of the SEBIICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the Eligible

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market. platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. If no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such Japsed Rights Entitlements will be credited, even if such Rights Entitlements were

purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE

CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ACCOUNT

Our Company has opened a separate demat suspense escrow account (namely, NACL INDUSTRIES LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or which of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/ suspense escrow account/demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (c) where credit of the Rights Entitlements have been returned/reversed/failed for any reason, or (d) where ownership is currently under dispute, including any court. or regulatory proceedings or where legal notices have been issued, if any or (e) such other cases where our Company is unable to credit Rights Entitlements for any other

Our Company shall credit the Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are required to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard, Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner and such lapsing of Rights Entitlement may dilute and adversely impact the interest of certain Eligible Equity Shareholders, For details, please see "Terms of the Issue" on page 88 of the

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated December 08, 2025 and RE Entitlement letter ("Issue Material") has been completed on December 16, 2025. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Making of an Application through the ASBA process

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investor desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to

https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation

78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar of the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to

renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must

reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being NACL Industries Limited:

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository): Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID: Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder
- and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Number of Equity Shares held as on Record Date: Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to:

KFINTECH

Place: Hyderabad

Date: December 16, 2025

- Number of Rights Equity Shares applied for within the Rights Entitlements:
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for,
  - REGISTRAR TO THE ISSUE

301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai,

KFIN Technologies Limited

Maharashtra, India, 400070.

Website: www.kfintech.com

Email: nacl.rights@kfintech.com

Contact Person: M Murali Krishna SEBI registration no.: INR000000221

Tel. No.: 91-40-67162222/18003094001

applicable laws) on the websites of

our Company at www.naclind.com

the Registrar at nacl.rights@kfintech.com

the stock exchange at www.bseindia.com and www.nseindia.com

Shareholders should visit https://rights.kfintech.com.

entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity shares in physical form as on Record date) and PAN. The link for the same shall also be available on the website of our Company at [www.naclind.com] Please note that neither our Company nor the Registrar shall be responsible for any failure to dispatch or delay in the receipt of the physical copies of the Issue

materials, including the Letter of Offer, the Rights Entitlement Letter and the Application Form, where such failure or delay is attributable to non-availability of the email addresses of Eligible Equity Shareholders, electronic transmission delays or failures, or where the Application Forms or the Rights Entitlement Letters are delayed, lost or misplaced in transit. For further details, please refer "Terms of the Issue-Dispatch and availability of Issue Materials" on page 89 of the Letter of Offer.

# COMPANY SECRETARY AND COMPLIANCE OFFICER

Satish Kumar Subudhi, Company Secretary and Compliance Officer Company name-NACL Industries Limited Registered Office - Plot no. 12-A. C-Block, Lakshmi Towers, No. 8-2-248/1/7/78. Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082 Email: info@nacl.murugappa.com Corporate Identity Number- L24219TG1986PLC016607

Investors may contact the Registrar to the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number, e-mail address of the sole/first holder, folio number or demat account number of Rights Equity shares applied for, amount blocked, ASBA Account number and the Designated Branch of the acknowledgement slip. For details on the ASBA Process, please see "Terms of the Issue" on page 88 of the Letter of Offer.

For NACL Industries Limited On behalf of Board of Directors Satish Kumar Subudhi

Company Secretary and Compliance Officer NACL Industries Limited: is proposing, subject to market conditions and other considerations, a rights issue of its Equity shares and has in this regard filed a Letter of Offer is available on the website of the company at www.naclind.com and on the stock

exchanges i.e. BSE Limited at www.bseindia.com and NSE India at www.nseindia.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the please see section titled "Risk Factors" beginning on page 22 of the Letter of Offer. The Rights Entitlement and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction from registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions", as defined in, and in reliance on Regulation S under the U.S. Securities Act to existing shareholders located in jurisdiction where such offer and sale of the Right Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

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Adfactors 702/2

जनसत

This advertisement is for information purposes only and does not constitute an offer, invitation or release, directly or indirectly, outside India. This is not an announcement for an offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India.





# NACL INDUSTRIES LIMITED

NACL Industries Limited ("Company" or "Issuer") was originally incorporated as 'East India Finance Limited', a public limited companies, West Bengal at Calcutta on November 11, 1986. Further, the name of our Company was changed to "Chem Agro International Limited\*, and a fresh certificate of incorporation consequent upon change of name was issued on January 11, 1993 by the Registrar of Companies, West Bengal at Calcutta. Subsequently, the name was issued on September 26, 1996 by the Registrar of Companies, Andhra Pradesh at Hyderabad. Finally, the name of our Companies, Telangana at Hyderabad. For more information about our Company please see "General Information" beginning on page 50 of the Letter of Offer.

> Registered Office: Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082. Tel: +91 7836094227 | E-mail: info@nacl.murugappa.com | Website: www.naclind.com; Contact Person: Satish Kumar Subudhi, Company Secretary and Compliance Officer | Corporate Identity Number: L24219TG1986PLC016607

> > PROMOTER OF OUR COMPANY: COROMANDEL INTERNATIONAL LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF NACL INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 3,25,01,851 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹76.70 PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹75.70 PER RIGHTS EQUITY SHARES) ("ISSUE PRICE") AGGREGATING UP TO ₹24,928.92 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREFOR EVERY 31 (THIRTY-ONE) FULLY PAID-UP EQUITY SHARES OF ₹1 EACH OF OUR COMPANY ("EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 12, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 88 OF THE LETTER OF OFFER. \* Assuming full subscription of the Issue. Subject to finalization of Basis of Allotment

# NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: MONDAY, DECEMBER 22, 2025

LAST DATE FOR ON-MARKET RENUNCIATION\* WEDNESDAY, DECEMBER 24, 2025

ISSUE CLOSES ON\*\* **TUESDAY, DECEMBER 30, 2025** 

\* Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Right Entitlement are credited to the demat accounts of the Renouncee(s) on or prior to the Issue Closing Date.

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

#### CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the letter of offer dated December 08, 2025 ("Letter of Offer"), filed with the National Stock Exchange of India ("SEBI"), as well as the rights entitlement letter dated December 08, 2025, dispatched to the shareholders.

## The attention of the investors is drawn to the following:

On page 49 of the Letter of Offer, in the section titled "The Issue" under the heading "- Fractional Entitlements", the text shall be read as follows:

For Equity Shares being offered on a rights basis under the Issue if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or is not in multiple of 7 (seven) Equity Shares, the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Eligible Equity Shareholders whose fractional entitlements are ignored will be given preference in the Allotment of one additional Equity Share each, if such Eligible Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement, if any.

On page 103 of the Letter of Offer, in the section titled "Terms of the Issue" under the heading "VI. BASIS FOR THE ISSUE AND TERMS OF THE ISSUE - Fractional

Entitlements", the text shall be read as follows: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (five) Equity Share for every 31 (thirty-one) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or not in the multiple of seven, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However,

the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any Further, the Eligible Equity Shareholders holding less than 7 (seven) Equity Shares as on Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity

Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable. On page 2 of the Rights Entitlement letter, under the heading "Fractional Entitlements", the text shall be read as follows:

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (five) Equity Share for every 31 (thirty-one) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or not in the multiple of seven, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each it they apply for additional Equity Shares over and above their Rights Entitlement, if any,

13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/ NRO account such as the account number

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales

OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Letter

of Offer is being filed with the Stock Exchanges and with SEBI. In particular, the Rights Entitlements and the Rights Equity Shares have not been and will not be, registered under

the US Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration

requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and in "offshore transactions" as

defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the

laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights

Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer

into the United States at any time, our Company is undertaking this issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, The

Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are

located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be

construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Material is sent only to their valid

e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material is dispatched, on a reasonable effort basis, to the

Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application form from the website of the Registrar to the Issue, our Company, SEBI and

the Stock Exchange. The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Materials") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those

jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to

renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on

Purchases and Resales" beginning on page 112 of the Letter of Offer. Investors can also access the Letter of Offer, and the Application Form from the websites of our Company,

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is December 30, 2025, i.e., Issue Closing Date.

Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue

Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue-Basis of

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received

from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoter

LISTING: The existing Equity Shares of our Company are listed on Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the

Rights Equity Shares through their letters each dated December 05, 2025 and December 04, 2025, respectively. Our Company will also make applications to BSE and NSE to

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer

has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or

construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will

be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched

only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the

Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly and only dispatched

of the Issue material shall constitute an offer, invitation or solicitation for participate in the Issue in accordance with the terms of the Issue Material. Furthermore, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any

circumstances in which such an offer, Invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in

those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity

Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or is affiliate to any filing or registration

requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights

The Application Form, the Rights Entitlement Letter and other Issue Material will be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to

our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and

other Issue Material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under

entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity shares in physical form as on Record date) and PAN. The link for

Please note that neither our Company nor the Registrar shall be responsible for any failure to dispatch or delay in the receipt of the physical copies of the Issue

materials, including the Letter of Offer, the Rights Entitlement Letter and the Application Form, where such failure or delay is attributable to non-availability of the e-

mail addresses of Eligible Equity Shareholders, electronic transmission delays or failures, or where the Application Forms or the Rights Entitlement Letters are

Form, the Rights Entitlement Letter and other Issue Material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE.

ASBA\*

Simple, Safe, Smart way of application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on "Making of an Application through the ASBA process' below.

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) and

Total Application amount paid at the rate of Rs. 76.70 per Rights Equity Share;

the Registrar and the Stock Exchanges.

Allotment" on page 106 of the Letter of Offer.

application number

Issue Opening Date (inclusive of the Issue Opening Date).

have confirmed that they will not be renouncing in favour of any specific investor(s)

the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" on page 85 of the Letter of Offer.

BANKER TO THE ISSUE/ALLOTMENT ACCOUNT BANK/REFUND BANKER: AXIS BANK LIMITED

the same shall also be available on the website of our Company at [www.naclind.com]

investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" on page 85 of the Letter of Offer.

Equity Shares. For more details, see 'Restrictions on Purchases and Resales' beginning on page 112 of Letter of Offer.

name, address and branch of the SCSB with which the account is maintained.

12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB

Representations, Warranties and Agreements by Purchasers" on page 112 of the Letter of Offer.

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:

In cases where an Investor submits Application Forms along with a plain paper application, both the applications shall be liable to be rejected.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circulars and the ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provision applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue-Making of an Application by Eligible Equity Shareholders on plain paper under ASBA

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012 within the period stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear

demarcated funds should be available in such account for such an Application CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulation read with SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form. Pursuant to the requirements of the SEBIICDR Regulations and other applicable laws. Rights Entitlements have been credited to the demat account of the Eligible

Equity Shareholders ("RE Holders") under the ISIN: INE295D20012 on December 15, 2025 The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market. platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. If no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required

to make an application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ACCOUNT Our Company has opened a separate demat suspense escrow account (namely, NACL INDUSTRIES LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or which of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/suspense escrow account/demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (c) where credit of the Rights Entitlements have been returned/reversed/failed for any reason, or (d) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (e) such other cases where our Company is unable to credit Rights Entitlements for any other

Our Company shall credit the Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are required to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner and such lapsing of Rights Entitlement may dilute and adversely impact the interest of certain Eligible Equity Shareholders, For details, please see "Terms of the Issue" on page 88 of the

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated December 08, 2025 and RE Entitlement letter ("Issue Material") has been completed on December 16, 2025. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the

Indian addresses provided by them. Making of an Application through the ASBA process

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investor desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar of the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being NACL Industries Limited:

REGISTRAR TO THE ISSUE

Contact Person: M Murali Krishna SEBI registration no.: INR000000221

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository): 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID:

and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Number of Equity Shares held as on Record Date:

Allotment option - only dematerialised form;

Number of Rights Equity Shares entitled to:

8. Number of Rights Equity Shares applied for within the Rights Entitlements;

9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for,

 the stock exchange at www.bseindia.com and www.nseindia.com To update the respective Indian addresses/e-mail address/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit https://rights.kfintech.com. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the Website of the Registrar (i.e. https://rights.kfintech.com) by

applicable laws) on the websites of

our Company at www.naclind.com

delayed, lost or misplaced in transit.

the Registrar at nacl\_rights@kfintech\_com

# COMPANY SECRETARY AND COMPLIANCE OFFICER

For further details, please refer "Terms of the Issue-Dispatch and availability of Issue Materials" on page 89 of the Letter of Offer.

Satish Kumar Subudhi, Company Secretary and Compliance Officer Company name-NACL Industries Limited Registered Office - Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082. Email: info@nacl.murugappa.com

KFINTECH

Issue" on page 88 of the Letter of Offer,

Place: Hyderabad Date: December 16, 2025

KFIN Technologies Limited 301, The Centrium, 3rd Floor, 57, Lai Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. Tel. No.: 91-40-67162222/18003094001 Email: nacl.rights@kfintech.com Website: www.kfintech.com

Corporate Identity Number- L24219TG1986PLC016607 Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number, e-mail address of the sole/first holder, folio number or demat account number of Rights Equity shares applied for, amount blocked, ASBA Account number and the Designated Branch of the acknowledgement slip. For details on the ASBA Process, please see "Terms of the

> For NACL Industries Limited On behalf of Board of Directors

Satish Kumar Subudhi Company Secretary and Compliance Officer

NACL Industries Limited: is proposing, subject to market conditions and other considerations, a rights issue of its Equity shares and has in this regard filed a Letter of Offer dated December 08, 2025 with the Stock Exchanges and SEBI. The Letter of Offer is available on the website of the company at www.naclind.com and on the stock

exchanges i.e. BSE Limited at www.bseindia.com and NSE India at www.bseindia.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the please see section titled "Risk Factors" beginning on page 22 of the Letter of Offer. The Rights Entitlement and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, except in a transaction from registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions", as defined in, and in reliance on Regulation S under the U.S. Securities Act to existing shareholders located in jurisdiction where such offer and sale of the Right Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

This advertisement is for information purposes only and does not constitute an offer, invitation or recommendation to purchase, hold or sell securities, and is not intended for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for an offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE", together with BSE, the 'Stock Exchanges") and the Securities and Exchange Board of India.



Please scan this QR Code to view the Letter of Offer

## NACL INDUSTRIES LIMI

NACL Industries Limited ("Company" or "Issuer") was originally incorporated as 'East India Finance Limited', a public limited company under the Companies, West Bengal at Calcutta on November 11, 1986. Further, the name of our Company was changed to "Chem Agro International Limited", and a fresh certificate of incorporation consequent upon change of name was issued on January 11, 1993 by the Registrar of Companies, West Bengal at Calcutta. Subsequently, the name was changed to "Nagarjuna Agrichem Limited" and a fresh certificate of incorporation consequent upon change of name was issued on September 26, 1996 by the Registrar of Companies, Andhra Pradesh at Hyderabad. Finally, the name of our Companies, Telangana at Hyderabad. For more information about our Company please see "General Information" beginning on page 50 of the Letter of Offer

Registered Office: Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082. Tel: +91 7836094227 | E-mail: info@nacl.murugappa.com | Website: www.naclind.com;

Contact Person: Satish Kumar Subudhi, Company Secretary and Compliance Officer | Corporate Identity Number: L24219TG1986PLC016607

#### PROMOTER OF OUR COMPANY: COROMANDEL INTERNATIONAL LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF NACL INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 3,25,01,851 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹76.70 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹75.70 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹24,928.92 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ("EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 12, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 88 OF THE LETTER OF OFFER \* Assuming full subscription of the Issue. Subject to finalization of Basis of Allotmer

#### NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON:** MONDAY, DECEMBER 22, 2025

LAST DATE FOR ON-MARKET RENUNCIATION\* WEDNESDAY, DECEMBER 24, 2025

**ISSUE CLOSES ON\*\* TUESDAY, DECEMBER 30, 2025** 

Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Right Entitlement are credited to the demat accounts of the Renouncee(s) on or prior to the Issue Closing Date

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue Will not remain open in excess of thirty days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after

#### CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the letter of offer dated December 08, 2025 ("Letter of Offer"), filed with the National Stock Exchange of India ("SEBI"), as well as the rights entitlement letter dated December 08, 2025, dispatched to the shareholders.

#### The attention of the investors is drawn to the following:

On page 49 of the Letter of Offer, in the section titled "The Issue" under the heading "- Fractional Entitlements", the text shall be read as follows For Equity Shares being offered on a rights basis under the Issue if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or is not in multiple of 7 (seven) Equity Shares, the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Eligible Equity Shareholders whose fractional entitlements are ignored will be given preference in the Allotment of one additional Equity Share each, if such Eligible Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement, if any.

On page 103 of the Letter of Offer, in the section titled "Terms of the Issue" under the heading "VI. BASIS FOR THE ISSUE AND TERMS OF THE ISSUE - Fractional nents" the text shall be read as follows:

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (five) Equity Share for every 31 (thirty-one) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or not in the multiple of seven, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However,

the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any.

Further, the Eligible Equity Shareholders holding less than 7 (seven) Equity Shares as on Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

On page 2 of the Rights Entitlement letter, under the heading "Fractional Entitlements", the text shall be read as follows: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 5 (five) Equity Share for every 31 (thirty-one) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 7 (seven) Equity Shares or not in the multiple of seven, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any.

13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) and
16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales"

OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with the Stock Exchanges and with SEBI. In particular, the Rights Entitlements and the Rights Equity Shares have not been and will not be, registered under the US Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the

defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time. our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, The Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application form from the website of the Registrar to the Issue, our Company, SEBI and the Stock Exchange. The distribution of the Letter of Offer, Application Form and Rights entitlement Letter and any other offering material (collectively, the "Issue Materials") and issue of Rights Entitlement as well as Rights Enuity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those

and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to

renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" beginning on page 112 of the Letter of Offer. Investors can also access the Letter of Offer, and the Application Form from the websites of our Company, the Registrar and the Stock Exchanges. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is December 30, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue

Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue-Basis of

details are filled in. In place of Appli

BANKER TO THE ISSUE/ALLOTMENT ACCOUNT BANK/REFUND BANKER: AXIS BANK LIMITED

ease note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the

from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoter

have confirmed that they will not be renouncing in favour of any specific investor(s). **LISTING:** The existing Equity Shares of our Company are listed on Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares through their letters each dated December 05, 2025 and December 04, 2025, respectively. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" on page 85 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" on page 85 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/dispatched

only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly and only dispatched of the Issue material shall constitute an offer, invitation or solicitation for participate in the Issue in accordance with the terms of the Issue Material. Furthermore, receipt of the

Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, Invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity

Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or is affiliate to any filling or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights

Equity Shares. For more details, see 'Restrictions on Purchases and Resales' beginning on page 112 of Letter of Offer.

The Application Form, the Rights Entitlement Letter and other Issue Material will be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to

our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue Material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue Material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under

To update the respective Indian addresses/e-mail address/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the Website of the Registrar (i.e. https://rights.kfintech.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity shares in physical form as on Record date) and PAN. The link for the same shall also be available on the website of our Company at [www.naclind.com]

Please note that neither our Company nor the Registrar shall be responsible for any failure to dispatch or delay in the receipt of the physical copies of the Issue materials, including the Letter of Offer, the Rights Entitlement Letter and the Application Form, where such failure or delay is attributable to non-availability of the email addresses of Eligible Equity Shareholders, electronic transmission delays or failures, or where the Application Forms or the Rights Entitlement Letters are

Further, the Letter of Offer will be dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard

Simple, Safe, Smart way of application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on 'Making of an Application through the ASBA process' below.

11. Total Application amount paid at the rate of Rs. 76.70 per Rights Equity Share;

Allotment" on page 106 of the Letter of Offer.

Stock Exchanges.

12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account

-Representations, Warranties and Agreements by Purchasers" on page 112 of the Letter of Offer. In cases where an Investor submits Application Forms along with a plain paper application, both the applications shall be liable to be rejected

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circulars and the ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provision applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue-Making of an Application by Eligible Equity Shareholders on plain paper under ASBA process" on page 93 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012 within the period stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulation read with SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form. Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the Eligible Equity Shareholders ("RE Holders") under the ISIN: INE295D20012 on December 15, 2025

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. If no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ACCOUNT CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ACCOUNT

Our Company has opened a separate demat suspense escrow account (namely, NACL INDUSTRIES LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT")

("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or which of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense escrow account/demat suspense account (including those pursuant to Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (c) where credit of the Rights Entitlements have been returned/reversed/failed for any reason, or (d) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (e) such other cases where our Company is unable to credit Rights Entitlements for any other

Our Company shall credit the Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are required to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner and such lapsing of Rights Entitlement may dilute and adversely impact the interest of certain Eligible Equity Shareholders, For details, please see "Terms of the Issue" on page 88 of the

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated December 08, 2025 and RE Entitlement letter ('Issue Material') has been completed on December 16, 2025. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Making of an Application through the ASBA process

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investor desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar of the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being NACL Industries Limited:

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID: Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder
- and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue Number of Equity Shares held as on Record Date: Allotment option - only dematerialised form;

Place: Hyderabad

- Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for.

# NAGARJUNA

our Company at www.naclind.com the Registrar at nacl.rights@kfintech.com

delayed, lost or misplaced in transit.

the stock exchange at www.bseindia.com and www.nseindia.com

Shareholders should visit https://rights.kfintech.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

For further details, please refer "Terms of the Issue-Dispatch and availability of Issue Materials" on page 89 of the Letter of Offer

Satish Kumar Subudhi, Company Secretary and Compliance Officer Company name-NACL Industries Limited Registered Office - Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7/78, Nagariuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082 Email: info@nacl.murugappa.com

#### REGISTRAR TO THE ISSUE

KFIN Technologies Limited 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. Tel. No.: 91-40-67162222/18003094001

Website: www.kfintech.com Contact Person: M Murali Krishna

Email: nacl.rights@kfintech.com SEBI registration no.: INR000000221 Corporate Identity Number- L24219TG1986PLC016607

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number, e-mail address of the sole/first holder, folio number or demat account number of Rights Equity shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application, as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA Process, please see "Terms of the

For NACL Industries Limited On behalf of Board of Directors

Satish Kumar Subudhi Company Secretary and Compliance Officer

NACL Industries Limited: is proposing, subject to market conditions and other considerations, a rights issue of its Equity shares and has in this regard filed a Letter of Offer dated December 08, 2025 with the Stock Exchanges and SEBI. The Letter of Offer is available on the website of the company at www.naclind.com and on the stock exchanges i.e. BSE Limited at www.bseindia.com and NSE India at www.nseindia.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the please see section titled "Risk Factors" beginning on page 22 of the Letter of Offer. The Rights Entitlement and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, except in a transaction from registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions", as defined in, and in reliance on Regulation S under the U.S. Securities Act to existing shareholders located in jurisdiction where such offer and sale of the Right Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.